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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

**ANNOUNCEMENT IN RELATION TO  
SUPPLEMENTAL AGREEMENTS WITH INVESTORS HOLDING EQUITY INTERESTS IN  
THE AGGREGATE AMOUNT OF RMB 86.3 BILLION IN HENGDA REAL ESTATE**

Recently the Company engaged in negotiations with investors holding equity interests in the aggregate amount of RMB 130 billion in Hengda Real Estate. On 29 September 2020, supplemental agreements were entered into with investors holding equity interests in the aggregate amount of RMB 86.3 billion. Under the supplemental agreements, the investors agreed not to require the repurchase of their equity interests in Hengda Real Estate and will continue to hold their interests in Hengda Real Estate, with their percentage of equity interests remaining unchanged.

The Company has completed negotiations with investors holding equity interests in the aggregate amount of RMB 15.5 billion in Hengda Real Estate, the holders of which are going through approval procedures.

The Company is continuing negotiations with the remaining investors holding equity interests in the aggregate amount of RMB 28.2 billion in Hengda Real Estate.

By order of the Board  
**China Evergrande Group**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 29 September 2020

*As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Shi Junping, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*