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PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED

平安健康醫療科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1833)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Ping An Healthcare and Technology Company Limited (the “**Company**”) dated 20 August 2020 (the “**Announcement**”) in relation to, among other things, the proposed renewal of continuing connected transactions by entering into the 2020 Provision of Products and Services Framework Agreement, the 2020 Services Purchasing Framework Agreement, the 2020 Financial Service Framework Agreement and the 2020 Property Leasing Framework Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the transactions contemplated under the 2020 Provision of Products and Services Framework Agreement, the 2020 Services Purchasing Framework Agreement, and the 2020 Financial Service Framework Agreement; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and Independent Shareholders; and (iii) a letter of recommendation from the Independent Board Committee is expected to be despatched to the Shareholders on or before 21 September 2020.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 14 October 2020.

By order of the Board

PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED

Fang Weihao

Acting chairman

Shanghai, the PRC

24 September 2020

As at the date of this announcement, the Board comprises Mr. Fang Weihao as acting chairman and executive Director; Ms. Tan Sin Yin, Mr. Yao Jason Bo, Ms. Cai Fangfang, Ms. Lin Lijun and Mr. Pan Zhongwu as non-executive Directors; and Mr. Tang Yunwei, Mr. Guo Tianyong, Mr. Liu Xin and Dr. Chow Wing Kin Anthony as independent non-executive Directors.