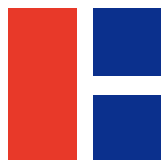


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ICO GROUP LIMITED

揚科集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1460)

**EXTENSION OF LONG STOP DATE
FOR PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Financial advisor to the Company

MERDEKA 領智

Placing Agent



**結好證券有限公司
GET NICE SECURITIES LIMITED**

Reference is made to the Company's announcement dated 27 August 2020 (the "Announcement") relating to, among other things, the Placing. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

On 12 September 2020, the Company and the Placing Agent entered into a supplemental agreement (the "Supplemental Agreement") whereby the parties agreed to extend the date for fulfilling the condition precedent of the Placing under the Placing Agreement to 28 September 2020. Save as amended by the Supplemental Agreement, all other terms and conditions of the Placing Agreement shall remain unchanged and in full force and effect.

By order of the Board
ICO Group Limited
Leong Yeng Kit
Chairman and Executive Director

Hong Kong, 12 September 2020

* For identification purposes only

As at the date of this announcement, the executive Directors of the Company are Mr. Leong Yeng Kit and Ms. Lee Pei Ling; the non-executive Directors of the Company are Mr. Leong Yeng Kong, Ms. Leong Poh Chih, Mr. Leong Yeng Weng, Ms. Walaiporn Orakij and Ms. Durgadewi Yoganathan; and the independent non-executive Directors of the Company are Mr. Tan Eng Wah, Mr. Gan Cheng Khuan, Ms. Yvonne Low Win Kum and Mr. Chiu King Yan.