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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01998)

UPDATE ANNOUNCEMENT

References are made to (1) the announcement of the Company dated 18 June 2020 in respect of, among other things, (i) the Proposed Restructuring; (ii) proposed adoption of new memorandum and articles; (iii) proposed termination of existing share option scheme and adoption of new share option scheme; and (iv) proposed appointment of proposed directors; (2) the announcements of the Company dated 9 July 2020 and 21 July 2020 in relation to, among other things, delay in despatch of the Circular; (3) the announcements of the Company dated 3 January 2020, 3 February 2020, 4 May 2020 and 3 August 2020 in relation to the update on progress of resumption; (4) the announcement of the Company dated 31 March 2020 in relation to the interim results for the six months ended 30 June 2019; (5) the announcement of the Company dated 31 March 2020 in relation to the annual results for the year ended 31 December 2019; (6) the announcement of the Company dated 29 June 2020 in relation to results of internal control review; (7) the announcement of the Company dated 31 August 2020 in relation to the interim results for the six months ended 30 June 2020; and (8) the monthly update announcement dated 21 August 2020 (collectively, the “**Announcements**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As at the date of this announcement, the Company and the relevant parties are working closely to prepare and finalise the Circular and to prepare for the new listing application. As disclosed in the announcement of the Company dated 3 August 2020, the Stock Exchange has previously granted an extension to allow the Company to submit a new listing application relating to the New Resumption Proposal on or before 31 August 2020.

The Board wishes to inform the Shareholders and potential investors of the Company that the Company has applied to the Stock Exchange for a further time extension on the new listing application. The application for a further time extension is under review by the Stock Exchange.

As disclosed in the Announcements, the Executive has granted the consent under Rule 8.2 of the Takeovers Code for an extension of time for despatch of the Circular to no later 30 September 2020. Further announcement will be made when the Circular is despatched or in the event of any changes to the expected timetable.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 31 March 2014. Trading in the Shares will continue to suspend until further notice and full satisfaction of the Resumption Conditions and such other further conditions that may be imposed by the Stock Exchange.

By order of the Board
Flyke International Holdings Limited
CHIN Chang Keng Raymond
Executive Director

Hong Kong, 21 September 2020

As of the date of this announcement, the executive Director is Mr. CHIN Chang Keng Raymond and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus and Mr. ZHU Guohe.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.