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**Golden Vision Buyout Fund SPC**  
*(Incorporated in the Cayman Islands with limited liability)*  
*acting for and on behalf of*

**Golden Vision Buyout Fund I SP**

**AMVIG HOLDINGS LIMITED**  
**澳科控股有限公司\***  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2300)**

## **JOINT ANNOUNCEMENT**

### **(1) COMPLETION OF THE SALE AND PURCHASE AGREEMENT**

**AND**

**(2) CONDITIONAL MANDATORY CASH OFFERS BY  
CCB INTERNATIONAL CAPITAL LIMITED  
ON BEHALF OF  
GOLDEN VISION BUYOUT FUND SPC ACTING FOR AND ON BEHALF OF  
GOLDEN VISION BUYOUT FUND I SP  
TO ACQUIRE ALL OF THE ISSUED SHARES IN THE CAPITAL OF  
AMVIG HOLDINGS LIMITED  
(OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE  
ACQUIRED BY  
THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT) AND  
FOR THE CANCELLATION OF ALL THE OUTSTANDING OPTIONS OF  
AMVIG HOLDINGS LIMITED**

**Financial Adviser to the Offeror**



\* For identification purposes only

Reference is made to the joint announcement dated 24 September 2020 (the “**Rule 3.5 Announcement**”) jointly published by the Company and the Offeror in relation to, among other things, (i) the acquisition of approximately 47.63% interests in the Company by the Offeror; and (ii) possible conditional mandatory cash offers by CCBI on behalf of the Offeror to acquire all of the issued shares in the capital of the Company (other than those shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and for the cancellation of all outstanding Options.

Unless otherwise defined, terms used in this joint announcement shall have the same meanings as those defined in the Rule 3.5 Announcement.

## **COMPLETION OF THE SALE AND PURCHASE AGREEMENT**

The Offeror is pleased to announce that Completion took place on 1 October 2020. Immediately upon Completion, the Offeror and parties acting in concert with it beneficially own 442,550,000 Shares, representing approximately 47.63% of the entire issued share capital of the Company, as at the date of this joint announcement.

## **CONDITIONAL MANDATORY CASH OFFER**

Upon Completion, the Offeror is required to make the conditional (i) Share Offer in cash for all the issued Shares (other than those Shares already owned by or agreed to be acquired by the Offeror and parties acting in concert with it at the time the Share Offer is made) pursuant to Rule 26.1 of the Takeovers Code and (ii) Option Offer for the cancellation of all outstanding Options pursuant to Rule 13 of the Takeovers Code.

## **DESPATCH OF THE COMPOSITE DOCUMENT**

The Composite Document containing, among other things, the terms of the Offers (including the expected timetable), the letter from the Independent Board Committee in relation to the Offers, the letter of advice from the Independent Financial Adviser to the Independent Board Committee in respect of the Offers, and a form of acceptance and transfer of the Shares and cancellation of the Options, is expected to be despatched to the Shareholders on or before 15 October 2020 in accordance with the Takeovers Code.

By Order of the board of  
**Golden Vision Buyout Fund SPC**  
*acting for and on behalf of*  
**Golden Vision Buyout Fund I SP**  
**Wang Hui**  
*Director*

By Order of the Board of  
**AMVIG Holdings Limited**  
**Liu Shun Fai**  
*Executive Director*

Hong Kong, 4 October 2020

*As at the date of this joint announcement, the directors of Golden Vision Buyout Fund SPC are Mr. Wang Hui and Mr. Gong Shen-Yu.*

*The directors of Golden Vision Buyout Fund SPC, Mr. Wang Hui and Mr. Gong Shen-Yu, and the indirect shareholders of Golden Vision Buyout Fund SPC, Mr. Chan Chor Kwong and Mr. Jackson Wijaya Limantara, jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Company, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the Board comprises Mr. Chan Chew Keak, Billy as non-executive Chairman, Mr. Ge Su and Mr. Liu Shun Fai as executive Directors, Mr. Jerzy Czubak and Mr. Michael Casamento as non-executive Directors, and Mr. Au Yeung Tin Wah, Ellis, Mr. Oh Choon Gan, Eric and Mr. Ching Yu Lung as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it and the terms of the Offers), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*