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中 信 銀 行 股 份 有 限 公 司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2020**

**NOTICE IS HEREBY GIVEN** that the Second Extraordinary General Meeting of 2020 (the “**2020 Second EGM**”) of the China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Friday, 30 October 2020 at Conference Room 804, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

**BY ORDINARY RESOLUTION**

1. Proposal on Application for the Caps of Continuing Related Party Transactions

Non-credit Extension Connected Transactions

- 1.1 Caps for asset transfer business with CITIC Group and its associates for the years 2021-2023
- 1.2 Caps for wealth management and investment services with CITIC Group and its associates for the years 2021-2023
- 1.3 Caps for capital transactions with CITIC Group and its associates for the years 2021-2023

Credit Extension Related Party Transactions

- 1.4 Caps for credit extension business with CITIC Group and its associates for the years 2021-2023

- 1.5 Caps for credit extension related party transactions with Yunnan Metropolitan Construction Investment Group Co., Ltd. for the years 2021-2023
- 1.6 Caps for credit extension related party transactions with New China Life Insurance Company Ltd. for the years 2021-2023
- 1.7 Caps for credit extension related party transactions with China Life Pension Company Limited for the years 2021-2023
- 1.8 Caps for credit extension related party transactions with Cinda Securities Co., Ltd. for the years 2021-2023
- 1.9 Caps for credit extension related party transactions with Ping An Insurance (Group) Company of China, Ltd. for the years 2021-2023

**BY SPECIAL RESOLUTION**

2. Proposal on the Issuance of Undated Capital Bonds

The circular for the 2020 Second EGM is expected to be dispatched to the shareholders by the Bank on or before Thursday, 15 October 2020.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Li Qingping**  
*Chairperson*

Beijing, the PRC  
15 September 2020

*As at the date of this notice, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Fang Heying (President) and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.*

Notes:

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2020 SECOND EGM**

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Wednesday, 30 September 2020 to Friday, 30 October 2020 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Friday, 30 October 2020 are entitled to attend and vote at the 2020 Second EGM. Holders of H shares of the Bank who intend to attend the 2020 Second EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Tuesday, 29 September 2020, 4:30 p.m.

**2. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2020 Second EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H share shareholders shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2020 Second EGM (i.e. not later than 9:30 a.m. on Thursday, 29 October 2020). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2020 Second EGM.

**3. REPLY SLIP**

H share shareholders who intend to attend in person or by proxy the 2020 Second EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 9 October 2020.

**4. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC  
Postal Code: 100020  
Contact persons: Tang Yiyu, Li Yuchao  
Tel: (86 10) 6663 8188  
Fax: (86 10) 6555 9255

**5. PROCEDURE OF VOTING AT THE 2020 SECOND EGM**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2020 Second EGM must be taken by poll.

**6. OTHER BUSINESS**

Shareholders attending the 2020 Second EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2020 Second EGM shall provide their identity documents.

**7. DATES AND TIMES**

Reference to dates and times on this notice are to Hong Kong dates and times.