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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

AMIPEACE LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

HK\$20,000,000,000

Medium Term Note Programme

unconditionally and irrevocably guaranteed by



BANK OF CHINA LIMITED, MACAU BRANCH

(incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)

Arrangers and Dealers

Bank of China

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the HK\$20,000,000,000 Medium Term Note Programme (the “**Programme**”) for 12 months after 29 September 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 29 September 2020. The listing of the Programme is expected to become effective on 30 September 2020.

Hong Kong, 29 September 2020

As at the date of this notice, the Directors of Bank of China Limited are: Liu Liange, Wang Jiang, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#, and the Directors of the Issuer are Ser Chak Lam and Tang Ling.*

* *Non-executive Directors*

Independent Non-executive Directors