

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$ :	30/9/2020		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Fu Shek Financ	ial Holdings Limited	1	
Date Submitted 5 October 202	0		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 2263 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Sha	ares					
Stock code:	N/A	_Descript	ion:	N/A		
				reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _				
Increase/(decreas	se)	-				
Balance at close	of the month	-				
3. Other Classes	of Shares					
Stock code:	N/A	_Descript	ion:		1	J/A
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _				
Increase/(decrease	se)	-				
Balance at close	of the month	-				
Total authorised	share capital at	the end o	of the mor	nth ( <i>State c</i>	currency):	HK\$50,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share Option Scheme adopted	Granted	Movement dur  Exercised	ing the month  Cancelled		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable  1. Share Option	Granted				-	as at close of the month
class of shares issuable  1. Share Option	Granted				-	
issuable 1. Share Option	Granted	Exercised	Cancelled			
1. Share Option	Granted	Exercised	Cancelled	т 1		
			Cancenda	Lapsed		
Scheme adopted						
<u>on</u>						
(22/01/2020)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
$\frac{\text{shares}}{(Note\ 1)}$						<u>-</u>
(Ivole 1)						
3. N/A						
3.17/1						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordina		Nil	_
			•	nce shares)	N/A	-
			(C	ther class)	N/A	-
Total funds raised during	the month fi	rom exercise of		NT/A		
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		- 			
Subscription price EGM approval date		<u>—</u>			
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )	_			
2. IV/A	-				
	- - ———————————————————————————————————				<u> </u>
( / / ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )	<u> </u>			
	-				
	<del></del>		. <u> </u>		-
( / / ) Stock code (if listed)					
Class of shares		<del>_</del>			
issuable ( <i>Note 1</i> ) Subscription price		<u>—</u>			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	( 1 1 )	_			
	<del>.</del> -				
	<del>-</del>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>			
	To	otal B. (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	- -
		(	Other class)	N/A	<del>-</del>

Convertibles (i.e. Convertible i  Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Carly and a (if lines d)						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price						
(dd/mm/yyyy))						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)	<u> </u>	<u> </u>				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	<del>_</del>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,		nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)\_\_\_\_

uian	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	shares (Hore 1)		
2	N/A		
۷.	IVA		
	1 (27 + 1)		
	shares (Note 1)		
_	NY/A		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 33337			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(400, 211111 ] ] ] ] )			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	27/1	
							N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
			( J J J J J )				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
		Class of shares issuable					
	0.31	(Note 1)	(	/ /	,		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	,		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						N/A	N/A
		Class of shares issuable					
10	Other State	(Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				nary s ence s			
		(0.5)		Other			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	Ξ):		(	1) Nil	
					(	2) N/A	
To	otal increase / (decrease) in preference shares during t	he month (i.e. Total of A to	) E)	:		N/A	
	otal increase / (decrease) in other classes of shares dur					N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Moven	ient.	s in Is	sued	Share Capital")	.)
IV.	Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be
delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: Sy Man Chiu
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*