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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to Approval of the Issuance Review Committee of the China Securities Regulatory Commission on Public Issuance of A Share Convertible Corporate Bonds**

On 27 September 2020, the 143th working meeting in 2020 of the 18th Issuance Review Committee of the China Securities Regulatory Commission (the "CSRC") reviewed the application of Zijin Mining Group Co., Ltd.\* (the "Company") for public issuance of A Share convertible corporate bonds (the "Public Issuance of A Share Convertible Corporate Bonds"). According to reviewing results of the meeting, the Company's application for the Public Issuance of A Share Convertible Corporate Bonds was approved.

The Company's Public Issuance of A Share Convertible Corporate Bonds is subject to obtaining the formal approval documents of the CSRC. The Company will fulfill its information disclosure obligation in a timely manner upon receiving the formal approval documents of the CSRC. Investors are advised to pay attention to the investment risks.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

27 September 2020, Fujian, the PRC

*\*The Company's English name is for identification purpose only*