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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01998)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to (a) the announcement of the Company dated 18 June 2020 in respect of, among other things, (i) the Proposed Restructuring; (ii) proposed adoption of new memorandum and articles; (iii) proposed termination of existing share option scheme and adoption of new share option scheme; and (iv) proposed appointment of proposed directors; and (b) the announcements of the Company dated 9 July 2020 and 21 July 2020 in relation to the delay in despatch of the circular (the “**Announcements**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement of the Company dated 21 July 2020, the Circular was expected to be despatched to the Shareholders on or before 30 September 2020. The Company has applied to the Stock Exchange for a further time extension on the new listing application. The application for a further time extension is under review by the Stock Exchange. As additional time is required for the Stock Exchange to review the further time extension on the new listing application, the process required in connection with the new listing application and to finalise the content of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 30 November 2020.

The Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code by extending the despatch date of the Circular to no later than 30 November 2020 and the Executive has indicated that it is minded to grant consent to such waiver application.

Further announcement will be made when the Circular is despatched or in the event of any changes to the expected timetable.

SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 31 March 2014. Trading in the Shares will continue to suspend until further notice and full satisfaction of the Resumption Conditions and such other further conditions that may be imposed by the Stock Exchange.

By order of the Board
Flyke International Holdings Limited
CHIN Chang Keng Raymond
Executive Director

Hong Kong, 30 September 2020

As of the date of this announcement, the executive Director is Mr. CHIN Chang Keng Raymond and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus and Mr. ZHU Guohe.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.