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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

**APPLICATION FOR A REVIEW
BY THE LISTING REVIEW COMMITTEE**

Reference is made to the announcements (the “**Announcements**”) of CIL Holdings Limited (the “**Company**”) dated 18 May 2020, 20 May 2020, 26 May 2020 and 21 September 2020 in relation to, among other things, the Stock Exchange’s notice of proceeding to cancel the Company’s listing and the Company’s update on listing status. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Company’s announcement dated 21 September 2020, under Rule 2B.06(2) of the Listing Rules, the Company has the right to have the Listing Committee Decision referred to the Listing Review Committee for a further and final review.

APPLICATION FOR A REVIEW BY THE LISTING REVIEW COMMITTEE

On 28 September 2020, the Company filed an application for a review by the Listing Review Committee in relation to the Listing Committee Decision.

Further announcement(s) will be made by the Company on the development of this matter as and when appropriate in accordance with the Listing Rules. Shareholders who have any queries about the implications of the Listing Committee Decision are advised to obtain appropriate professional advice.

By Order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 28 September 2020

As at the date of this announcement, the Board comprises 4 executive directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Ms. Lo Yuen Chung and Mr. Fu Daoding; 2 non-executive directors, namely Mr. Chow Yeung Tuen, Richard and Mr. Li Chung Kai, Philip; and 3 independent non-executive directors, namely Mr. Chan Siu Kay, Mr. Choi Chin Yu and Dr. Chow Ho Wan Owen.

** For identification purpose only*