

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2020		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
		aite Group Compa orated in the Caym		th limited liability)
Date Submitted (	)7/10/20	)20		
I. Movements in Authorised S	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code :00153	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil	
Balance at close of the month	ı	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	4
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A	
Balance at close of the month	l	N/A	N/A	N/A

Stock code : N/A Descript	tion :	1		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	

Total authorised share capital at the end of the month (State currency):

HK\$5,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,020,747,935	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,020,747,935	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	s Issuer which a	are to be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)	( / /	)				
(dd/fiiifi/yyyy)	( 1 1		(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )	)				
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` '' '	( / / )	)				
4. N/A		·				
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	( / /	<u> </u>	Total O (Omi	am. ah = = = \ <b>A</b> !!!		
			Total C. (Ordina	ary snares) <u>Nil</u> ice shares) N/ <i>I</i>		_
				other class) N/		_
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Pursuant to the Subscription Agreement dated 20 April 2020,		
the Company proposed to issue 700,000,000 Subscription		
Shares at the Subscription Price of HK\$0.10 per Subscription		
Share under specific mandate. Reference was made to the		
announcements dated 24 March 2020 and 21 April 2020.		
EGM Approval Date: 22 July 2020		
Ordinary shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>er Movements i</u>							No. of new shares of issuer	No. of new
	Type of Issue							issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
								N/A	N/A
				Class of shares					
				issuable (Note 1)					
3.	Placing	At price :	State currency ———	Issue and allotment —— date : (dd/mm/yyyy)			)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
								N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N1/A	<b>N1/</b> 4
								N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
										14/71
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
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	Type of Issue			i	No. of new nares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10	Other (Subscription of At State New Shares)  At State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	,	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (O	rdinary sha	res) N	Jil	
		•	erence sha	· —		-
			(Other cl	ass) 1	N/A	-
Т	otal increase / (decrease) in ordinary shares o	during the month (i.e. Total	of A to E):	(1)	Nil	
				(2)	N/A	
T	otal increase / (decrease) in preference share	s during the month (i.e. To	tal of A to E	:	N/A	
T	otal increase / (decrease) in other classes of s	shares during the month (i.	e. Total of	A to E	): N/A	
(	These figures should be the same as the relev	vant figures under II above	("Moveme	nts in	Issued Share C	Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## (Remark 1)

Remarks (ii arry).					
1. Since there was no movement in the issued share capital during the month, no confirmation is					
required to be made in Part IV of this return.					
Submitted by:Tricor Investor Services Limited					
Title: Hong Kong Branch Share Registrar					
(Director, Secretary or other duly authorised officer)					

## Notes:

Pomarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.