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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Macau Branch (the “Issuer”)
CNY3,000,000,000 3.15 per cent. Notes due 2022 (Stock Code: 85927)
(the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

Crédit Agricole CIB

BNP PARIBAS

**Agricultural Bank of China
Limited Hong Kong Branch**

Citigroup

DBS Bank Ltd.

KGI Asia

Mizuho Securities

Scotiabank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 28 April 2020, the Supplemental Offering Circular dated 14 September 2020 and the Pricing Supplements dated 14 September 2020. The listing of the Notes is expected to become effective on 22 September 2020.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
21 September 2020

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wang Jiang, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

* *Non-executive Directors*

Independent Non-executive Directors