## HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30 September 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Agritrade Resources Limited
Date Submitted	7 October 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1131</u> Descrip	otion : Ordinary	Share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	18,400,000,000	HK\$0.025	HK\$460,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	18,400,000,000	HK\$0.025	HK\$460,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Des	Class A cription : <u>(Unliste</u>		Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth200,000,000	HK\$0.10	HK\$20,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000	HK\$0.10	HK\$20,000,000

Stock code :	N/A			Class B ( (Unlisted		Preference Shares
			prefe	. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month	200	0,000,000	HK\$0.10	HK\$20,000,000
Increase/(decrea	ase)	_				<u> </u>
Balance at close	of the mont	h _	200	0,000,000	HK\$0.10	HK\$20,000,000

## 3. Other Classes of Shares

Stock code :D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,374,480,581		63,265,306*	
Increase/ (decrease) during the month	<u> </u>		<u>-</u>	
Balance at close of the month	6,374,480,581		63,265,306*	

\* Class A Convertible Preference Shares (Unlisted)

## III. Details of Movements in Issued Share Capital

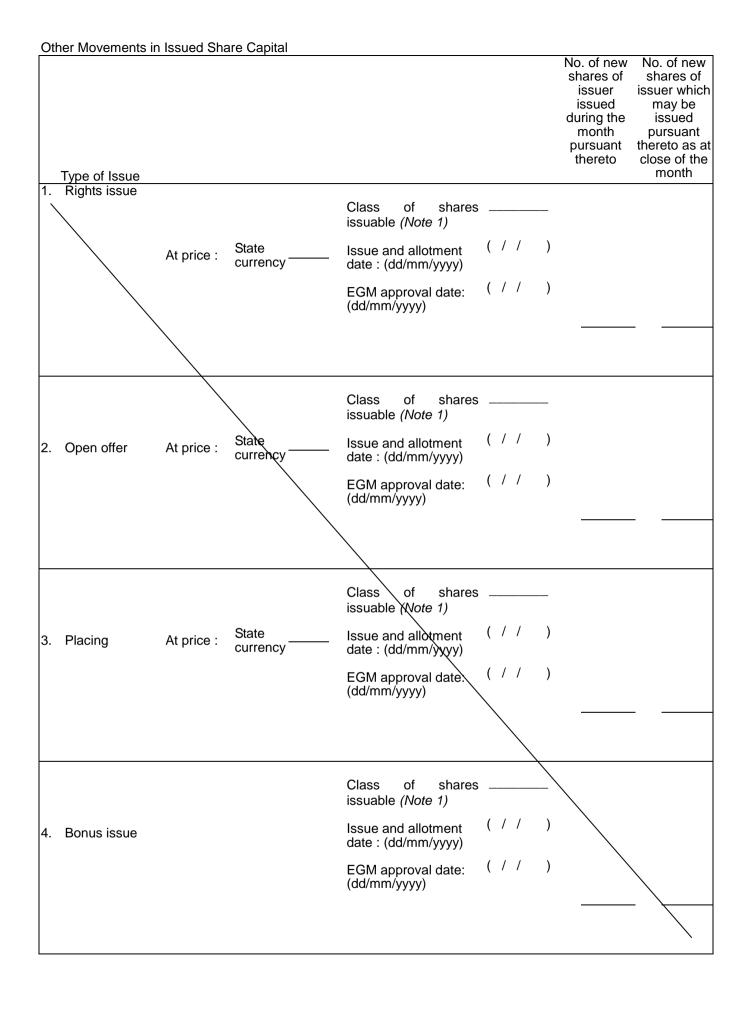
Share Options (under Share Option Schemes of the Issuer)

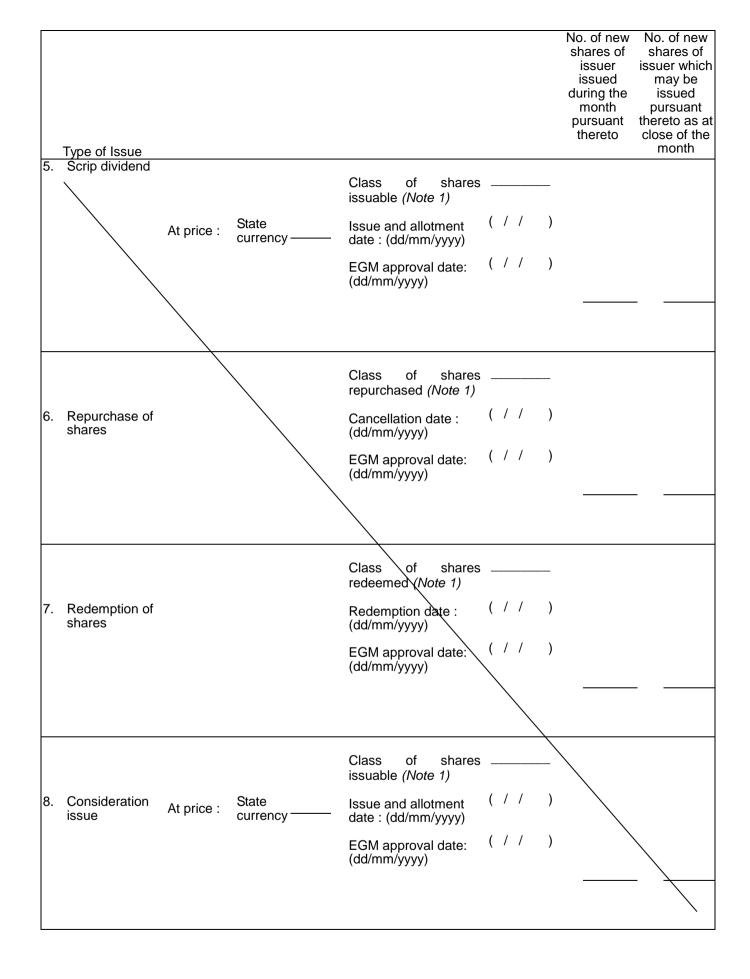
Particulars of share option scheme including EGM approval date		Movement du	uring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.2805						
1110.2005						
(23/08/2002)						
Ordinary shares						2,000,000
(Note 1)						
2. Exercise						
Price: HK\$0.38						
ΠΛφ0.30						
(12/10/2012)						
Ordinary shares						40,000,000
(Note 1)						
3. Exercise						
Price:						
HK\$0. 3455						
(12/10/2012)						
Ordinary shares						55,000,000
(Note 1)						
		_				
		Т		nary shares)		
				ence shares) (Other class)	<u> </u>	
Total funds raised d	uring the me	nth from overa			N/A	
of options (State cu			196			
	.,					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	· · · · ·					
	$\backslash$					
( / / ) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price		\				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		\				
Subscription price			$\backslash$			
EGM approval date (if applicable)			Ň	$\backslash$		
	( / /	)		$\mathbf{i}$		
<u>4.</u>				$\backslash$		
				$\backslash$		
( / / )		·				· · ·
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / /	)			\	$\backslash$
	,					$\backslash$
		Total B	6. (Urdina (Preferen	ary shares) ce shares)		- \
			(C	ther class)		- \
			<b>、</b> -	, <u> </u>		- `

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class A Convertible	outotariaing	monur	monun	monur		
Preference Shares						
(Unlisted)						
		155,000,000	-	155,000,000	_	253,061,224
Stock code (if listed)		133,000,000		155,000,000		200,001,224
Class of shares issuable (Note 1)	rdinary Share K\$0.6125 (18/12/2015)					
Stock code (M listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_ ``					
		$\mathbf{i}$				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
				$\sim$		
					$\sum$	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		To		ary shares) ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3		
( / / )		
shares (Note 1)		< <u> </u>
Total D (Ordinary charge)	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
()		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Wong Kui Tong

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.