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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Talent Yield (Euro) Limited

(incorporated with limited liability in the British Virgin Islands)

€500,000,000 1.00 per cent. Guaranteed Green Bonds due 2025

(Stock Code: 40390)

unconditionally and irrevocably guaranteed by



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 392)

Joint Global Coordinators and Joint Bookrunners

ANZ

HSBC

ICBC (Asia)

Natixis

Joint Bookrunners

**Agricultural Bank
of China Limited
Hong Kong Branch**

**Bank of China
(Hong Kong)**

**Bank of
Communications**

CCB International

**China CITIC Bank
International**

**China International
Capital Corporation**

DBS Bank Ltd.

ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the €500,000,000 1.00 per cent. guaranteed green bonds due 2025 (the “**Bonds**”) to be issued by Talent Yield (Euro) Limited (the “**Issuer**”) and unconditionally and irrevocably guaranteed by Beijing Enterprises Holdings Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 17 September 2020. The listing of and permission to deal in the Bonds is expected to become effective on or about 25 September 2020.

Hong Kong, 24 September 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Hou Zibo (Chairman and Chief Executive Officer), Mr. Li Yongcheng, Mr. Zhao Xiaodong, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Lam Hoi Ham, Dr. Sze Chi Ching and Dr. Yu Sun Say as independent non-executive directors.

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Tam Chun Fai and Mr. Tung Woon Cheung Eric.