

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2020
For the month ended (dd/mm/yyyy) :	30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00155	China Solar Energy Holdings Limited (Provisional Liquidators Appointed)
Date Submitted	05/10/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00155</u> Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,538,526,148					
Increase/ (decrease) during the month						
Balance at close of the month	1,538,526,148					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and -			<u> </u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. granted on						
6 January 2011						
at exercise price						
HK\$1.414						
AGM on						
(6/9/2010)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	62,250,000
(Note 1)						
2. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on						
(1/8/2011)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	58,950,000
(Note 1)						
		. <u> </u>				
		п	Fotal A. (Ordi	norry shores)	NIL	
		J				
				ence shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur		from exercise of	of			
options (State currenc	y)					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)2.	(/ / _) 				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	
		(Other class)	N/A	

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	outstanding	monui	monui	monui		
upon completion of the						
Acquisition Agreement dated	HK\$	40,742,000	N/A	40 742 000	N/A	22 802 542
· · · · · · · · · · · · · · · · · · ·	пкэ	40,742,000	\mathbf{N}/\mathbf{A}	40,742,000	1N/A	32,803,542
7 February 2011 Stock code (if listed)	155					
Class of shares	155					
issuable (Note 1)	ordinary					
Subscription price	HK\$1.242					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2. Convertible bonds may be						
issued pursuant to the Sales &						
Purchase Agreement and						
Restructuring Agreement dated						
2 September 2016 and the						
Supplemental Sales & Purchase						
Agreement and Supplemental						
Restructuring Agreement dated	HK\$	120,000,000	N/A	120,000,000	N/A	8,000,000,000
14 February 2017		,,		,,		0,000,000,000
Stock code (if listed)	155					
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HK\$0.015					
EGM approval date						
(if applicable)	(N/A)					
(dd/mm/yyyy)	(\mathbf{N}/\mathbf{A})					
3.						
Stock code (if listed)	·					
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	. <u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)					
			Total C. (Ordi	nary shares)	NIL	
				ence shares)	N/A	-
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
	-	
	-	
(/ /)		
shares (Note 1)		
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
()		

Otl	her Movements in	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
			Class of shares issuable (Note 1)		
1.	Rights issue	At State <u>HK\$</u> price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			Announcement date: (//) (dd/mm/yyyy)		
			Class of shares issuable (<i>Note 1</i>)		
2.	Open offer	At State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		
			Class of shares issuable (<i>Note 1</i>)		
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy) (//)		
			EGM approval date: (dd/mm/yyyy) (//)		
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

Other Movements in Issued Share Capital

				For Mai	n Bo	ard and GEM lister	
	Tune of Jerus					No. of new shares of issuer issued during the month pursuant thereto	shares of
-	Type of Issue						montui
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At State price : currency ———		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

				Board and GEM listed issuers	
	Type of Issue		of is: during	suer issued	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment (///)		
	reorganisation		date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary		
			shares)	N/A	-
			(Preference shares) (Other class)	N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Andrew Koo Chi Ho			
Title:	Joint and Several Provisional Liquidator (Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*