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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

**Notice on Extension of Maturity Date in respect of the
HKD1,445,000,000 6.30 per cent. Notes due 2020 extendable to 2021 or 2022
(Stock code: 5283) (the "Notes")
under the
U.S.\$1,000,000,000 Medium Term Note Programme**

The Company hereby announces that with the consent of holder of the Notes, the maturity date of the Notes will be extended to 22 September 2021, being the First Extension Maturity Date. The outstanding principal amount of the Notes as of the date of this announcement is HK\$665,000,000. The coupon of the Notes will remain at 6.3 per cent. The stock short name will be changed from AMTD GRP N2009 to AMTD GRP N2109.

By Order of the Board
AMTD GROUP COMPANY LIMITED
CHOI, Chi Kin Calvin
Chairman

16 September 2020

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.