

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



華融投資股份有限公司

HUARONG INVESTMENT STOCK CORPORATION LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2277)

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

Cause No. FSD 198 of 2020 (IKJ)

IN THE MATTER of sections 15 and 86 of the Companies Law (2020 Revision)

AND IN THE MATTER of Order 102 of the Grand Court Rules 1995

AND IN THE MATTER of Huarong Investment Stock Corporation Limited 華融投資股份有限公司

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an order dated 24 September 2020 (the “**Order**”) made in the above matter, the Grand Court of the Cayman Islands (the “**Court**”) has directed a meeting (the “**Court Meeting**”) to be convened of the Scheme Shareholders (as defined in the Scheme hereinafter mentioned) for the purpose of considering and, if thought fit, approving, with or without modifications, a scheme of arrangement (the “**Scheme**”) proposed to be made between Huarong Investment Stock Corporation Limited 華融投資股份有限公司 (the “**Company**”) and the Scheme Shareholders and that the Court Meeting will be held at Level 16, Two Pacific Place, 88 Queensway, Hong Kong on Tuesday, 27 October 2020 at 9:30 a.m. (Hong Kong time) at which place and time all Scheme Shareholders are requested to attend. A copy of the Scheme and a copy of an explanatory statement explaining the effect of the Scheme are incorporated in the composite scheme document of which this Notice forms part.

A copy of the composite scheme document can also be obtained by the Scheme Shareholders from the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

Scheme Shareholders may vote in person at the Court Meeting or they may appoint another person (who must be an individual), whether a member of the Company or not, to attend and vote in their stead. A **pink** form of proxy for use at the Court Meeting is enclosed with the composite scheme document dated 30 September 2020 dispatched to members of the Company on 30 September 2020.

In the case of joint holders of a share, any one of such persons may vote at the Court Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto. However, if more than one of such joint holders be present at the Court Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect of the relevant joint holding.

It is requested that forms appointing proxies be deposited at the Hong Kong branch share registrar of the Company in Hong Kong at Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 9:30 a.m. on 25 October 2020 but if forms are not so lodged they may be handed to the chairman of the Court Meeting at the Court Meeting who shall have absolute discretion as to whether or not to accept it.

By the Order, the Court has appointed Dr. Lam Lee G, or failing him, Mr. Xu Xiaowu, or failing him, any other director of the Company at the time of the Court Meeting as chairman of the Court Meeting and has directed the chairman of the Court Meeting to report the results of the Court Meeting to the Court.

The Scheme will be subject to a subsequent application seeking the sanction of the Court.

By Order of the Court
Huarong Investment Stock Corporation Limited
華融投資股份有限公司

Dated 30 September 2020

Registered office:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman, KY1-1108
Cayman Islands

Principal place of business in Hong Kong:

Suite B, Levels 16–17
Two Pacific Place,
88 Queensway
Hong Kong

As at the date of this notice, the executive directors of the Company are Mr. Yang Rungui, Mr. Xu Xiaowu and Mr. Chen Qinghua; the non-executive director of the Company is Ms. Wang Qi; and the independent non-executive directors of the Company are Mr. Chan Kee Huen Michael, Mr. Tse Chi Wai and Dr. Lam Lee G.