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招商銀行股份有限公司

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Share Stock Code: 03968)**

**(Preference Share Stock Code: 04614)**

**CHINA MERCHANTS BANK CO., LTD. HONG KONG BRANCH (THE "ISSUER")**

**U.S.\$800,000,000 1.20 PER CENT. FIXED RATE GREEN NOTES DUE 2025  
(STOCK CODE: 40370)**

**ISSUED UNDER THE U.S.\$5,000,000,000  
MEDIUM TERM NOTE PROGRAMME OF  
CHINA MERCHANTS BANK CO., LTD. (THE "COMPANY")**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>Bank of China</b>	<b>Citigroup</b>	<b>CMB International</b>
<b>CMB Wing Lung Bank Limited</b>	<b>Crédit Agricole CIB</b>	<b>J.P. Morgan</b>

*Joint Lead Managers and Joint Bookrunners*

<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>BNP PARIBAS</b>	<b>CCB International</b>	<b>ICBC (Asia)</b>
<b>KGI Asia</b>	<b>MUFG</b>	<b>OCBC Bank</b>	<b>Standard Chartered Bank</b>

*Green Structuring Agents*

**Crédit Agricole CIB**

**J.P. Morgan**

Reference is made to the formal notice dated 2 September 2020. The U.S.\$5,000,000,000 Medium Term Note Programme was established on 28 May 2014 by the Company.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the U.S.\$800,000,000 1.20 per cent. fixed rate green notes due 2025 (the “Notes”) under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571 of the laws of Hong Kong)) only, as described in the Offering Circular dated 1 September 2020, the Drawdown Offering Circular dated 2 September 2020 and the Pricing Supplement dated 2 September 2020. The listing of the Notes is expected to become effective on 11 September 2020.

By order of the Board  
**China Merchants Bank Co., Ltd.**  
**Li Jianhong**  
*Chairman*

10 September 2020

*As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Liu Jianjun and Wang Liang; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min, Wang Daxiong and Luo Sheng; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Zhao Jun, Wong See Hong, Li Menggang, Liu Qiao and Tian Hongqi.*