

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not for distribution to (i) any person or address in the United States or (ii) to any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”). This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the Securities Act or with any securities regulatory authority of any state of the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) or, if applicable, delivered in the United States except pursuant to an exemption from the registration requirements of the Securities Act. The securities are being offered and sold outside of the United States to non-U.S. persons in reliance on Regulation S.

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**国银租赁**

CHINA DEVELOPMENT BANK LEASING

**國銀金融租賃股份有限公司\***

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

*(A joint stock limited company incorporated in the People’s Republic of China)*

**(Stock Code: 1606)**

*(As Issuer)*

**U.S.\$700,000,000 2.875 per cent. Tier 2 Dated Capital Bonds due 2030**

**(the “Bonds”)**

**(Stock Code: 40399)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

<b>Standard Chartered Bank</b>	<b>Bank of China</b>	<b>Bank of Communications</b>	<b>China CITIC Bank International</b>	<b>HSBC</b>
<b>Mizuho Securities</b>	<b>ANZ</b>	<b>DBS Bank Ltd.</b>	<b>Guotai Junan International</b>	<b>CMB International</b>

***Joint Lead Managers and Joint Bookrunners***

**China Minsheng Banking  
Corp., Ltd., Hong Kong Branch**

**KGI Asia**

**ABC International**

**J.P. Morgan**

**Citigroup**

\* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Pursuant to the approval by the 2020 first extraordinary general meeting of the Issuer, and approvals by the China Banking and Insurance Regulatory Commission, the Issuer issued the Bonds offshore on 28 September 2020. The Bonds have a tenor of 10 years with fixed interest rate. The Issuer has a conditional right to redeem the Bonds at the end of the fifth year. The Bonds have an applicable initial fixed interest rate of 2.875 per cent. per annum from and including 28 September 2020 to but excluding 28 September 2025. The interest rate from and including 28 September 2025 to but excluding 28 September 2030 will be determined in accordance with the terms and conditions of the Bonds as set out in the Offering Circular dated 22 September 2020 (the “**Offering Circular**”).

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular. The listing of, and permission to deal in, the Bonds is expected to become effective on 29 September 2020.

Shenzhen, the PRC  
28 September 2020

*As at the date of this announcement, the executive directors of the Issuer are Mr. WANG Xuedong, Mr. PENG Zhong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. WANG Bangyi; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.*