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SUNWAH KINGSWAY CAPITAL HOLDINGS LIMITED

新華滙富金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00188)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
THE ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2020 AND
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the annual results announcement of Sunwah Kingsway Capital Holdings Limited (the “**Company**”) for the year ended 30 June 2020 (the “**Annual Results Announcement**”) and the announcement of the Company in relation to, among others, the proposed share consolidation (the “**Share Consolidation**”) and the proposed change in board lot size (the “**Share Consolidation Announcement**”), which were both published on 18 September 2020. Capitalised terms used herein shall have the same meanings as defined in the Annual Results Announcement and the Share Consolidation Announcement, respectively unless the context requires otherwise.

FURTHER INFORMATION ON THE FINAL DIVIDEND

Further to the information disclosed in the Annual Results Announcement, the board of Directors of the Company (the “**Board**”) would like to provide further information on the proposed final dividend, to the Shareholders and the public.

Shareholders should note that assuming the Share Consolidation becomes effective, further details of which are set out in the Share Consolidation Announcement, for ten (10) Existing Shares being consolidated into one (1) Consolidated Share, the number of shares in issue of the Company will become 712,761,496 Consolidated Shares. Accordingly, conditional upon the satisfaction of the conditions as set out in the Share Consolidation Announcement, based on the 712,761,496 Consolidated Shares in issue of the Company, the final dividend for the year ended 30 June 2020 will become 1 HK cent per Consolidated Share and the amount of final dividend of approximately HK\$7.128 million will remain unchanged upon the Share Consolidation becoming effective.

The effect of the Share Consolidation for the proposed final dividend is summarized below:

	Immediately before the Share Consolidation becoming effective	Immediately following the Share Consolidation becoming effective
The amount of the proposed final dividend per Share	0.1 HK cent per Existing Share	1 HK cent per Consolidated Share
Number of issued shares	7,127,614,962 Existing Shares	712,761,496 Consolidated Shares
The amount of the proposed final dividend (rounded down to the nearest whole number)	HK\$7,127,615	HK\$7,127,615

CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS FOR FINAL DIVIDEND

The Board announces that the original book closure dates for ascertaining Shareholders' entitlement (subject to Shareholders' approval at the 2020 Annual General Meeting) to the proposed final dividend for the year ended 30 June 2020 as set out in the Annual Results Announcement are revised as follows:

For ascertaining Shareholders' entitlement (subject to Shareholders' approval at the 2020 Annual General Meeting) to the proposed final dividend:

	Original	Revised
Latest time to lodge transfers in order to be entitled to the proposed final dividend	4:30 p.m. on Friday, 27 November 2020	4:30 p.m. on Monday, 30 November 2020
Closure dates of the Register of Members (both days inclusive)	Monday, 30 November 2020 to Wednesday, 2 December 2020	Tuesday, 1 December 2020 to Thursday, 3 December 2020
Record date for the purpose of determining Shareholders' entitlements to the proposed final dividend	Wednesday, 2 December 2020	Thursday, 3 December 2020

During the revised periods of the closure of the Register of Members, no share transfers will be registered. For registration, all transfer documents accompanied by the relevant share certificates must

be lodged with the Company's Branch Share Registrar, Computershare Hong Kong Investor Services Limited (at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) before the relevant latest time to lodge the transfers. The final dividend payment date will remain unchanged.

Save for the changes as stated herein above, all other information and contents set out in the Annual Results Announcement remain unchanged.

By Order of the Board

Sunwah Kingsway Capital Holdings Limited

Vincent Wai Shun Lai

Company Secretary

Hong Kong, 22 September 2020

As at the date of this announcement, the directors of the Company are Jonathan Koon Shum Choi as Chairman, Michael Koon Ming Choi as Chief Executive Officer & Executive Director, Janice Wing Kum Kwan and Lee G. Lam as Non-Executive Directors, Robert Tsai To Sze, Elizabeth Law and Huanfei Guan as Independent Non-Executive Directors.