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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Huarong Finance 2019 Co., Ltd.

(incorporated with limited liability in the British Virgin Islands)

(as the “**Issuer**”)

**U.S.\$600,000,000 2.125 PER CENT. GUARANTEED NOTES DUE 2023
(STOCK CODE: 40403)**

**U.S.\$350,000,000 3.625 PER CENT. GUARANTEED NOTES DUE 2030
(STOCK CODE: 40404)**

(together, the “**Notes**”)

under the

U.S.\$5,900,000,000 Medium Term Note Programme
(the “Programme”)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

China Huarong International Holdings Limited
(incorporated with limited liability in Hong Kong)

(as the “Guarantor”)

WITH THE BENEFIT OF A KEEPWELL DEED AND
A DEED OF EQUITY INTEREST PURCHASE,
INVESTMENT AND LIQUIDITY SUPPORT UNDERTAKING PROVIDED

by



中國華融

CHINA HUARONG

中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People’s Republic of China)

(Stock Code: 2799)

(as the “Company”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ANZ

Bank of China

Bank of
Communications

China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch

DBS Bank Ltd.

Goldman Sachs
(Asia) L.L.C.

Guotai Junan
International

Huarong
International
Securities

Mizuho Securities

Standard Chartered
Bank

Joint Lead Managers and Joint Bookrunners

ABC International	CCB International	China CITIC Bank International	China Everbright Bank Hong Kong Branch	China International Capital Corporation
China Securities International	Citigroup	CMB International	CMB Wing Lung Bank Limited	
CMBC Capital	ICBC (Asia)	Industrial Bank Co., Ltd. Hong Kong Branch	BofA Securities	
Nanyang Commercial Bank	Shanghai Pudong Development Bank Hong Kong Branch	SPDB International	Zhongtai International	

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating to the Programme dated 24 September 2020 and the pricing supplements dated 24 September 2020 relating to the Notes. Permission for the listing and dealing of the Notes issued under the Programme is expected to become effective on 5 October 2020.

Beijing, PRC
30 September 2020

As at the date of this announcement, the directors of the Issuer are Ms. GAN Fen and Ms. WANG Qi.

As at the date of this announcement, the directors of the Guarantor are Mr. YANG Rungui, Mr. XU Xiaowu, Mr. ZHU Weiqiang and Mr. WANG Junlai.

As at the date of this announcement, the board of directors of the Company comprises Mr. WANG Zhanfeng and Ms. LI Xin as executive directors of the Company; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping and Mr. ZHOU Langlang as non-executive directors of the Company; Mr. TSE Hau Yin, Mr. LIU Junmin, Mr. SHAO Jingchun and Mr. ZHU Ning as independent non-executive directors of the Company.