



**CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED**  
**中國融眾金融控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 03963)**

**FORM OF PROXY FOR USE AT THE ANNUAL GENERAL MEETING (OR AT ANY ADJOURNMENT THEREOF)  
TO BE HELD AT 10:00 A.M., ON THURSDAY, 5 NOVEMBER 2020**

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_ ordinary shares of  
China Rongzhong Financial Holdings Company Limited 中國融眾金融控股有限公司 (the “Company”), HEREBY APPOINT <sup>(Note 3)</sup>  
the Chairman of the annual general meeting (the “Meeting”) or, \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy to attend for me/us at the Meeting to be held at 24/F, OfficePlus @Wan Chai, 303 Hennessy Road, Wanchai, Hong Kong on Thursday,  
5 November 2020 at 10:00 a.m. (or at any adjournment thereof) for the purpose of considering and, if thought fit, passing the resolutions as set out in the  
notice convening the Meeting dated 30 September 2020 (the “Notice”) and at the Meeting (or at any adjournment thereof), to vote for me/us in my/our  
name(s) in respect of the said resolutions as hereunder indicated, and, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR <sup>(Note 4)</sup>	AGAINST <sup>(Note 4)</sup>
1	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and of the independent auditor of the Company for the year ended 31 March 2020.		
2	(a) To re-elect Ms. Wong Emilie Hoi Yan as an executive director of the Company and to authorise the board of directors of the Company (“Board”) to fix her remuneration.		
	(b) To re-elect Ms. Wong Jacqueline Yue Yee as a non-executive director of the Company and to authorise the Board to fix her remuneration.		
	(c) To re-elect Mr. Lie Chi Wing as an independent non-executive director of the Company and to authorise the Board to fix his remuneration.		
	(d) To re-elect Mr. Ng Wing Chung Vincent as an independent non-executive director of the Company and to authorise the Board to fix his remuneration.		
3	To re-appoint BDO Limited as independent auditor of the Company and to authorise the Board to fix their remuneration.		
4	To grant a general mandate to the Board to repurchase shares of the Company. <sup>(Note 5)</sup>		
5	To grant a general mandate to the Board to issue, allot and deal with the shares of the Company. <sup>(Note 5)</sup>		
6	To extend the general mandate granted to the Board to issue shares of the Company by the number of shares repurchased. <sup>(Note 5)</sup>		

Signature(s) <sup>(Note 6)</sup>: \_\_\_\_\_

Date: \_\_\_\_\_

**Notes:**

- Full name(s) and address(es) are to be inserted in **BLOCK Capitals**. The names of all joint holders (where applicable) should be stated.
- Please insert the number of shares of the Company to which this proxy relates and registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s). If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified.
- If any proxy other than the Chairman of the Meeting is preferred, strike out the words “the Chairman of the annual general meeting” and insert the name and address of the proxy desired in the space provided. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT. If no name is inserted in the space for the name of your proxy, the Chairman of the Meeting will act as your proxy.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, TICK IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, TICK IN THE BOX MARKED “AGAINST”.** Failure to tick either boxes will entitle your proxy to cast your vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than that referred to in the notice convening the Meeting.
- The full text of the proposed resolutions appears in the Notice.
- The form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorized to sign the name.
- You are requested to lodge this form of proxy, together with the power of attorney (if any) or other authority (if any) under which it is signed or a notary certified copy thereof, at the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited (the “Share Registrar”) at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the Meeting (i.e not later than 10:00 a.m. on Tuesday, 3 November 2020) or any adjournment thereof, and in default, the form of proxy shall not be treated as valid.
- In the case of joint holders of any share, only the person whose name stands first on the register may vote at the Meeting, either personally or by proxy, in respect of such share as if he/she was solely entitled therein, but any one of the other joint holders may be appointed proxy to vote on behalf of such joint holders, and as such proxy to attend and vote at the Meeting.
- A shareholder of the Company entitled to attend and vote at the Meeting (or at any adjournment of it) is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a member of the Company but must attend the Meeting in person to represent you.
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof if you so wish. If you attend and vote at the Meeting, the authority of your proxy is deemed to have been revoked.
- References to time and dates in this circular are to Hong Kong time and dates.
- PERSONAL INFORMATION COLLECTION STATEMENT**  
Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company/Share Registrar at the above address.