



MAXNERVA
雲智匯科技服務

MAXNERVA TECHNOLOGY SERVICES LIMITED

雲智匯科技服務有限公司

(Stock Code 股份代號: 1037)

智慧辦公

Smart Office

工業解決方案

Industrial Solution

New Retail 新零售

● ● ● INTERIM REPORT 2020 中期報告

公司資料

CORPORATE INFORMATION

董事會

執行董事

簡宜彬先生 (主席)
蔡力挺先生 (執行長)
高照洋先生
鄭宜斌先生

非執行董事

JEON Eui Jong先生
謝迪洋先生

獨立非執行董事

鄧天樂先生
簡已然先生
張曉泉教授

公司秘書

曾慶贊先生

授權代表

鄭宜斌先生
曾慶贊先生

審核委員會

鄧天樂先生 (主席)
簡已然先生
張曉泉教授

薪酬委員會

簡已然先生 (主席)
鄧天樂先生
張曉泉教授
蔡力挺先生

提名委員會

簡宜彬先生 (主席)
簡已然先生
鄧天樂先生
張曉泉教授

公司網址

www.maxnerva.com

核數師

羅兵咸永道會計師事務所
香港執業會計師及
註冊公眾利益實體核數師

BOARD OF DIRECTORS

Executive Directors

Mr. CHIEN Yi-Pin (Chairman)
Mr. CAI Liting (Chief Executive Officer)
Mr. KAO Chao Yang
Mr. CHENG Yee Pun

Non-Executive Directors

Mr. JEON Eui Jong
Mr. TSE Tik Yang Denis

Independent Non-Executive Directors

Mr. TANG Tin Lok Stephen
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan

COMPANY SECRETARY

Mr. TSANG Hing Bun

AUTHORISED REPRESENTATIVES

Mr. CHENG Yee Pun
Mr. TSANG Hing Bun

AUDIT COMMITTEE

Mr. TANG Tin Lok Stephen (Chairperson)
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan

REMUNERATION COMMITTEE

Mr. KAN Ji Ran Laurie (Chairperson)
Mr. TANG Tin Lok Stephen
Prof. ZHANG Xiaoquan
Mr. CAI Liting

NOMINATION COMMITTEE

Mr. CHIEN Yi-Pin (Chairperson)
Mr. KAN Ji Ran Laurie
Mr. TANG Tin Lok Stephen
Prof. ZHANG Xiaoquan

WEBSITE

www.maxnerva.com

AUDITOR

PricewaterhouseCoopers
Certified Public Accountants and
Registered Public Interest Entity Auditor

公司資料

CORPORATE INFORMATION

香港法律之法律顧問

朱國熙、黃錦華律師事務所
(有限法律責任合夥)

LEGAL ADVISERS ON HONG KONG LAW

Patrick Chu, Conti Wong Lawyers LLP

百慕達法律之法律顧問

毅柏律師事務所

LEGAL ADVISERS ON BERMUDA LAW

Appleby

主要往來銀行

渣打銀行(香港)有限公司

PRINCIPAL BANKERS

Standard Chartered Bank (Hong Kong) Limited

股份過戶登記處

主要股份過戶登記處

MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

SHARE REGISTRARS AND TRANSFER OFFICES

Principal Registrar

MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

香港股份過戶登記處

卓佳雅柏勤有限公司
香港
皇后大道東183號
合和中心54樓

Hong Kong Branch Registrar

Tricor Abacus Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

註冊辦事處

Canon's Court, 22 Victoria Street
Hamilton HM12, Bermuda

REGISTERED OFFICE

Canon's Court, 22 Victoria Street
Hamilton HM12, Bermuda

總辦事處及主要營業地點

香港九龍
尖沙咀東部
麼地道63號
好時中心
10樓1001室

PRINCIPAL PLACE OF BUSINESS

Room 1001, 10/F
Houston Centre
63 Mody Road
Tsim Sha Tsui East
Kowloon, Hong Kong

股份代號

1037

STOCK CODE

1037

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

財務回顧

本集團主要從事智慧辦公、工業解決方案及新零售業務。我們於二零二零年初業務重新定位的策略成效顯著。集團目前經營更為平衡，業務組合橫跨中國及世界其他地區，以及工業及其他領域。業務多元化使集團能夠更好地抵禦新型冠狀病毒（「COVID-19」）大流行病及中國與西方國家脫鉤的不利影響。隨著智慧辦公及新零售分部的新業務加入，與二零一九年同期相比，報告期間的收入及淨利潤分別增長69%及61%至人民幣257.9百萬元及人民幣9.7百萬元。

重新定位策略亦減少我們對鴻海精密工業股份有限公司（「鴻海」）及其子公司（統稱「鴻海集團」）業務的依賴。鴻海集團產生的收入佔報告期間總收入的39%，低於截至二零一九年六月三十日止六個月的60%。

本公司董事會（「董事會」）並不建議就報告期間派付任何中期股息。

存貨以及營業及租賃應收賬項

於二零二零年六月三十日，存貨約為人民幣24.9百萬元（二零一九年十二月三十一日：人民幣30.7百萬元），存貨主要為項目中涉及待交付予客戶的硬件及軟件產品。相較二零一九年全年，報告期間的存貨週轉由29天降至23天，主要因為報告期間非項目收入大幅增加，拉低存貨週轉天數。

FINANCIAL REVIEW

The group principally engages in smart office, industrial solution and new retail businesses. Our strategy of repositioning the businesses in early 2020 paid off. The group now operates a more balanced business portfolio spun across China and the rest of the world as well as industrial sector and other verticals. The wide diversity of businesses enables the group to better withstand the adverse impacts from the novel coronavirus (“COVID-19”) pandemic and the decoupling between China and the western countries. With the inclusion of new businesses in smart office and new retail segments, our revenue and net profit increased by 69% and 61% to RMB257.9 million and RMB9.7 million respectively for the reporting period when compared with the same period in 2019.

The repositioning strategy also reduces our reliance on the business from Hon Hai Precision Industry Company Limited (“Hon Hai”) and its subsidiaries (collectively, the “Hon Hai Group”). Revenue generated from Hon Hai Group represents 39% of the total revenue during the reporting period, down from 60% for the six months period ended 30 June 2019.

The board of directors of the company (the “Board”) does not recommend any payment of interim dividend for the reporting period.

Inventory and trade and lease receivables

As at 30 June 2020, there was approximately RMB24.9 million in inventory (31 December 2019: RMB30.7 million) and inventories are primarily hardware and software products implicated in projects pending to be delivered to our customers. Inventory turnover for the reporting period fell to 23 days from 29 days as compared to the full year of 2019 mainly because non-project revenue increased drastically during the reporting period which dragged down the number of inventory turnover days.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

於二零二零年六月三十日，營業及租賃應收賬項約為人民幣213.5百萬元（二零一九年十二月三十一日：人民幣226.4百萬元），包括流動及非流動結餘人民幣189.1百萬元（二零一九年十二月三十一日：人民幣198.0百萬元）及人民幣24.4百萬元（二零一九年十二月三十一日：人民幣28.4百萬元）。此乃主要因為我們將若干項目包裝為融資租賃的模式，客戶可於特定年份內分期付款。報告期間的營業及租賃應收賬項週轉由二零一九年全年的194天降至154天，僅由於在當前經濟不景氣的情況下，我們加大了追收賬款及監控逾期賬款的力度。

流動資金及財務資源

於二零二零年六月三十日，我們處於淨現金狀態，現金及現金等價物為人民幣223.4百萬元（二零一九年十二月三十一日：人民幣183.8百萬元）。我們的資產總值為人民幣559.9百萬元（二零一九年十二月三十一日：人民幣527.4百萬元），資金來自總負債人民幣203.5百萬元（二零一九年十二月三十一日：人民幣184.2百萬元）及股東權益人民幣356.4百萬元（二零一九年十二月三十一日：人民幣343.2百萬元）。我們的流動比率為2.5倍（二零一九年十二月三十一日：2.7倍），應付營業賬項需於一年內償還。本集團概無可用之銀行預批信貸額度（二零一九年十二月三十一日：無），亦無銀行借款。

庫務政策

我們的營運經費一般以內部資源撥付。我們採用審慎的庫務管理方法，因此於整個報告期間維持穩健的流動資金狀況。我們對外界客戶進行定期信貸評估來盡力降低信貸風險。

As at 30 June 2020, there were approximately RMB213.5 million in trade and lease receivables (31 December 2019: RMB226.4 million) which consisted of current and non-current balances of RMB189.1 million (31 December 2019: RMB198.0 million) and RMB24.4 million (31 December 2019: RMB28.4 million) respectively. It is mainly because some of our projects have been structured as finance leases in which customers are eligible to pay in periodic instalments over a specific number of years. Trade and lease receivable turnover for the reporting period dropped to 154 days from 194 days as compared to the full year of 2019 solely due to our increasing efforts on debt collection and aging debt monitoring under the current economic downturn.

Liquidity and financial resources

As at 30 June 2020, we had a net cash position and cash and cash equivalents were RMB223.4 million (31 December 2019: RMB183.8 million). Our total assets of RMB559.9 million (31 December 2019: RMB527.4 million) were financed by total liabilities of RMB203.5 million (31 December 2019: RMB184.2 million) and shareholders' equity of RMB356.4 million (31 December 2019: RMB343.2 million). We had a current ratio of 2.5 (31 December 2019: 2.7) and trade payables were repayable within one year. No banking facilities were available to the group (31 December 2019: Nil) and we had no bank borrowing as well.

Treasury policy

We generally financed our operations with internally generated resources. We have adopted a prudent management approach for our treasury policies and therefore maintained a healthy liquidity position throughout the reporting period. We strive to reduce credit risk exposure by performing periodic credit evaluations of our external customers.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

外匯風險

我們的業務主要位於中國內地、台灣、香港、美國及越南，其大部份交易以人民幣、美元、新台幣、港元及越南盾結算。我們面對各類貨幣的外匯風險，但主要為美元的外匯風險。我們已訂立政策，要求集團公司管理與其功能貨幣有關的外匯風險，主要包括有關集團公司因以非公司功能貨幣銷售及購貨而引起之風險。我們亦定期檢討本集團的淨外匯風險及考慮使用外匯合約以管理外匯風險（倘適用）。我們並無使用衍生金融工具作投機用途。

子公司、聯營公司及合營企業之重大收購及出售、重大投資、集團資產抵押、或然負債

我們於報告期間並無 i) 子公司、聯營公司及合營企業之重大收購及出售及 ii) 重大投資。

於二零二零年六月三十日，概無集團資產抵押，亦無或然負債（二零一九年十二月三十一日：無）。

Foreign exchange exposure

We mainly operate in Mainland China, Taiwan, Hong Kong, United States of America and Vietnam with most of the transactions settled in Chinese Yuan, US dollars, New Taiwanese dollars, Hong Kong dollars and Vietnamese Dong. We are exposed to foreign exchange risk from various currencies, primarily with respect to US dollars. We have a policy to require group companies to manage their foreign exchange risk against their functional currencies which includes managing the exposures arising from sales and purchases made by the relevant group companies in currencies other than their own functional currencies. We also manage our foreign exchange risk by performing regular reviews of the group's net foreign exchange exposures and would consider the use of foreign exchange contracts to manage foreign exchange risks, where appropriate. We did not use derivative financial instruments for speculative purposes.

MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES, SIGNIFICANT INVESTMENTS, CHARGES ON GROUP'S ASSETS, CONTINGENT LIABILITY

We had no i) material acquisition and disposal of subsidiaries, associates and joint ventures and ii) significant investment during the reporting period.

As at 30 June 2020, there were no charges on the group's assets and contingent liabilities (31 December 2019: Nil).

業務回顧

智慧辦公業務

智慧辦公業務包括視訊會議相關解決方案，以及智能辦公設備的品牌授權及供應鏈管理。與二零一九年上半年相比，報告期間的分部收入及利潤分別飆升240%及210%至人民幣134.4百萬元及人民幣6.0百萬元。自二零二零年初以來，我們已在美國、歐洲及部分亞洲地區銷售兩種提升視訊會議或串流服務的應用產品，即Presenter及ChromCam。Presenter使用複雜的電腦視覺及深度學習技術，以數字化方式提取用戶圖像。該「角色」可嵌入到任何應用產品中，以創建沉浸式錄製，幫助連接遠程用戶並縮短銷售週期。ChromaCam為PC及Mac電腦創建一個虛擬「網絡攝像頭」，可用於任何應用產品中以模糊或替換背景。由於大流行病導致封城，視訊會議成為新常態的一部分，而且人們大多被要求在家工作，因此對該等應用產品的需求急劇增加。此次試運行的表現讓我們感到意外，我們計劃投入更多的資源來進一步發展這項業務。即使在COVID-19不利的情况下，品牌授權及供應鏈管理業務在二零二零年上半年仍然表現良好。

BUSINESS REVIEW

Smart office business

Smart office business consists of video conference related solutions plus brand licensing and supply chain management of smart office equipment. Segment revenue and profit soared 240% and 210% to RMB134.4 million and RMB6.0 million respectively during the reporting period when compared with the first half of 2019. Since early 2020, we have marketed two applications, namely Presenter and ChromCam, in the US, Europe and selected regions in Asia for the purpose of enhancing video conference or streaming services. Presenter uses sophisticated computer vision and deep learning technique to digitally extract the user from the image. This “persona” can be embedded over any application to create an immersive recording that helps connect remote users and shorten sales cycles. ChromCam creates a virtual “webcam” for PCs and Macs that can be used in any application to blur or replace the background. Demand for the applications increased dramatically since video conferencing becomes a part of the new normal following the pandemic induced lockdown and people are largely required to work from home. The performance of this trial run attempt has caught us by surprise and we plan to devote more resources to further develop this business. Brand licensing and supply chain management business continued to perform well in the first half of 2020 even under the headwinds of COVID-19.

管理層討論及分析

MANAGEMENT DISCUSSION AND ANALYSIS

工業解決方案業務

我們為客戶提供全方位的智能製造解決方案及服務，以提高其生產線、工廠設施及管理工業園區等的有效性及效率。與二零一九年同期相比，報告期間的分部收入持平，為人民幣114.4百萬元，而分部利潤則增長5.7%至人民幣11.9百萬元。儘管中國內地二零二零年第一季度經濟停擺，徹底地癱瘓我們客戶的業務及我們在國內的業務發展努力，該業務在第二季度迎頭趕上，於報告期間取得令人滿意的結果。

新零售業務

我們在美國酒類行業的新廣告業務計劃已受到大流行病的嚴重影響。我們的交互式營銷平台在美國的試運行自二零二零年三月封城期間已暫停。隨著美國COVID-19感染的病例不斷增多，該平台何時重啟試運行存在巨大不確定性。慶幸的是，我們在台灣的數字零售標牌項目僅出現輕微的延遲，自二零二零年五月以來，我們已逐步在零售客戶運營的600家超市中安裝該解決方案。分部收入及利潤分別為人民幣9.0百萬元及人民幣1.3百萬元。

Industrial solution business

We provide full range of smart manufacturing solutions and services to our customers with an aim to improve the effectiveness and efficiency of their production lines, plant facilities and the management of their industrial parks etc. Segment revenue was flat at RMB114.4 million but segment profit climbed 5.7% to RMB11.9 million during the reporting period when compared with the same period in 2019. Although the business was adversely affected by the virtual shutdown of Mainland China in the first quarter of 2020 which drastically paralyzed the operation of our customers as well as our business development efforts in the country, it managed to catch up in the second quarter and delivered an acceptable result for the reporting period.

New retail business

Our new advertising initiatives in the US alcohol industry have been severely distorted by the pandemic. Trial runs of our interactive marketing platform in the US have halted since the lockdown in March 2020. With constant rising number of the COVID-19 infected cases in the US, there are huge uncertainties on the timing to relaunch the trial runs of such platform. Fortunately, there are only minor delays in our digital retail signage project in Taiwan and we have gradually installed our solutions to the 600 supermarket stores operated by our retail client since May 2020. Segment revenue and profit were RMB9.0 million and RMB1.3 million respectively.

業務前景

智慧辦公業務

國際間普遍預期，除非生產出可滿足全球人口需求的有效疫苗，否則大流行病不可能於近期內結束。市場預計，即使在大流行病時代後，工作及商務會議的進行方式將會發生根本性變化。我們將擴大研發團隊，投入更多的銷售及營銷力量，開發視訊會議及遠程工作相關的解決方案，以滿足新常態下的業務需求。就品牌授權及供應鏈管理業務而言，我們將在未來幾個月內開始在中國內地市場進行產品分銷。我們對其二零二零年下半年的整體表現持謹慎樂觀的態度。總而言之，我們預計智能辦公業務將於二零二零年及其後繼續成為我們的增長動力。

工業解決方案業務

中國內地的經濟於二零二零年第二季度趨於穩定且正在復蘇。儘管私人消費及投資仍然脆弱，因海外需求疲弱而出口行業的能見度很低，但我們將加強業務發展努力，於二零二零年下半年繼續取得令人滿意的結果。

新零售業務

隨著我們在台灣的數字零售標牌項目於二零二零年第四季度完成，我們預計下半年業務的表現將比2020年上半年好。我們將密切關注美國的情況，嘗試於適當時候重啟交互式營銷平台的試運行。我們將與我們的業務合作夥伴一起，繼續在美洲、大中華及東南亞地區物色其他零售機會，以期在未來幾年發展該業務。

BUSINESS PROSPECT

Smart office business

It is widely expected that the pandemic is unlikely to end in the near future unless an effective vaccine is amply produced to fulfil the needs of the global population. Market anticipates that the ways to work and conduct business meetings will change fundamentally even after the pandemic era. We shall expand our research & development team and devote more sales and marketing efforts to develop our video conference and remote work-related solutions in a bid to cater the business needs under the new normal. For the brand licensing and supply chain management business, we shall start our product distribution in Mainland China market in the coming months. We are cautiously optimistic on its overall performance in the second half of 2020. To sum up, we expect smart office business will continue to be our growth driver in 2020 and onward.

Industrial solution business

The economy in Mainland China has been stabilizing in the second quarter of 2020 and on the way to recovery. Although private consumption and investment remain fragile and the visibility for the export sector is low due to weak overseas demand, we shall bolster our business development efforts and continue to deliver satisfactory results in the second half of 2020.

New retail business

With the completion of our digital retail signage project in Taiwan in the fourth quarter of 2020, we expect the performance of the business in the second half will be much better than the first half of 2020. We shall closely monitor the situation in the US and try to relaunch our trial run of the interactive marketing platform at an appropriate time. We, together with our business partners, shall continue to seek other retail opportunities in Americas, Greater China and Southeast Asia regions in a bid to grow this business in the forthcoming years.

補充資料

SUPPLEMENTARY INFORMATION

董事及最高行政人員於本公司或任何相聯法團之股份、相關股份及債權證之權益及淡倉

於二零二零年六月三十日，本公司董事及最高行政人員於本公司或其任何相聯法團（定義見香港法例第571章證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及香港聯合交易所有限公司（「聯交所」）之權益及淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益及淡倉），或須記錄於根據證券及期貨條例第352條所規定由本公司存置之登記冊之權益及淡倉，或根據聯交所證券上市規則（「上市規則」）之上市發行人董事進行證券交易的標準守則（「標準守則」）須知會本公司及聯交所之權益及淡倉如下：

DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

As at 30 June 2020, the interests and short positions of the directors and chief executives of the company in the shares, underlying shares and debentures of the company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") which were required, pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have taken under such provisions of the SFO), to be notified to the company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), or which were required, pursuant to section 352 of the SFO, to be entered in the register kept by the company, or which were required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") in the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"), to be notified to the company and the Stock Exchange were as follows:

(a) 於本公司每股面值0.10港元股份之好倉

(a) Long position in the company's shares of HK\$0.10 each

董事姓名 Name of director	權益性質 Nature of interest	持有股份/ 相關股份數目 Number of shares/ underlying shares held	佔本公司已發行 股本概約百分比 (%) Approximate percentage to the issued share capital of the company (%)
謝迪洋先生 Mr. TSE Tik Yang Denis	法團 (附註1) Corporate (Note 1)	72,267,562	11.04
簡宜彬先生 Mr. CHIEN Yi-Pin	聯繫人 (附註2) Associate (Note 2)	18,430,738	2.81
鄭宜斌先生 Mr. CHENG Yee Pun	個人 (附註3) Personal (Note 3)	800,000	0.12

附註：

1. 有關權益由Asia-IO Acquisition Fund, L.P. (其普通合夥人為Asia-IO Acquisition GP Limited) 實益擁有。由於Asia-IO Acquisition GP Limited由謝先生直接或間接地實益擁有100%，因此，就證券及期貨條例而言，彼被視為於Asia-IO Acquisition GP Limited擁有的股份中持有權益。
2. 有關權益由簡宜彬先生的妻子KAN Sachiko女士持有。
3. 鄭先生於本公司800,000份購股權中擁有權益。

Notes:

1. The interest was beneficially owned by Asia-IO Acquisition Fund, L.P. whose general partner is Asia-IO Acquisition GP Limited. Given that Asia-IO Acquisition GP Limited is 100% beneficially owned (directly or indirectly) by Mr. Tse, he is deemed to be interested (for the purpose of the SFO) in the shares held by Asia-IO Acquisition GP Limited.
2. The interest was held by Mr. CHIEN Yi-Pin's wife, Ms. KAN Sachiko.
3. Mr. Cheng is interested in 800,000 share options of the company.

(b) 於本公司相聯法團之股份

(b) Shares of associated corporations of the company

相聯法團名稱 Name of associated corporation	董事姓名 Name of director	股份數目(股) Number of shares (shares)	概約百分比(%) Approximate percentage (%)
Asia-IO Acquisition GP Limited	謝迪洋先生 Mr. TSE Tik Yang Denis	1 one	100.0%

除上文所披露者外，就本公司董事所知，於二零二零年六月三十日，本公司董事或最高行政人員概無於本公司及其相聯法團（定義見證券及期貨條例第XV部）之股份、相關股份或債權證中擁有或視為擁有(i)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所之任何權益或淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益或淡倉）；或(ii)根據證券及期貨條例第352條須記錄於該條所述登記冊之任何權益或淡倉；或(iii)根據上市規則所載標準守則須知會本公司及聯交所之任何權益或淡倉。

Save as disclosed above, so far as the directors of the company are aware, as at 30 June 2020, none of the directors nor the chief executive of the company had or was deemed to have any interests or short positions in the shares, underlying shares or debentures of the company and its associated corporations (within the meaning of Part XV of the SFO) which (i) were required to be notified to the company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) were required to be notified to the company and the Stock Exchange pursuant to the Model Code contained in the Listing Rules.

主要股東於本公司股份、相關股份之權益及淡倉

於二零二零年六月三十日，直接或間接持有5%或以上本公司股份之有關人士（本公司董事或最高行政人員除外）於本公司股份及相關股份中所擁有根據證券及期貨條例第XV部第2及3分部須向本公司披露及記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益及淡倉如下：

於本公司股份或相關股份的權益

SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES OF THE COMPANY

As at 30 June 2020, the interests and short positions of the persons, other than the directors or chief executive of the company, in the shares, underlying shares of the company which would fall to be disclosed to the company, pursuant to Divisions 2 and 3 of Part XV of the SFO as recorded in the register required to be kept by the company under section 336 of the SFO, and where 5% or more of the shares of the company are directly or indirectly held by any such persons, were as follows:

Interest in the shares, or underlying shares of the company

股東名稱 Name of shareholder	權益性質／身份 Nature of interest/capacity	持有股份／ 相關股份數目 Number of shares/ underlying shares held	股權概約 百分比或 應佔股權百分比 Approximate percentage or attributable percentage of shareholding
FSK Holdings Limited (附註1) FSK Holdings Limited (Note 1)	實益權益 Beneficial interests	239,504,122	36.57%
Asia-IO Acquisition Fund, L.P. (附註2) Asia-IO Acquisition Fund, L.P. (Note 2)	實益權益 Beneficial interests	72,267,562	11.04%

附註：

Note:

- 據本公司董事作出一切合理查詢後所知，鴻海間接持有FSK Holdings Limited超過40%應佔股權。FSK Holdings Limited為注資Asia-IO Acquisition Fund, L.P.總承擔約75%之有限合夥人。
- Asia-IO Acquisition Fund, L.P.的普通合夥人為Asia-IO Acquisition, GP Limited，而Asia-IO Acquisition GP Limited由謝迪洋先生控制。
- To the best knowledge of the directors of the company after having made all reasonable enquiries, Hon Hai indirectly holds more than 40% attributable equity interests in FSK Holdings Limited. FSK Holdings Limited is a limited partner of Asia-IO Acquisition Fund, L.P. contributing to about 75% of the total commitment.
- General partner of Asia-IO Acquisition Fund, L.P. is Asia-IO Acquisition GP Limited which, in turn, is controlled by Mr. TSE Tik Yang Denis.

除上文披露外，本公司並不知悉任何其他人士（本公司董事或最高行政人員除外）於二零二零年六月三十日於本公司股份及相關股份中擁有記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益或淡倉。

購股權計劃

本公司已採納由本公司股東於二零一三年八月三十日通過決議案批准的購股權計劃（「**購股權計劃**」），據此可向合資格參與者（定義見購股權計劃規則）授出購股權以認購本公司股份。

於二零一七年八月三十一日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「**二零一七年購股權**」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股1.684港元認購本公司合共5,800,000股新股份，可於授出日期後的兩年後行使。

於授出的二零一七年購股權中，合共300,000份購股權已授予鄭宜斌先生。

於二零一八年十一月十二日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「**二零一八年購股權**」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股0.686港元認購本公司合共8,580,000股新股份，可於授出日期後的兩年後行使。

於授出的二零一八年購股權中，合共500,000份購股權已授予鄭宜斌先生。

概無參與者獲授超出於購股權計劃所規定之個人上限之購股權。

Save as disclosed above, the company had not been notified of any other persons (other than a director or chief executive of the company) who, as at 30 June 2020, had interests or short positions in the shares and underlying shares in the company as recorded in the register required to be kept under section 336 of the SFO.

SHARE OPTION SCHEME

The company has adopted a share option scheme (the “**Share Option Scheme**”) approved by a resolution passed by the shareholders of the company on 30 August 2013, under which it may grant options to eligible participants (as defined in the share option scheme rules) to subscribe for shares in the company.

On 31 August 2017, the company granted options (“**2017 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 5,800,000 new shares of the company at the exercise price of HK\$1.684 per share, exercisable two years after the date of grant.

Among the 2017 Share Options granted, a total of 300,000 share options were granted to Mr. CHENG Yee Pun.

On 12 November 2018, the company granted options (“**2018 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 8,580,000 new shares of the company at the exercise price of HK\$0.686 per share, exercisable two years after the date of grant.

Among the 2018 Share Options granted, a total of 500,000 share options were granted to Mr. CHENG Yee Pun.

No participant with options granted is in excess of the individual limit as stipulated in the Share Option Scheme.

補充資料

SUPPLEMENTARY INFORMATION

除上文披露者外，概無承授人為本公司董事、最高行政人員或主要股東或任何彼等的聯繫人（定義見上市規則）。截至二零二零年六月三十日止六個月，合共220,000份二零一八年購股權已註銷。除披露者外，期內概無購股權計劃項下的其他購股權獲授出、行使、失效或註銷。

有關截至二零二零年六月三十日止六個月根據購股權計劃之購股權變動詳情，請參閱簡明中期財務資料附註11。

購買、出售或贖回股份

截至二零二零年六月三十日止六個月，本公司或其任何子公司概無購買、出售或贖回任何本公司之股份。

遵守企業管治守則

截至二零二零年六月三十日止六個月期間，除以下之偏離上市規則附錄十四所載之守則情況外，本公司董事並不知悉有任何資料合理顯示本公司沒有遵守企業管治守則（「守則」）。

Save as disclosed above, none of the grantees is a director, chief executive or substantial shareholder of the company or an associate (as defined in the Listing Rules) of any of them. During the six months ended 30 June 2020, a total of 220,000 2018 Share Options were cancelled. Save as disclosed, no other share option was granted, exercised, lapsed or cancelled under the Share Option Scheme during the period.

For detailed movements of the share options under the Share Option Scheme during the six months ended 30 June 2020, please refer to Note 11 of the condensed interim financial information.

PURCHASE, SALE OR REDEMPTION OF SHARES

During the six months ended 30 June 2020, neither the company nor any of its subsidiaries has purchased, sold or redeemed any of the company's shares.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

Save for the following deviations from the Corporate Governance Code (the "Code") as set out in Appendix 14 to the Listing Rules, none of the directors of the company is aware of any information which would reasonably indicate that the company has not complied with the Code during the six months ended 30 June 2020.

守則條文第F.1.1條

曾慶贊先生（「曾先生」）於二零一五年十一月三日獲委任為本公司之公司秘書（「公司秘書」）。雖然曾先生並非本公司按照守則條文第F.1.1條聘用的僱員，惟本公司已指派執行董事鄭宜斌先生作為與曾先生聯繫的人士。有關本集團表現、財務狀況及其他主要發展及事務的資訊會經由指派聯絡人士迅速送達予曾先生。因此，根據守則條文第F.1.4條，實行上述安排後，本公司全體董事仍被視為可獲得公司秘書的意見及服務。本公司已設立機制，確保曾先生能夠迅速掌握本集團的發展而不發生重大延誤，且憑藉其專業知識及經驗，董事會深信曾先生擔任公司秘書對本集團遵守相關董事會程序、適用法律、規則及法規而言至為有利。

董事進行證券交易之操守準則

本公司已採納標準守則作為董事進行證券交易之操守準則。經向本公司全體董事作出特定查詢後，據本公司所知，截至二零二零年六月三十日止六個月，並無出現任何未能遵守標準守則所載有關董事進行證券交易之規定標準之情況。

Code provision F.1.1

Mr. TSANG Hing Bun (“**Mr. Tsang**”) was appointed as the company secretary of the company (the “**Company Secretary**”) with effect from 3 November 2015. Although Mr. Tsang is not an employee of the company as required under the Code provision F.1.1, the company has assigned Mr. CHENG Yee Pun, the executive director, as the contact person with Mr. Tsang. Information in relation to the performance, financial position and other major developments and affairs of the group are speedily delivered to Mr. Tsang through the contact person assigned. Hence, all directors of the company are still considered to have access to the advice and services of the Company Secretary in light of the above arrangement in accordance with the Code provision F.1.4. Having in place a mechanism that Mr. Tsang will get hold of the group’s development promptly without material delay and with his expertise and experience, the Board is confident that having Mr. Tsang as the Company Secretary is beneficial to the group’s compliance with the relevant board procedures, applicable laws, rules and regulations.

CODE OF CONDUCT REGARDING SECURITIES TRANSACTIONS BY DIRECTORS

The company has adopted the Model Code as its own code of conduct regarding directors’ securities transactions. Having made specific enquiry with all directors of the company, the company was not aware of any non-compliance with the required standard set out in the Model Code regarding securities transactions by the directors throughout the six months ended 30 June 2020.

補充資料

SUPPLEMENTARY INFORMATION

董事資料更新

於二零二零年三月三十一日，董事會宣佈，陳主望先生因彼之其他商業事務已辭任獨立非執行董事，自二零二零年三月三十一日起生效。董事會亦於同日宣佈委任張曉泉教授為獨立非執行董事，自二零二零年三月三十一日起生效。根據上市規則第13.51(2)條規定作出的張曉泉教授的履歷詳情載於日期為二零二零年三月三十一日的公告及本公司二零一九年年報。

除上文所披露者外，概無其他須根據上市規則第13.51(B)條予以披露的事項。

僱員及薪酬政策

董事會已設立薪酬委員會，成員包括簡已然先生（薪酬委員會主席）、鄧天樂先生、張曉泉教授及蔡力挺先生。於二零二零年六月三十日，本集團總共約有498名（二零一九年十二月三十一日：469名）全職僱員。本集團僱員之薪酬幅度維持於一個具競爭力的水平，而僱員之獎勵則根據本集團之薪金及花紅制度一般架構與表現掛鈎。其他員工福利包括公積金、保險及醫療保障。我們為僱員提供組織完善的培訓計劃。除新員工的入職培訓外，亦為員工提供涵蓋各種主題的現場直播或視頻剪輯方式的培訓，令彼等緊跟最新技術及市場發展。我們亦實施導師計劃，據此各高階及中階主管須向一至兩名新僱員提供定期指導及經驗分享。

UPDATE ON DIRECTORS' INFORMATION

On 31 March 2020, the Board announced that Mr. CHEN Timothy has tendered his resignation as an independent non-executive director with effect from 31 March 2020 due to his other business commitment. The Board also announced on the same date the appointment of Prof. ZHANG Xiaoquan as an independent non-executive director with effect from 31 March 2020. The biographical details of Prof. ZHANG Xiaoquan as required under Rule 13.51(2) were set out in the announcement dated 31 March 2020 and the 2019 annual report of the company.

Save as disclosed above, there are no other matters that need to be disclosed pursuant to Rule 13.51(B) of the Listing Rules.

EMPLOYEES AND EMOLUMENT POLICY

The Board has set up the Remuneration Committee and the members are Mr. KAN Ji Ran Laurie (chairperson of the Remuneration Committee), Mr. TANG Tin Lok Stephen, Prof. ZHANG Xiaoquan and Mr. CAI Liting. As at 30 June 2020, the group had a total of approximately 498 (31 December 2019: 469) full time employees. The pay scale of the group's employees is maintained at a competitive level and employees are rewarded on a performance-related basis within the general framework of the group's salary and bonus system. Other employee benefits include provident fund, insurance and medical cover. We provide well-organized training schemes for our employees. Other than orientation programs for new employees, trainings in live broadcasting or video clip format, covering a wide variety of topics, are provided to employees to keep them abreast of the latest technology and market development. We also conduct a mentorship program in which each of the senior and middle management is required to provide regular coaching and experience sharing with one to two new employees.

審核委員會

審核委員會由三名本公司獨立非執行董事鄧天樂先生（審核委員會主席）、簡已然先生及張曉泉教授組成，職權範圍符合上市規則。審核委員會審核本集團之財務報告、內部監控及向董事會作出相關推薦建議。

審核委員會已與本公司管理層審閱本集團採納之會計原則及慣例，並討論內部監控及財務報告事宜，包括審閱截至二零二零年六月三十日止六個月之未經審核簡明合併中期財務報表。

承董事會命
雲智匯科技服務有限公司
主席
簡宜彬

香港，二零二零年八月十七日

AUDIT COMMITTEE

The Audit Committee comprises three independent non-executive directors of the company, namely, Mr. TANG Tin Lok Stephen (chairperson of the Audit Committee), Mr. KAN Ji Ran Laurie and Prof. ZHANG Xiaoquan, with terms of reference in compliance with the Listing Rules. The Audit Committee reviews the group's financial reporting, internal controls and makes relevant recommendations to the Board.

The Audit Committee has reviewed with management of the company the accounting principles and practices adopted by the group and discussed internal controls and financial reporting matters including a review of the unaudited condensed consolidated interim financial statements for the six months ended 30 June 2020.

By Order of the Board
Maxnerva Technology Services Limited
CHIEN Yi-Pin
Chairman

Hong Kong, 17 August 2020

簡明合併利潤表

CONDENSED CONSOLIDATED INCOME STATEMENT

截至二零二零年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2020

(未經審核)

截至六月三十日止六個月

(Unaudited)

Six months ended 30 June

二零二零年

2020

二零一九年

2019

(Restated)

(經重列)

附註

Note

人民幣千元

RMB'000

人民幣千元

RMB'000

收入	Revenue	2	257,864	152,924
銷售成本	Cost of sales		(218,869)	(124,989)
毛利	Gross profit		38,995	27,935
其他收入	Other income		3,456	2,186
其他(虧損)/收益，淨額	Other (losses)/gains, net		(1,782)	3,125
銷售及經銷開支	Selling and distribution expenses		(3,115)	(5,957)
一般及行政開支	General and administrative expenses		(24,112)	(18,255)
研發開支	Research and development expenses		(3,050)	(2,385)
經營溢利	Operating profit	3	10,392	6,649
融資收入	Finance income		1,355	1,183
應佔聯營公司業績	Share of result of an associate		-	(274)
除所得稅前溢利	Profit before income tax		11,747	7,558
所得稅開支	Income tax expense	4	(2,034)	(1,528)
期間溢利	Profit for the period		9,713	6,030
本公司普通權益持有人應佔溢利之每股盈利(每股人民幣仙)	Earnings per share for profit attributable to ordinary equity holders of the Company (RMB cents per share)			
- 基本及攤薄	- Basic and diluted	6	1.48	0.92

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併綜合收益表

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

截至二零二零年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2020

(未經審核)

截至六月三十日止六個月

(Unaudited)

Six months ended 30 June

二零二零年

二零一九年

2020

2019

人民幣千元

人民幣千元

RMB'000

RMB'000

期間溢利	Profit for the period	9,713	6,030
其他綜合收益／(虧損)：	Other comprehensive income/ (loss):		
可能分類為損益之項目	<i>Items that may be reclassified to profit or loss</i>		
外幣換算差額	Currency translation differences	3,113	(934)
期間其他綜合收益／(虧損)	Other comprehensive income/ (loss) for the period	3,113	(934)
期間總綜合收益	Total comprehensive income for the period	12,826	5,096

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併資產負債表

CONDENSED CONSOLIDATED BALANCE SHEET

於二零二零年六月三十日
AS AT 30 JUNE 2020

			(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
		附註 Note		
資產	ASSETS			
非流動資產	Non-current assets			
無形資產	Intangible assets	7	1,604	2,090
物業、機器及設備	Property, plant and equipment	7	16,545	12,011
使用權資產	Right-of-use assets	7	37,929	41,646
於一間聯營公司之 投資	Investment in an associate		-	-
按公平值計入損益之金 融資產	Financial assets at fair value through profit or loss		19,766	17,529
營業及租賃應收賬項	Trade and lease receivables	8	24,351	28,353
預付款項及租賃按金	Prepayments and rental deposits		168	373
總非流動資產	Total non-current assets		100,363	102,002
流動資產	Current assets			
存貨	Inventories		24,888	30,728
合約資產	Contract assets		1,778	1,523
營業及租賃應收賬項	Trade and lease receivables	8	189,159	198,001
預付款項、按金及 其他應收款項	Prepayments, deposits and other receivables		20,343	11,388
現金及現金等價物	Cash and cash equivalents		223,357	183,786
總流動資產	Total current assets		459,525	425,426
總資產	Total assets		559,888	527,428
權益	EQUITY			
本公司擁有人應佔 股本及儲備	Capital and reserves attributable to owners of the Company			
股本	Share capital	10	64,479	64,479
股份溢價	Share premium	10	187,511	187,511
儲備	Reserves		104,415	91,195
總權益	Total equity		356,405	343,185

簡明合併資產負債表

CONDENSED CONSOLIDATED BALANCE SHEET

於二零二零年六月三十日
AS AT 30 JUNE 2020

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
負債	LIABILITIES		
非流動負債	Non-current liabilities		
租賃負債	Lease liabilities	22,965	28,389
流動負債	Current liabilities		
應付營業賬項	Trade payables	113,436	102,716
應計費用及 其他應付款項	Accruals and other payables	24,214	30,220
合約負債	Contract liabilities	24,115	5,883
租賃負債	Lease liabilities	13,664	12,962
應付稅項	Tax payables	5,089	4,073
總流動負債	Total current liabilities	180,518	155,854
總負債	Total liabilities	203,483	184,243
總權益及負債	Total equity and liabilities	559,888	527,428

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併權益變動表

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二零年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2020

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital 人民幣千元 RMB'000	股份溢價 Share premium 人民幣千元 RMB'000	儲備 Reserves 人民幣千元 RMB'000	總權益 Total equity 人民幣千元 RMB'000
於二零二零年一月一日	At 1 January 2020	64,479	187,511	91,195	343,185
綜合收益：	Comprehensive income:				
期間溢利	Profit the period	-	-	9,713	9,713
其他綜合收益：	Other comprehensive income:				
外幣換算差額	Currency translation differences	-	-	3,113	3,113
期間總綜合收益	Total comprehensive income for the period	-	-	12,826	12,826
以彼等為擁有人之 身份與擁有人進行 之交易：	Transactions with owners in their capacity as owners:				
僱員股份計劃－ 僱員服務價值	Employee share schemes – value of employee services	-	-	394	394
於二零二零年 六月三十日	At 30 June 2020	64,479	187,511	104,415	356,405

簡明合併權益變動表

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二零年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2020

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital 人民幣千元 RMB'000	股份溢價 Share premium 人民幣千元 RMB'000	儲備 Reserves 人民幣千元 RMB'000	總權益 Total equity 人民幣千元 RMB'000
於二零一八年 十二月三十一日之結餘 (如前呈列)	Balance at 31 December 2018 as originally presented	65,111	191,340	73,203	329,654
會計政策變動	Change in accounting policy	-	-	(951)	(951)
於二零一九年一月一日 之經重列總權益	Restated total equity at 1 January 2019	65,111	191,340	72,252	328,703
綜合收益： 期間溢利	Comprehensive income: Profit the period	-	-	6,030	6,030
其他綜合虧損： 外幣換算差額	Other comprehensive loss: Currency translation differences	-	-	(934)	(934)
期間總綜合收益	Total comprehensive income for the period	-	-	5,096	5,096
以彼等為擁有人之身份 與擁有人進行之交易： 股份購回	Transactions with owners in their capacity as owners: Share repurchased	(632)	(3,829)	3,413	(1,048)
僱員股份計劃一 僱員服務價值	Employee share schemes – value of employee services	-	-	452	452
以彼等為擁有人之身份 與擁有人進行之 交易總額	Total transactions with owners in their capacity as owners	(632)	(3,829)	3,865	(596)
於二零一九年六月三十日	At 30 June 2019	64,479	187,511	81,213	333,203

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明合併現金流量表

CONDENSED CONSOLIDATED CASH FLOW STATEMENT

截至二零二零年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2020

(未經審核)

截至六月三十日止六個月

(Unaudited)

Six months ended 30 June

二零二零年

二零一九年

2020

2019

人民幣千元

人民幣千元

RMB'000

RMB'000

經營活動之現金流量	Cash flows from operating activities		
經營活動所得之現金	Cash generated in operations	56,734	43,832
收取利息	Interest received	1,437	1,183
已付所得稅款	Income tax paid	(1,018)	(4,783)
經營活動所得之淨現金	Net cash generated from operating activities	57,153	40,232
投資活動之現金流量	Cash flows from investing activities		
購買物業、機器及設備	Purchases of property, plant and equipment	(7,780)	(1,549)
購買無形資產	Purchases of intangible assets	-	(1,214)
出售物業、機器及設備之所得款項	Proceeds from disposal of property, plant and equipment	12	110
出售按公平值計入損益之金融資產之所得款項	Proceed from disposal of financial assets at fair value through profit or loss	-	1,570
購買按公平值計入損益之金融資產	Purchase of financial assets at fair value through profit or loss	(3,564)	(4,048)
提取短期銀行存款	Withdrawal of short-term bank deposit	-	1,330
投資活動所用之淨現金	Net cash used in investing activities	(11,332)	(3,801)
融資活動之現金流量	Cash flows from financing activities		
股份購回	Share repurchased	-	(1,048)
償還租賃負債之資本部分	Repayment of capital element of lease liabilities	(7,515)	(7,264)
融資活動所用之淨現金	Net cash used in financing activities	(7,515)	(8,312)
現金及現金等價物增加淨額	Net increase in cash and cash equivalents	38,306	28,119
期初現金及現金等價物	Cash and cash equivalents at the beginning of the period	183,786	140,138
外幣匯兌變動對於現金及現金等價物之影響淨額	Effect of foreign exchange rate change on cash and cash equivalents, net	1,265	(147)
期末現金及現金等價物	Cash and cash equivalents at the end of the period	223,357	168,110

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

簡明中期財務資料附註

NOTES TO CONDENSED INTERIM FINANCIAL INFORMATION

1(A) 編製基準及會計政策

一般資料

雲智匯科技服務有限公司（「本公司」，連同其子公司為「本集團」）於一九九四年二月三日根據一九八一年百慕達公司法於百慕達註冊成立為獲豁免有限公司。其註冊辦事處地址為Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda。本公司股份於一九九四年四月十四日在香港聯合交易所有限公司主板上市。

除另有指明外，本未經審核簡明合併中期財務資料乃以人民幣（「人民幣」）呈列。

本未經審核簡明合併中期財務資料已於二零二零年八月十七日獲董事會批准刊發。

本未經審核簡明合併中期財務資料尚未經審核。

本截至二零二零年六月三十日止六個月之未經審核簡明合併中期財務資料乃按照香港會計師公會（「香港會計師公會」）頒佈之香港會計準則（「香港會計準則」）第34號「中期財務報告」編製。

本未經審核簡明合併中期財務資料應與按照香港財務報告準則（「香港財務報告準則」）編製之本集團截至二零一九年十二月三十一日止年度之年度財務報表一併閱覽。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

General information

Maxnerva Technology Services Limited (the “Company”, together with its subsidiaries the “Group”), is a limited liability company incorporated in Bermuda on 3 February 1994 as an exempted company under Companies Act 1981 of Bermuda. The address of its registered office is Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda. The shares of the Company have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 14 April 1994.

This unaudited condensed consolidated interim financial information is presented in Renminbi (“RMB”), unless otherwise stated.

This unaudited condensed consolidated interim financial information was approved for issue by the Board on 17 August 2020.

This unaudited condensed consolidated interim financial information has not been audited.

This unaudited condensed consolidated interim financial information for the six months ended 30 June 2020 has been prepared in accordance with Hong Kong Accounting Standard (“HKAS”) 34, “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”).

This unaudited condensed consolidated interim financial information should be read in conjunction with the Group's annual financial statements for the year ended 31 December 2019, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“HKFRSs”).

1(A) 編製基準及會計政策

(續)

一般資料 (續)

所採納之會計政策與截至二零一九年十二月三十一日止年度之年度財務報表所採納者一致，惟所得稅按適用於預期全年收益之稅率累計。

(a) 本集團採納之新訂及經修訂準則

下列與本集團營運相關的新訂及經修訂準則必須於二零二零年一月一日開始或之後的會計期間內強制應用：

香港會計準則第1號及香港會計準則第8號 (修訂本)	重大的定義
香港財務報告準則第3號 (修訂本)	業務的定義
香港財務報告準則第9號、香港會計準則第39號及香港財務報告準則第7號 (修訂本)	利率基準改革
二零一八年財務報告概念框架	經修訂財務報告概念框架

採納新訂及經修訂準則並無對本期間或任何過往期間產生任何重大影響。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

(Continued)

General information (Continued)

The accounting policies adopted are consistent with those of the annual financial statements for the year ended 31 December 2019 except that income tax is accrued using the tax rate that would be applicable to expected total annual earnings.

(a) New and amended standards adopted by the Group

The following new and amended standards are relevant to the Group's operations and mandatory for its accounting periods beginning on or after 1 January 2020:

HKAS 1 and HKAS 8 (amendments)	Definition of material
HKFRS 3 (amendments)	Definition of a business
HKFRS 9, HKAS 39 and HKFRS 7 (amendments)	Interest rate benchmark reform
Conceptual Framework for Financial Reporting 2018	Revised conceptual framework for financial reporting

The adoption of new and amended standards did not have any material impact on the current period or any prior periods.

1(A) 編製基準及會計政策

(續)

- (b) 尚未生效而本集團並無提早採納的新訂及經修訂準則

下列與本集團業務有關的已頒佈新訂及經修訂準則於本集團二零二一年一月一日開始或之後的會計期間強制執行，但本集團並無提早採納：

香港財務報告準則第16號(修訂本)	Covid-19相關租金寬免 ¹
香港財務報告準則第17號	保險合約 ²
香港財務報告準則第10號及香港會計準則第28號(修訂本)	投資者與其聯營公司或合營公司之間的資產出售或貢獻 ³

¹ 於二零二零年六月一日或之後開始之年度期間生效

² 於二零二三年一月一日或之後開始之年度期間生效

³ 生效日期待定

本集團將於上述新訂及經修訂準則生效時予以採用。本集團預計應用上述新訂及經修訂準則將不會對本集團的業績及財務狀況造成重大影響。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

(Continued)

- (b) New and amended standards that are not yet effective and have not been early adopted by the Group

The following published new and amended standards that are relevant to the Group's operation are mandatory for the Group's accounting periods beginning on or after 1 January 2021 and have not been early adopted by the Group:

HKFRS 16 (amendments)	Covid-19-related rent concessions ¹
HKFRS 17	Insurance contracts ²
HKFRS 10 and HKAS 28 (amendments)	Sale or contribution of assets between an investor and its associate or joint venture ³

¹ Effective for annual periods beginning on or after 1 June 2020

² Effective for annual periods beginning on or after 1 January 2023

³ Effective date to be determined

The Group will apply the above new and amended standards when they become effective. The Group anticipates that the application of the above new and amended standards have no material impact on the results and the financial position of the Group.

1(B) 財務風險管理

本集團的活動承受多種財務風險：市場風險（包括外匯風險及現金流及公平值利率風險）、信貸風險及流動資金風險。

簡明合併中期財務報表並未包括年度財務報表規定的所有財務風險管理信息和披露，此中期財務報表應與本集團於二零一九年十二月三十一日的年度財務報表一併閱讀。

自去年底以來風險管理政策並無任何變動。

於二零二零年六月三十日及二零一九年十二月三十一日，按公平值計入損益之金融資產所得的全部公平值估計乃根據香港財務報告準則第7號公平值計量等級架構作出。

公平值計量各層級的定義如下：

- 同類資產或負債於活躍市場上之報價（未經調整）（層級一）。
- 計入第一層內之報價以外之資產或負債之可觀察參數，不論直接（即價格）或間接（即衍生自價格）（層級二）。
- 非基於可觀察市場數據之資產或負債參數（即不可觀察參數）（層級三）。

1(B) FINANCIAL RISK MANAGEMENT

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk and cash flow and fair value interest-rate risk), credit risk and liquidity risk.

The interim condensed consolidated financial statements do not include all financial risk management information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual financial statements as at 31 December 2019.

There have been no changes in the risk management policies since the last year end.

As at 30 June 2020 and 31 December 2019, all the resulting fair value estimates on the financial assets at fair value through profit or loss is made according to the fair value measurement hierarchy under HKFRS 7.

The different levels of fair value measurements are defined as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

1(B) 財務風險管理 (續)

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) 公平值層級

(i) Fair value hierarchy

下表呈列於二零二零年六月三十日及二零一九年十二月三十一日本集團按公平值計量的資產。

The following table presents the Group's assets that are measured at fair value at 30 June 2020 and 31 December 2019.

		層級三 Level 3	
		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
資產	Assets		
按公平值計入損益之 金融資產	Financial assets at fair value through profit or loss		
—可換股債券	— Convertible bond	3,976	3,553
—非上市投資	— Unlisted investment	15,790	13,976
總計	Total	19,766	17,529

期內，層級一、層級二及層級三之間概無轉撥。

There were no transfers among levels 1, 2 and 3 during the period.

於二零二零年六月三十日及二零一九年十二月三十一日，按公平值計入損益之金融資產已由一名獨立外聘估值師評估。

Financial assets at fair value through profit or loss were valued as at 30 June 2020 and 31 December 2019 by an independent external valuer.

金融工具估值所用的特定估值技術包括非觀察輸入數據的結合，包括預期波動、貼現率、股息率、現貨價、平均收入增長率及終值增長率等。

Specific valuation techniques used to value financial instruments include a combination of unobservable inputs, including expected volatility, discount rate, dividend rate, spot price, average revenue growth rate and terminal growth rate etc.

1(B) 財務風險管理 (續)

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) 公平值層級 (續)

(i) Fair value hierarchy (Continued)

下表概述於二零二零年六月三十日及二零一九年十二月三十一日之按公平值計入損益之金融資產之公平值估值所用的重大非觀察輸入數據之定量資料。

The following table summarises the quantitative information about the significant unobservable inputs used in the valuation of the fair values of financial assets at fair value through profit or loss as at 30 June 2020 and 31 December 2019.

描述 Description	非觀察 輸入數據 Unobservable inputs	輸入數據範圍 Range of Inputs at		非觀察輸入數據與公平值之關係 Relationship of unobservable input to fair value
		二零二零年 六月三十日 30 June 2020	二零一九年 十二月三十一日 31 December 2019	
按公平值計入損益 之金融資產 - 可換股債券 Financial assets at fair value through profit or loss - Convertible bond	預期波動 Expected volatility	84.33%	51.70%	預期波動越高，公平值越低。 The higher the expected volatility, the lower the fair value
	貼現率 Discount rate	23.04%	22.50%	貼現率越高，公平值越低。 The higher the discount rate, the lower the fair value
	股息率 Dividend rate	零 Nil	零 Nil	股息率越高，公平值越低。 The higher the dividend rate, the lower the fair value
	現貨價 Spot price	0.3347	0.3872	現貨價越高，公平值越高。 The higher the spot price, the higher the fair value
按公平值計入損益 之金融資產 - 非上市投資 Financial assets at fair value through profit or loss - Unlisted investment	貼現率 Discount rate	21.09%	20.40%	貼現率越高，公平值越低。 The higher the discount rate, the lower the fair value
	平均收入增長率 Average revenue growth rate	668%	209%	平均收入增長率越高， 公平值越高。 The higher the average revenue growth rate, the higher the fair value
	終值增長率 Terminal growth rate	2.2%	2.30%	終值增長率越高，公平值越高。 The higher the terminal growth rate, the higher the fair value

將層級三估值中的重大非觀察輸入數據更改為合理可替代假設，不會對本集團之損益造成重大影響。

Changing significant unobservable inputs in level 3 valuation to reasonable alternative assumptions would not have significant impact on the Group's profit or loss.

1(B) 財務風險管理 (續)

(i) 公平值層級 (續)

由於到期日較短的關係，本集團之流動金融資產之賬面值，此包括現金及現金等價物、營業及租賃應收賬項、合約資產、按金及其他應收款項，以及其流動金融負債之賬面值，此包括應付營業賬項、應計費用及其他應付款項及租賃負債，均與其公平值相若。

(ii) 使用重大非觀察輸入數據的公平值計量 (層級三)

下表呈列截至二零二零年六月三十日及二零一九年六月三十日止六個月層級三工具之變動：

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy (Continued)

The carrying amounts of the Group's current financial assets, including cash and cash equivalents, trade and lease receivables, contract assets, deposits and other receivables, and the Group's current financial liabilities including trade payables, accruals and other payables, and lease liabilities, approximate their fair values due to their short maturities.

(ii) Fair value measurements using significant unobservable inputs (level 3)

The following table presents the changes in level 3 instruments for six months ended 30 June 2020 and 30 June 2019:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
		人民幣千元	人民幣千元
		RMB'000	RMB'000
於一月一日	At 1 January	17,529	-
添置	Addition	3,564	4,048
於其他(虧損)/收益 確認之公平值	Fair value (loss)/gain recognised in		
(虧損)/收益淨額	other (losses)/gains, net	(1,632)	293
匯兌差額	Exchange difference	305	88
於六月三十日	At 30 June	19,766	4,429

2 收入及分部資料

主要營運決策人為執行董事（統稱為「**主要營運決策人**」），彼等作出策略性決定。主要營運決策人通過審閱本公司及其子公司的內部報告以評估業績表現並據此分配相應的資源。管理層已根據本集團之發展計劃及向主要營運決策人提供之內部報告對經營分部作出判定。

為使分部呈列與向主要營運決策人提供的該等報告一致，管理層決定按業務營運性質及產品或服務類別劃分經營分部如下：

1. 智慧辦公業務

提供視訊會議相關解決方案，以及智能辦公設備的品牌授權及供應鏈管理。

2. 工業解決方案業務

提供智能製造解決方案及服務，以提高生產線、工廠設施及管理工業園區等的有效性及效率。

3. 新零售業務

提供數字零售標牌解決方案。

截至二零一九年六月三十日止六個月之比較數字經重列，以符合本期間之呈列方式。

本集團各營運分部均為策略性業務單位，由相關業務單位的領導人管理。主要營運決策人根據計量除所得稅前溢利評估經營分部的表現。提供予主要營運決策人的其他資料乃以與簡明合併財務報表一致的方式計量。

2 REVENUE AND SEGMENT INFORMATION

The chief operating decision makers have been identified as the executive directors (collectively referred to as the “**Chief Operation Decision Makers**” or “**CODM**”) that make strategic decisions. The CODM reviews the internal reporting of the Company and its subsidiaries in order to assess performance and allocate resources. Management has determined the operating segment based on the Group’s development plan and the internal reporting provided to the CODM.

To align the segment presentation with these reports provided to the CODM, management determined to divide its operating segments by the nature of operations and the type of products or services, as follows:

1. Smart office business

The provision of video conference related solutions plus brand licensing and supply chain management of smart office equipment.

2. Industrial solution business

The provision of smart manufacturing solutions and services to improve the effectiveness and efficiency of production lines, plant facilities and the management of industrial parks.

3. New retail business

The provision of digital retail signage solutions.

The comparative figures for the six months ended 30 June 2019 have been restated to conform with the current period’s presentation.

Each of the Group’s operating segments represents a strategic business unit that is managed by the respective business unit leaders. CODM assesses the performance of the operating segments based on a measure of profit before income tax. Other information provided to the CODM is measured in a manner consistent with that in the condensed consolidated financial statements.

2 收入及分部資料 (續)

呈報分部的資產不包括統一管理的公司資產（主要包括公司的現金及現金等值物、物業、機器及設備、使用權資產、預付款項及其他應收款項以及按公平值計入損益之金融資產）。呈報分部的負債不包括公司負債（主要包括租賃負債、應計費用、其他應付款項及應付稅項）。該等資產及負債為資產負債表合計的對賬部分。

2 REVENUE AND SEGMENT INFORMATION (Continued)

Assets of reportable segments exclude corporate assets (mainly including corporate cash and cash equivalents, property, plant and equipment, right-of-use assets, prepayments and other receivables, and financial assets at fair value through profit or loss), all of which are managed on a central basis. Liabilities of reportable segments exclude corporate liabilities (mainly including lease liabilities, accruals, other payables and tax payables). These are part of the reconciliation to total balance sheet assets and liabilities.

		(未經審核)			
		截至二零二零年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2020			
		智慧辦公業務	工業解決方案業務	新零售業務	總計
		Smart Office Business	Industrial Solution Business	New Retail Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000	RMB'000
收益 (附註a)	Revenue (Note a)	134,437	114,439	8,988	257,864
呈報分部之業績	Results of reportable segments	5,977	11,924	1,306	19,207
呈報分部之業績與期間溢利之對賬如下：	A reconciliation of results of reportable segments to profit for the period is as follow:				
呈報分部之業績	Results of reportable segments				19,207
未分配收入／(開支) (附註b)	Unallocated incomes/(expenses) (Note b)				(9,494)
期間溢利	Profit for the period				9,713
其他分部資料：	Other segment information:				
資本性支出	Capital expenditures	68	7,712	-	7,780
物業、機器及設備折舊	Depreciation of property, plant and equipment	38	1,789	-	1,827
使用權資產折舊	Depreciation of right-of-use assets	-	4,779	-	4,779
無形資產攤銷	Amortisation of intangible assets	43	403	-	446

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(未經審核)			
		截至二零一九年六月三十日止六個月			
		(經重列)			
		(Unaudited)			
		For the six months ended 30 June 2019			
		(Restated)			
		智慧辦公業務	工業解決 方案業務	新零售業務	總計
		Smart Office Business	Industrial Solution Business	New Retail Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000	RMB'000
收入 (附註a)	Revenue (Note a)	39,580	113,344	-	152,924
呈報分部之業績	Results of reportable segments	1,926	11,277	-	13,203
呈報分部之業績與期間溢利之對賬如下:	A reconciliation of results of reportable segments to profit for the period is as follow:				
呈報分部之業績	Results of reportable segments				13,203
未分配收入/(開支) (附註b)	Unallocated incomes/(expenses) (Note b)				(7,173)
期間溢利	Profit for the period				6,030
其他分部資料:	Other segment information:				
資本性支出	Capital expenditures	-	20,856	-	20,856
物業、機器及設備折舊	Depreciation of property, plant and equipment	116	1,116	-	1,232
使用權資產折舊	Depreciation of right-of-use assets	-	4,108	-	4,108
無形資產攤銷	Amortisation of intangible assets	43	1,316	-	1,359

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

附註：

(a) 分拆與客戶合約之收入

本集團以下列主要產品線隨著時間及於某個時間點自轉讓貨品及服務產生收入：

Note:

(a) Disaggregation of revenue from contracts with customers

The Group derives revenue from the transfer of goods and services over time and at a point in time in the following major product lines:

		(未經審核)			
		截至二零二零年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2020			
		工業解決			
		智慧辦公業務	方案業務	新零售業務	總計
		Smart Office Business	Industrial Solution Business	New Retail Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
收入確認之時間	Timing of revenue recognition	RMB'000	RMB'000	RMB'000	RMB'000
資訊科技項目	I.T. projects				
— 於某個時間點	— At a point of time	3,218	33,421	1,400	38,039
— 隨著時間	— Over time	3,299	46,219	7,588	57,106
維修及諮詢服務	Maintenance and consulting services				
— 隨著時間	— Over time	783	23,586	-	24,369
銷售貨品	Sales of goods				
— 於某個時間點	— At a point of time	127,137	7,741	-	134,878
經營租賃收入 (附註)	Operating lease income (Note)	-	3,472	-	3,472
		134,437	114,439	8,988	257,864

2 收入及分部資料 (續)

附註：(續)

(a) 分拆與客戶合約之收入 (續)

收入確認之時間	Timing of revenue recognition	(未經審核) 截至二零一九年六月三十日止六個月 (經重列) (Unaudited) For the six months ended 30 June 2019 (Restated)			總計 Total 人民幣千元 RMB'000
		智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	工業解決方案業務 Industrial Solution Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	
資訊科技項目	I.T. projects				
— 於某個時間點	— At a point of time	9,740	41,057	—	50,797
— 隨著時間	— Over time	25,216	32,044	—	57,260
維修及諮詢服務	Maintenance and consulting services				
— 隨著時間	— Over time	1,313	26,402	—	27,715
銷售貨品	Sales of goods				
— 於某個時間點	— At a point of time	3,311	12,356	—	15,667
經營租賃收入 (附註)	Operating lease income (Note)	—	1,485	—	1,485
		39,580	113,344	—	152,924

附註：

經營租賃收入指主要由向客戶租賃伺服器及運行自動化系統收取固定月租費用產生的收入。

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

(a) Disaggregation of revenue from contracts with customers (Continued)

收入確認之時間	Timing of revenue recognition	(未經審核) 截至二零一九年六月三十日止六個月 (經重列) (Unaudited) For the six months ended 30 June 2019 (Restated)			總計 Total 人民幣千元 RMB'000
		智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	工業解決方案業務 Industrial Solution Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	
資訊科技項目	I.T. projects				
— 於某個時間點	— At a point of time	9,740	41,057	—	50,797
— 隨著時間	— Over time	25,216	32,044	—	57,260
維修及諮詢服務	Maintenance and consulting services				
— 隨著時間	— Over time	1,313	26,402	—	27,715
銷售貨品	Sales of goods				
— 於某個時間點	— At a point of time	3,311	12,356	—	15,667
經營租賃收入 (附註)	Operating lease income (Note)	—	1,485	—	1,485
		39,580	113,344	—	152,924

Note:

Operating lease income represents the income mainly generated from leasing of servers and operating the automated systems to its customers by charging a fixed monthly rental charge.

2 收入及分部資料 (續)

附註：(續)

(a) 分拆與客戶合約之收入 (續)

按地理位置劃分之收入乃根據服務及產品交付之目的地釐定。

按客戶所在地區的客戶收入分析如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

(a) Disaggregation of revenue from contracts with customers (Continued)

Revenue by geographical location is determined by the destination where the services and products were delivered.

Revenue from customers on the basis of customers' locations is analysed as follows:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
		人民幣千元	人民幣千元
		RMB'000	RMB'000
中國內地	Mainland China	114,770	125,942
北美洲	North America	118,154	6,897
其他國家	Other countries	24,940	20,085
		257,864	152,924

2 收入及分部資料 (續)

附註：(續)

- (b) 未分配收入／(開支)主要包括於企業層面產生的政府補助、融資收入、按公平值計入損益之金融資產之公平值虧損、員工福利開支、物業、機器及設備折舊、使用權資產折舊、無形資產攤銷、所得稅開支及其他營運開支。

經營分部之業績與期間溢利總額對賬如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

- (b) Unallocated income/(expenses) mainly include government subsidies, finance income, fair value loss on financial assets at fair value through profit or loss, employment benefit expenses, depreciation of property, plant and equipment, depreciation of right-of-use assets, amortisation of intangible assets, income tax expense and other operating expenses incurred at corporate level.

A reconciliation of operating segments' results to total profit for the period is provided as follows:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
		人民幣千元	人民幣千元
		RMB'000	RMB'000
分部業績	Segment results	19,207	13,203
未分配收入／(開支)：	Unallocated income/(expenses)		
— 政府補助	— Government subsidies	3,132	2,127
— 融資收入	— Finance income	1,355	1,183
— 按公平值計入損益之金融資產之公平值虧損	— Fair value loss on financial assets at fair value through profit or loss	(1,632)	-
— 物業、機器及設備折舊	— Depreciation of property, plant and equipment	(1,491)	(1,971)
— 使用權資產折舊	— Depreciation of right-of-use assets	(1,550)	(2,621)
— 無形資產攤銷	— Amortisation of intangible assets	(40)	(295)
— 員工福利開支	— Employment benefit expenses	(4,688)	(2,064)
— 所得稅開支	— Income tax expense	(2,034)	(1,528)
— 其他	— Others	(2,546)	(2,004)
期間溢利	Profit for the period	9,713	6,030

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

(未經審核)
於二零二零年六月三十日
(Unaudited)
As at 30 June 2020

		智慧辦公業務	工業解決 方案業務	新零售業務	總計
		Smart Office Business	Industrial Solution Business	New Retail Business	Total
		人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
分部資產	Segment assets				
分部資產	Segment assets	111,607	184,274	9,558	305,439
其他未分配資產 (附註a)	Other unallocated assets (Note a)				254,449
簡明合併資產負債表 所列總資產	Total assets per condensed consolidated balance sheet				559,888
分部負債	Segment liabilities				
分部負債	Segment liabilities	73,125	85,348	15,522	173,995
其他未分配負債 (附註b)	Other unallocated liabilities (Note b)				29,488
簡明合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet				203,483

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(經審核)			
		於二零一九年十二月三十一日			
		(經重列)			
		(Audited)			
		As at 31 December 2019			
		(Restated)			
		智慧辦公業務	工業解決方案業務	新零售業務	總計
		Smart Office Business	Industrial Solution Business	New Retail Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000	RMB'000
分部資產	Segment assets				
分部資產	Segment assets	66,515	246,343	-	312,858
其他未分配資產 (附註a)	Other unallocated assets (Note a)				214,570
簡明合併資產負債表所列總資產	Total assets per condensed consolidated balance sheet				527,428
分部負債	Segment liabilities				
分部負債	Segment liabilities	46,168	101,976	-	148,144
其他未分配負債 (附註b)	Other unallocated liabilities (Note b)				36,099
簡明合併資產負債表所列總負債	Total liabilities per condensed consolidated balance sheet				184,243

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

附註：

- (a) 於二零二零年六月三十日及二零一九年十二月三十一日，其他未分配資產主要包括公司應用之現金及現金等價物、物業、機器及設備、使用權資產、預付款項及其他應收款項以及按公平值計入損益之金融資產。

經營分部之資產與總資產對賬如下：

Note:

- (a) As at 30 June 2020 and 31 December 2019, other unallocated assets mainly included cash and cash equivalents, property, plant and equipment, right-of-use assets, prepayments and other receivables, and financial assets at fair value through profit or loss for corporate usage.

Operating segments' assets are reconciled to total assets as follows:

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
呈報分部之分部資產	Segment assets for reportable segments	305,439	312,858
未分配資產	Unallocated assets		
— 現金及現金等價物	— Cash and cash equivalents	223,357	183,786
— 物業、機器及設備	— Property, plant and equipment	4,751	6,074
— 使用權資產	— Right-of-use assets	4,363	4,472
— 預付款項及 其他應收款項	— Prepayments and other receivables	2,181	2,621
— 按公平值計入損益之 金融資產	— Financial assets at fair value through profit or loss	19,766	17,529
— 其他	— Others	31	88
合併資產負債表 所列總資產	Total assets per condensed consolidated balance sheet	559,888	527,428

2 收入及分部資料 (續)

附註：(續)

- (b) 於二零二零年六月三十日及二零一九年十二月三十一日，其他未分配負債主要包括公司應用之應計費用、其他應付款項、租賃負債及應付稅項。

經營分部之負債與總負債對賬如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

- (b) As at 30 June 2020 and 31 December 2019, other unallocated liabilities mainly included accruals, other payables, lease liabilities and tax payables for corporate usage.

Operating segments' liabilities are reconciled to total liabilities as follows:

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
呈報分部之分部負債	Segment liabilities for reportable segments	173,995	148,144
未分配負債	Unallocated liabilities		
— 租賃負債	— Lease liabilities	4,316	4,519
— 應計費用及其他應付款項	— Accruals and other payables	20,030	26,839
— 應付稅項	— Tax payables	5,089	4,073
— 其他	— Others	53	668
合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet	203,483	184,243

3 經營溢利

經營溢利在扣減以下各項後列報：

3 OPERATING PROFIT

Operating profit is stated after charging the following:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
		人民幣千元	人民幣千元
		RMB'000	RMB'000
扣除：	Charging:		
資訊科技項目硬件及 軟件成本及銷售 貨品成本	Cost of hardware and software for I.T. projects and cost of goods sold	183,430	76,772
員工福利開支 (包括董事酬金)	Employment benefit expenses (including directors' emoluments)	42,775	47,381
非流動資產折舊及攤銷	Depreciation and amortisation of non-current assets	10,133	11,586
分包費用	Sub-contracting fee	1,119	7,348
短期租賃開支	Short-term leases expenses	336	287
物業、機器及設備 減值撥備	Provision for impairment of property, plant and equipment	-	65
存貨減值撥備	Provision for impairment of inventories	576	-
營業應收賬項虧損撥備	Loss allowance for trade receivables	227	-

4 所得稅開支

本公司已獲豁免百慕達稅項。香港利得稅乃根據在香港產生或源自香港之估計應課稅溢利按16.5% (二零一九年：16.5%)之稅率提撥準備。在中國內地、台灣及美國成立及營運之集團公司須繳納企業所得稅，截至二零二零年六月三十日及二零一九年六月三十日止六個月稅率分別是15%至25%、20%及30% (倘適用)。

4 INCOME TAX EXPENSE

The Company is exempted from taxation in Bermuda. Hong Kong profits tax has been provided for at the rate of 16.5% (2019: 16.5%) on the estimated assessable profits arising in or derived from Hong Kong. Group companies established and operating in Mainland China, Taiwan and United States of America are subject to corporate income tax at the rate of 15% to 25%, 20% and 30%, respectively, for six months ended 30 June 2020 and 30 June 2019, where applicable.

4 所得稅開支 (續)

根據高新技術企業稅務優惠政策，其中兩間中國內地子公司獲相關地方稅務局批准，有權由二零一七年至二零一九年及由二零一八年至二零二零年享有優惠企業所得稅率15%。

根據中國內地西部優惠稅率政策，其中一間中國子公司獲相關地方稅務局批准，有權由二零一七年至二零二零年享有優惠企業所得稅率15%。

扣除自簡明合併利潤表的稅項金額指：

4 INCOME TAX EXPENSE (Continued)

Two of the subsidiaries in Mainland China were approved by the relevant local tax bureaus under the preferential tax policy for the high and new technology enterprises, and were entitled to a preferential corporate income tax rate of 15% from 2017 until 2019 and 2018 until 2020.

One of the subsidiaries in Mainland China was approved by the relevant local tax bureaus under the preferential tax policy for the western region of Mainland China, and was entitled to a preferential corporate income tax rate of 15% from 2017 until 2020.

The amount of taxation charged to the condensed consolidated income statement represents:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
		人民幣千元	人民幣千元
		RMB'000	RMB'000
當期稅項：	Current taxation:		
- 台灣所得稅	- Taiwan profits tax	355	1,205
- 中國企業所得稅	- PRC corporate income tax	1,086	323
- 美國所得稅	- US income tax	593	-
		2,034	1,528

5 股息

於二零二零年八月十七日舉行的董事會會議上，本公司董事並無宣派截至二零二零年六月三十日止六個月之中期股息（二零一九年：零）。

5 DIVIDENDS

At a board meeting held on 17 August 2020, no interim dividend is declared by the directors of the company for the six months ended 30 June 2020 (2019: Nil).

6 每股盈利

(a) 基本

每股基本盈利乃根據期內本公司股權持有人應佔溢利除以已發行普通股加權平均數計算。

6 EARNINGS PER SHARE

(a) Basic

Basic earnings per share is calculated by dividing the profit attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the period.

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
本公司股權持有人應佔溢利 (人民幣千元)	Profit attributable to equity holders of the Company (RMB'000)	9,713	6,030
已發行普通股加權平均數 (千股)	Weighted average number of ordinary shares in issue ('000)	654,863	654,863
每股基本盈利 (四捨五入至人民幣仙)	Basic earnings per share (rounded to RMB cents)	1.48	0.92

(b) 攤薄

由於購股權具反攤薄效應，故每股攤薄盈利與每股基本盈利之金額相同。

(b) Diluted

Diluted earnings per share is of the same amount as the basic earnings per share as the share options are anti-dilutive.

7 資本開支

7 CAPITAL EXPENDITURE

截至二零二零年六月三十日止六個月
(未經審核)

Six months ended 30 June 2020
(Unaudited)

		收購電腦 軟件 Acquired computer software 人民幣千元 RMB'000	物業、機器及 設備 Property, plant and equipment 人民幣千元 RMB'000	使用權資產 Right-of-use assets 人民幣千元 RMB'000
期初賬面淨值	Opening net book amount	2,090	12,011	41,646
添置	Additions	-	7,780	1,517
出售	Disposal	-	(15)	-
折舊／攤銷支出	Depreciation/amortisation charge	(486)	(3,318)	(6,329)
匯兌差額	Exchange difference	-	87	1,095
期末賬面淨值	Closing net book amount	1,604	16,545	37,929

截至二零一九年六月三十日止六個月
(未經審核)

Six months ended 30 June 2019
(Unaudited)

		收購電腦 軟件 Acquired computer software 人民幣千元 RMB'000	物業、機器及 設備 Property, plant and equipment 人民幣千元 RMB'000	使用權資產 Right-of-use assets 人民幣千元 RMB'000
期初賬面淨值	Opening net book amount	2,437	39,228	-
會計政策變動	Change in accounting policy	-	(24,044)	35,917
經重列期初賬面淨值	Restated opening net book amount	2,437	15,184	35,917
添置	Additions	1,214	1,549	21,697
出售	Disposal	-	(104)	(8,542)
折舊／攤銷支出	Depreciation/amortisation charge	(1,654)	(3,203)	(6,729)
減值	Impairment	-	(65)	-
匯兌差額	Exchange difference	(4)	(87)	1,849
期末賬面淨值	Closing net book amount	1,993	13,274	44,192

8 營業及租賃應收賬項

8 TRADE AND LEASE RECEIVABLES

		(未經審核) 於二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 於二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
營業應收賬項	Trade receivables		
— 第三方	— third parties	185,138	132,814
— 關連方	— related parties	83,249	146,577
		268,387	279,391
融資租賃應收賬項—合共	Finance lease receivables – total	8,765	9,277
營業及租賃應收賬項	Trade and lease receivables		
— 總額	— gross	277,152	288,668
減：虧損撥備	Less: loss allowance	(63,642)	(62,314)
營業及租賃應收賬項	Trade and lease receivables		
— 淨額	— net	213,510	226,354
減：營業及租賃應收賬項	Less: Trade and lease receivables		
— 非流動部份	— non-current portion	(24,351)	(28,353)
營業及租賃應收賬項	Trade and lease receivables –		
— 流動部份	current portion	189,159	198,001

8 營業及租賃應收賬項

(續)

應收營業賬項及其根據發票日期的賬齡分析如下：

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
少於六十天	Less than 60 days	128,882	170,493
六十至一百二十天	60 to 120 days	50,779	23,997
一百二十一至三百六十天	121 days to 360 days	20,351	23,344
超過三百六十天	Over 360 days	68,375	61,557
		268,387	279,391

本集團大部分銷售乃按記賬交易形式進行，信貸期限一般介乎30天至90天。

8 TRADE AND LEASE RECEIVABLES

(Continued)

Trade receivables and their ageing analysis based on invoice date is as follows:

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
Less than 60 days	Less than 60 days	128,882	170,493
60 to 120 days	60 to 120 days	50,779	23,997
121 days to 360 days	121 days to 360 days	20,351	23,344
Over 360 days	Over 360 days	68,375	61,557
		268,387	279,391

Majority of the Group's sales are made on open account, with credit terms generally ranging from 30 days to 90 days.

9 應付營業賬項

應付營業賬項及其根據發票日期的賬齡分析如下：

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
少於六十天	Less than 60 days	94,992	89,514
六十至一百二十天	60 to 120 days	14,516	12,244
超過一百二十天	Over 120 days	3,928	958
		113,436	102,716

9 TRADE PAYABLES

Trade payables and their ageing analysis based on invoice date is as follows:

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
Less than 60 days	Less than 60 days	94,992	89,514
60 to 120 days	60 to 120 days	14,516	12,244
Over 120 days	Over 120 days	3,928	958
		113,436	102,716

10 股本及股份溢價

10 SHARE CAPITAL AND SHARE PREMIUM

股本

Share capital

(未經審核)
截至六月三十日止六個月
(Unaudited)
Six months ended 30 June

		二零二零年 2020		二零一九年 2019	
		股份數目 Number of shares	普通股面值 Nominal value of ordinary shares	股份數目 Number of shares	普通股面值 Nominal value of ordinary shares
		千股 '000	人民幣千元 RMB'000	千股 '000	人民幣千元 RMB'000
已發行及繳足普通股：	Ordinary shares, issued and fully paid:				
於一月一日	At 1 January	654,863	64,479	662,239	65,111
註銷購回股份	Cancellation of repurchased shares	-	-	(7,376)	(632)
於六月三十日	At 30 June	654,863	64,479	654,863	64,479

股份溢價

Share premium

(未經審核)
截至六月三十日止六個月
(Unaudited)
Six months ended 30 June

		二零二零年 2020	二零一九年 2019
		人民幣千元 RMB'000	人民幣千元 RMB'000
於一月一日	At 1 January	187,511	191,340
註銷購回股份	Cancellation of repurchased shares	-	(3,829)
於六月三十日	At 30 June	187,511	187,511

11 股份支付交易

根據本公司於二零一三年八月三十日採納之購股權計劃，董事會全權酌情認為，向(i)本集團或任何被投資實體（即本集團持有股權之實體）之任何全職或兼職僱員（包括本公司或任何子公司或任何被投資實體之任何董事，不論是執行或非執行及不論是獨立與否）；(ii)本集團發行之任何證券之任何持有人；及(iii)本集團或任何被投資實體之任何業務或合營夥伴、承包商、代理或代表、顧問、諮詢人、供應商、生產商或特許發出人、客戶、特許持有人（包括任何再授特許持有人）或分銷商、業主或租戶（包括任何分租戶）；或(iv)董事會全權酌情認為已或可能對本集團或任何被投資實體作出貢獻之任何人士授出購股權。

於行使根據購股權計劃及其他計劃授出而仍未行使之所有尚未行使購股權後可予發行之股份數目總額，合共不得超過於採納日期本公司已發行股本總數之10%（惟本公司根據有關購股權計劃項下可能授出之購股權的最高股份數目，獲得股東最新許可更新10%上限除外），以及根據購股權計劃及任何其他計劃項下任何仍未行使之尚未行使購股權後可予發行之股份數目總額，不得超過本公司不時已發行股本之30%。

11 SHARE-BASED PAYMENT TRANSACTIONS

Pursuant to the Share Option Scheme adopted by the Company on 30 August 2013, in the sole discretion of the Board, to grant options to (i) any full time or part time employees of the Group; or any invested entity, an entity in which the Group holds an equity interest, (including any directors, whether executive or non-executive and whether independent or not, of the Company or any subsidiary or any invested entity); (ii) any holder of any securities issued by the Group; and (iii) any business or joint venture partners, contractors, agents or representatives, consultants, advisers, suppliers, producers or licensors, customers, licensees (including any sub-licensee) or distributors, landlords or tenants (including any sub-tenants) of the Group or any invested entity; or (iv) any person who, in the sole discretion of the Board, has contributed or may contribute to the Group or any invested entity.

The aggregate number of shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and other schemes must not in aggregate exceed 10% of the total issued capital of the Company as at the adoption date unless the Company obtains a fresh approval from the shareholders to renew the 10% limit on the basis that the maximum number of shares in respect of which options may be granted under the Share Option Scheme together with any options outstanding and yet to be exercised under the Share Option Scheme and any other scheme shall not exceed 30% of the issued share capital of the Company from time to time.

11 股份支付交易 (續)

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

截至二零二零年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2020 are as follows:

授出日期	參與者姓名/ 名稱或分類	購股權數目						於二零二零年 六月三十日 尚未行使	行使期	緊接購股權 授出日期前 每股收市價	Closing price per share immediately before the grant date of share option
		Number of share options									
		於二零二零年 一月一日 尚未行使	期內已授出	期內已失效	期內已沒收	期內已行使	於二零二零年 六月三十日 尚未行使				
Date of grant	Name or category of participants	Outstanding as at 1 January 2020	Granted during the period	Expired during the period	Forfeited during the period	Exercised during the period	Outstanding as at 30 June 2020	Exercise period	Exercise Price per share option	Price per share option	
					(附註(i)) (note (i))				港元 HK\$	港元 HK\$	
	董事										
	Director										
二零一七年 八月三十一日 31 August 2017	鄭宜斌先生 Mr. Cheng Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	鄭宜斌先生 Mr. Cheng Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
	僱員										
	Employees										
二零一七年 八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	3,200,000	-	-	-	-	3,200,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	5,580,000	-	-	(220,000)	-	5,360,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
		9,580,000	-	-	(220,000)	-	9,360,000				

11 股份支付交易 (續)

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

截至二零一九年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2019 are as follows:

授出日期	參與者姓名/ 名稱或分類	購股權數目						於二零一九年 六月三十日 尚未行使	行使期	每份購股 權行使價	緊接購股權 授出日期前 每股收市價
		Number of share options									
		於二零一九年 一月一日 尚未行使	期內已授出	期內已失效	期內已沒收	期內已行使	於二零一九年 六月三十日 尚未行使				
Date of grant	Name or category of participants	Outstanding as at 1 January 2019	Granted during the period	Expired during the period	Forfeited during the period (附註(i)) (note (i))	Exercised during the period	Outstanding as at 30 June 2019	Exercise period	Exercise Price per share option 港元 HK\$	Closing price per share immediately before the grant date of share option 港元 HK\$	
董事											
Director											
二零一七年 八月三十一日	高世忠先生 (附註(ii))	1,000,000	-	-	-	-	1,000,000	二零一九年八月三十一日至 二零二七年八月三十日	1.684	1.55	
31 August 2017	Mr. Kao Shih-Chung (note (ii))							31 August 2019 to 30 August 2027			
二零一七年 八月三十一日	鄭宜斌先生	300,000	-	-	-	-	300,000	二零一九年八月三十一日至 二零二七年八月三十日	1.684	1.55	
31 August 2017	Mr. Cheng Yee Pun							31 August 2019 to 30 August 2027			
二零一八年 十一月十二日	鄭宜斌先生	500,000	-	-	-	-	500,000	二零二零年十一月十二日至 二零二八年十一月十一日	0.686	0.66	
12 November 2018	Mr. Cheng Yee Pun							12 November 2020 to 11 November 2028			
僱員											
Employees											
二零一七年 八月三十一日	持續合約僱員	3,200,000	-	-	(1,000,000)	-	2,200,000	二零一九年八月三十一日至 二零二七年八月三十日	1.684	1.55	
31 August 2017	Continuous contract employees							31 August 2019 to 30 August 2027			
二零一八年 十一月十二日	持續合約僱員	7,960,000	-	-	(2,340,000)	-	5,620,000	二零二零年十一月十二日至 二零二八年十一月十一日	0.686	0.66	
12 November 2018	Continuous contract employees							12 November 2020 to 11 November 2028			
		12,960,000	-	-	(3,340,000)	-	9,620,000				

11 股份支付交易 (續)

附註：

- (i) 購股權因僱員於歸屬期內辭任而於期間沒收。倘股份因僱員未能滿足服務條件而被沒收，則先前就該等股份確認的任何費用於沒收生效當日撥回。
- (ii) 於二零一九年十二月十九日辭任執行董事及執行長。

12 經營租賃承擔

承租人

於二零二零年六月三十日及二零一九年十二月三十一日，不可撤銷短期租賃下有關辦公室將按直線基準確認為開支之未來最低租賃付款總額如下：

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

Notes:

- (i) The share options forfeited during the period due to the resignation of employees within vesting period. Where shares are forfeited due to failures by the employees to satisfy the service conditions, any expenses previously recognised in relation to such shares are reversed effective on the date of the forfeiture.
- (ii) Resigned as executive director and Chief Executive Officer on 19 December 2019.

12 OPERATING LEASE COMMITMENTS

As lessee

At 30 June 2020 and 31 December 2019, the future aggregate minimum lease payments in respect of offices under non-cancellable short-term leases that will be recognised as expenses on a straight line basis are as follows:

	(未經審核) (Unaudited)	(經審核) (Audited)
	二零二零年 六月三十日 30 June 2020 人民幣千元 RMB'000	二零一九年 十二月三十一日 31 December 2019 人民幣千元 RMB'000
第一年內	Not later than one year	178
		127

12 經營租賃承擔 (續)

出租人

於二零二零年六月三十日及二零一九年十二月三十一日，不可撤銷經營租賃下之未來最低租賃付款如下：

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二零年 六月三十日 30 June 2020 人民幣千元 RMB'000	二零一九年 十二月三十一日 31 December 2019 人民幣千元 RMB'000
第一年內	Not later than one year	380	503
第二年至第五年內	Later than one year and not later than five years	91	221
		471	724

於二零二零年六月三十日及二零一九年十二月三十一日，本集團概無其他重大承擔。

12 OPERATING LEASE COMMITMENTS

(Continued)

As lessor

At 30 June 2020 and 31 December 2019, the future minimum lease payments receivable under non-cancellable operating leases are as follows:

The Group did not have other significant commitments at 30 June 2020 and 31 December 2019.

13 關連人士交易

於二零二零年六月三十日，25.54% (二零一九年十二月三十一日：25.54%) 之本公司股份由FSK Holdings Limited (於香港註冊成立之公司)直接持有，而11.04% (二零一九年十二月三十一日：11.04%) 之本公司股份由Asia-IO Acquisition Fund, L.P. 直接持有。FSK Holdings Limited為注資Asia-IO Acquisition Fund, L.P.總承擔約75%之有限合夥人。

13 RELATED PARTY TRANSACTIONS

As at 30 June 2020, 25.54% (31 December 2019: 25.54%) of the Company's shares were directly held by FSK Holdings Limited, a company incorporated in Hong Kong and 11.04% (31 December 2019: 11.04%) of the Company's shares were directly held by Asia-IO Acquisition Fund, L.P.. FSK Holdings Limited is a limited partner of Asia-IO Acquisition Fund, L.P. contributing to about 75% of its total commitment.

13 關連人士交易 (續)

如本集團或其主要管理人員之任何成員或其近親能夠直接或間接對某一方的財務和經營決策有重大影響或反之亦然的情形，則該人士被視為與本集團有關連。關連人士可以是個人或實體。

除財務報表其他部分所示的關連人士資料外，本集團及關連人士於日常業務中訂立的重大關連人士交易以及關連人士交易產生的結餘概述如下。

(a) 與關連人士之交易

13 RELATED PARTY TRANSACTIONS

(Continued)

Parties are considered to be related to the Group if the Group or any member of its key management personnel or their close family members has the ability, directly or indirectly, to exercise significant influence over the parties in making financial and operating decisions, or vice versa. Related parties may be individuals or entities.

The following is a summary of significant related party transactions entered into in the ordinary course of business between the Group and its related parties and the balances arising from related party transactions in addition to the related party information shown elsewhere in the financial statements.

(a) Transactions with related parties

		(未經審核)		
		(Unaudited)		
		截至六月三十日止六個月		
		Six months ended 30 June		
		二零二零年	二零一九年	
		2020	2019	
		人民幣千元	人民幣千元	
		RMB'000	RMB'000	
	附註 Note			
向關連人士銷售貨品	Sales of goods to related parties	(i)	3,126	6,052
向關連人士提供服務	Rendering of services to related parties	(ii)	97,836	86,062
向關連人士購買貨品	Purchases of goods from related parties	(i)	9,157	23,744

13 關連人士交易 (續)

(a) 與關連人士之交易 (續)

於二零二零年六月三十日及二零一九年十二月三十一日，應收／(付)關連人士款項計入以下項目：

		(未經審核) 二零二零年 六月三十日 (Unaudited) 30 June 2020 人民幣千元 RMB'000	(經審核) 二零一九年 十二月三十一日 (Audited) 31 December 2019 人民幣千元 RMB'000
營業應收賬項	Trade receivables	83,249	146,577
合約資產	Contract assets	1,178	435
按金、預付款項及 其他應收款項	Deposits, prepayment and other receivables	63	42
應付營業賬項	Trade payables	(3,434)	(3,271)
其他應付款項	Other payables	(532)	(139)
合約負債	Contract liabilities	(2,423)	(3,403)

附註：

- (i) 銷售及購買貨品乃按相關訂約方共同協定之價格收費。關連人士指報告期間內之鴻海精密工業股份有限公司及其集團公司，以及截至二零一九年三月二十七日之 Infocus Corporation。
- (ii) 服務條款由相關訂約方共同協定。關連人士指鴻海精密工業股份有限公司及其集團公司。

13 RELATED PARTY TRANSACTIONS

(Continued)

(a) Transactions with related parties

(Continued)

As at 30 June 2020 and 31 December 2019, amounts due from/(to) related parties are included in below:

Notes:

- (i) Sales and purchases of goods are charged at prices mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies during the reporting period, and Infocus Corporation until 27 March 2019.
- (ii) Terms of services are mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies.

13 關連人士交易 (續)

13 RELATED PARTY TRANSACTIONS

(Continued)

(b) 主要管理人員之報酬

(b) Key management compensation

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二零年	二零一九年
		2020	2019
		人民幣千元	人民幣千元
		RMB'000	RMB'000
工資及津貼	Salaries and allowances	687	657
退休金成本	Pension costs – defined		
一定額供款計劃	contribution plans	8	8
		695	665

14. 比較數字

14 COMPARATIVE FIGURES

截至二零一九年六月三十日止六個月之研發開支人民幣2,385,000元由簡明合併利潤表中之一般及行政開支重新分類至研發開支，以符合本期間之呈列方式。

Research and development expenses amounting to RMB2,385,000 for the six months ended 30 June 2019 was reclassified from general and administrative expenses to research and development expenses in the condensed consolidated income statement so as to conform with the current period's presentation.



MAXNERVA
雲智匯科技服務