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## EXPECTED TIMETABLE

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*If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.neuedu.com](http://www.neuedu.com).<sup>(1)</sup>*

Latest time to complete electronic applications under the **HK eIPO White Form** service through one of the below ways<sup>(2)</sup>:

(1) the <b>IPO App</b> , which can be downloaded by searching “ <b>IPO App</b> ” in App Store or Google Play or downloaded at <a href="http://www.hkeipo.hk/IPOApp">www.hkeipo.hk/IPOApp</a> or <a href="http://www.tricorglobal.com/IPOApp">www.tricorglobal.com/IPOApp</a>	11:30 a.m. on Tuesday, 22 September 2020
(2) the designated website <a href="http://www.hkeipo.hk">www.hkeipo.hk</a>	11:30 a.m. on Tuesday, 22 September 2020
Application lists of the Hong Kong Public Offering open <sup>(3)</sup> . . . . .	11:45 a.m. on Tuesday, 22 September 2020
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms . . . . .	12:00 noon on Tuesday, 22 September 2020
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> . . . . .	12:00 noon on Tuesday, 22 September 2020
Latest time to complete payment of the <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) . . . . .	12:00 noon on Tuesday, 22 September 2020
Application lists of the Hong Kong Public Offering close . . . . .	12:00 noon on Tuesday, 22 September 2020
Expected Price Determination Date <sup>(5)</sup> . . . . .	Tuesday, 22 September 2020
(1) Announcement of:	
<ul style="list-style-type: none"> <li>• the Offer Price;</li> <li>• the level of applications in the Hong Kong Public Offering;</li> <li>• an indication of the level of interest in the International Offering; and</li> <li>• the basis of allocation of the Hong Kong Public Offer Shares,</li> </ul>	
to be published on the websites of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our Company at <a href="http://www.neuedu.com">www.neuedu.com</a> on or before <sup>(6)(14)</sup> . . . . .	Monday, 28 September 2020
(2) Announcement of results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels including the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our website at <a href="http://www.neuedu.com">www.neuedu.com</a> (see “How to apply for Hong Kong Public Offer Shares — 11. Publication of results”) from <sup>(14)</sup> . . . . .	Monday, 28 September 2020
(3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our website at <a href="http://www.neuedu.com">www.neuedu.com</a> <sup>(7)</sup> from <sup>(14)</sup> . . . . .	Monday, 28 September 2020
Results of allocations for the Hong Kong Public Offering will be available at the “Allotment Result” function in the <b>IPO App</b> or at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> or <a href="http://www.hkeipo.hk/IPOResult">www.hkeipo.hk/IPOResult</a> with a “search by ID/Business Registration Number” function from <sup>(14)</sup> . . . . .	Monday, 28 September 2020

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Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before <sup>(6)(14)</sup> . . . .	Monday, 28 September 2020
Dispatch of <b>HK eIPO White Form</b> e-Auto Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications on or before <sup>(8), (9), (10), (11), (12), (13)</sup> . . . . .	Monday, 28 September 2020
Dealings in Shares on the Stock Exchange to commence at 9:00 a.m. on <sup>(14)</sup> . . . . .	Tuesday, 29 September 2020

There is a gap of six business days between the commencement of the Hong Kong Public Offering on Thursday, 17 September 2020 and the refund date of application monies of Monday, 28 September 2020. During this period, the application monies (including the brokerage, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicants without interest on Monday, 28 September 2020. Investors should be aware that the dealings in our Shares on the Stock Exchange are expected to commence on Tuesday, 29 September 2020.

*Notes:*

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the **IPO App** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a 'black' rainstorm warning and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 22 September 2020, the application lists will not open on that day. See "How to apply for Hong Kong Public Offer Shares — 10. Effect of bad weather and/or Extreme Conditions on the opening of the application lists" in this document for details. If the application lists do not open on Tuesday, 22 September 2020, the dates mentioned in "Expected timetable" may be affected. We will make an announcement in such event.
- (4) Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should see "How to apply for Hong Kong Public Offer Shares — 6. Applying by giving **electronic application instructions** to HKSCC via CCASS" in this document for details.
- (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around Tuesday, 22 September 2020, and, in any event, not later than Wednesday, 23 September 2020. If, for any reason, the Offer Price is not agreed between CLSA Limited (for itself and on behalf of the Underwriters) and our Company on or before Wednesday, 23 September 2020, or such other date as agreed between the parties, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) Share certificates for the Hong Kong Public Offer Shares are expected to be issued on Monday, 28 September 2020 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Tuesday, 29 September 2020. Investors who trade Shares on the basis of publicly available allocation details before the receipt of Share certificates and before they become valid do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their respective terms, the Global Offering (including the Hong Kong Public Offering) will not proceed. In such a case, we will make an announcement as soon as possible.
- (7) None of the websites or any of the information contained on the website forms part of this document.
- (8) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and in respect of wholly or partially successful applications if the final Offer Price is less than the price per Offer Share payable on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund

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purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.

- (9) Applicants who have applied on **WHITE** Application Forms or through the **HK eIPO White Form** service for 1,000,000 Hong Kong Public Offer Shares or more under the Hong Kong Public Offering and have provided all information required by the Application Form may collect any refund cheque(s) (where applicable) and/or Share certificate(s) in person from our Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 28 September 2020. Applicants being individuals who are applying for 1,000,000 Hong Kong Public Offer Shares or more and are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who are applying for 1,000,000 Hong Kong Public Offer Shares or more and are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Identification and (where applicable) authorisation documents acceptable to our Hong Kong Share Registrar, Tricor Investor Services Limited, must be produced at the time of collection.
- (10) Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Public Offer Shares or more under the Hong Kong Public Offering may collect their refund cheque(s), where applicable, in person but may not collect their Share certificate(s), which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheque(s) for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants specified in note (9) above.
- (11) For applicants who have applied for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they made their application on Monday, 28 September 2020. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give **electronic application instructions** on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. For applicants who have applied as CCASS Investor Participant, they can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 28 September 2020 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account. See "How to apply for Hong Kong Public Offer Shares – 14. Dispatch/Collection of Share certificates and refund monies" in this document for details.
- (12) For applicants who have applied for Hong Kong Public Offer Shares through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions on Monday, 28 September 2020. For applicants who have applied for Hong Kong Public Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be dispatched on or before Monday, 28 September 2020 by ordinary post at their own risk. See "How to apply for Hong Kong Public Offer Shares — 14. Dispatch/Collection of Share certificates and refund monies" in this document for details.
- (13) Uncollected Share certificate(s) and refund cheque(s) will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant applications. See "How to apply for Hong Kong Public Offer Shares — 14. Dispatch/Collection of Share certificates and refund monies" in this document for details.
- (14) In case a tropical cyclone warning signal number 8 or above, a 'black' rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Thursday, 17 September 2020 to Tuesday, 29 September 2020, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) dispatch of Share certificates and refund cheques/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

**The above expected timetable is a summary only. You should carefully read the sections headed "Underwriting", "Structure of the Global Offering", and "How to apply for Hong Kong Public Offer Shares" in this document for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Public Offer Shares and the expected timetable, including conditions, effect of bad weather and/or Extreme Conditions and the dispatch of refund cheques and Share certificates.**