
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Warrants (as defined below) and/or shares in Golden Century International Holdings Group Limited, you should at once hand this circular to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.



Golden Century International Holdings Group Limited
金禧國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 1807)

Executive Directors:

Mr. Pan Jibiao (*Chairman and Chief Executive Officer*)
Ms. Shao Yanxia

Non-executive Director:

Mr. Shiu Shu Ming

Independent non-executive Directors:

Mr. Lai Kin Keung
Mr. Yeung Chi Wai
Mr. Chan Yim Por Bonnie

Registered Office:

45th Floor
Tower 1, Times Square
1 Matheson Street
Causeway Bay
Hong Kong

18 September 2020

*To the holders of the Warrants and, for information only,
the shareholders of the Company*

Dear Sir or Madam,

**EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS
(WARRANT CODE: 1807)**

The board of directors (the “**Board**”) of Golden Century International Holdings Group Limited (the “**Company**”) wishes to remind the holders of the bonus warrants issued by the Company (warrant code: 1807) (the “**Warrants**”) carrying rights to subscribe for new ordinary share(s) (the “**Share(s)**”) in the share capital of the Company at the subscription price of HK\$0.04 per Share (subject to adjustments) that in accordance with the terms and conditions of the instrument dated 16 October 2019 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Thursday, 15 October 2020. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on Thursday, 15 October 2020 will lapse and certificates of the Warrants will cease to be valid for any purpose.**

The Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Monday, 12 October 2020** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Monday, 12 October 2020**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Thursday, 15 October 2020**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Thursday, 15 October 2020**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the Company’s share registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Share Registrar**”) the following documents by **no later than 4:00 p.m. on Thursday, 15 October 2020**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription forms; and
 - (iii) remittances for the relevant subscription moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Thursday, 15 October 2020**:
 - (i) the relevant duly executed and stamped instruments of transfer and/or other documents of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription forms; and
 - (iv) remittances for the relevant subscription moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Thursday, 15 October 2020** will not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will rank *pari passu* in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 14 September 2020 (being the latest practicable date prior to the printing of this circular) were HK\$0.234 per Share and HK\$0.182 per Warrant respectively.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

By Order of the Board
Golden Century International Holdings Group Limited
Pan Jibiao
Chairman and Chief Executive Officer