

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30/09	/2020		
To : Hong Kong Exchar	nges and Clea	aring Lim	ited		
Name of Issuer Date Submitted	PING AN HI		ARE AND	TECHNOLO	GY COMPANY LIMITED
I. Movements in Author	ised Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>1833</u>	Descri	ption :	Ordinary	Shares	
			ordinary ares	Par value (USD)	Authorised share capital (USD)
Balance at close of pre	ceding month	10,000,0	000,000	0.000005	50,000
Increase/(decrease)		Nil			Nil
Balance at close of the	month	10,000,0	000,000	0.000005	50,000
(2) Stock code : N/A	Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month	l			
Increase/(decrease)					
Balance at close of the	month				

2. Preference SI	nares					
Stock code :	N/A	Descript	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	capital
Balance at close	e of precedi	ng month_				
Increase/(decrea	ase)	_			-	
Balance at close	e of the mor	nth _				
3. Other Classes	s of Shares					
Stock code :	N/A	Descript	tion :	N/A		
			clas	of other ses of ares	•	capital
Balance at close	e of precedi	ng month_				
Increase/(decrea	ase)	_			-	
Balance at close	e of the mor	nth _				
Total authorised (USD):	share capit	al at the e	nd of th	ne month	50,000	0

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,067,294,200	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,067,294,200	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares						
Oude a suintisus maiss						
EGM approval date			•			
(if applicable)	, , ,	,				
	(/ /)				
4. N/A						
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(GG/11111//yyyy)	(/ /	,				
		Total B	3. (Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		_
			(C	ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)			- "			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordina	ary shares) N/A	١	
				ce shares) N/A		=
				ther class) N/A		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 30 September 2020, the Company entered into the Placing Agreement		
with the Placing Agents in relation to the Placing of an aggregate of	1	
80,000,000 new Shares at the Placing Price of HK\$98.20 per Placing Share	-	
on the terms and conditions set out in the Placing Agreement. For details,	1	
please refer to the Company's announcement dated 30 September 2020.	1	
place fold to the company of announcement dated to coptomise 2020.		
(AGM: 21/04/2020)		
Ordinary shares (Note 1)	Nil	80,000,000
Ordinary strates (Note 1)	INII	00,000,000
2. <u>N/A</u>		
	_	
shares (Note 1)		
2 1/4		
3. N/A		
	-	
	-	
shares (Note 1)		
Tatal D. (O.P	N.C.	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,77,77)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
				issuable (Note 1)	, , ,			
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1471	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)			N/A	N/A

Type of Issue		c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_		
	issuable (Note 1)			
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EOW approval date:)		
	(dd/mm/yyyy)		N/A	N/A
	Class of sharesissuable (Note 1)	_		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordin			
	sha (Preference sha	res) res)		-
	(Other cla	ass)	N/A	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	Nil	
, , ,	• ,	(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E		N/A	
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A	A to	N/A	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movemer	nts in	Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all documents-required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have-been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been-completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: FANG Weihao Title: Executive Director (Director, Secretary or other duly authorised officer)		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have-been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: FANG Weihao Title: Executive Director	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: FANG Weihao Title: Executive Director	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: FANG Weihao Title: Executive Director	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: FANG Weihao Title: Executive Director	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
Submitted by: FANG Weihao Title: Executive Director	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
Submitted by: FANG Weihao Title: Executive Director		
Title: Executive Director	Remark	ks (if any):
Title: Executive Director		
	Submit	ted by: FANG Weihao
	Title:	Executive Director

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.