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ROSE DYNAMICS LIMITED
(Incorporated in the British Virgin Islands with limited liability)

THE CROSS-HARBOUR (HOLDINGS) LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 32)

JOINT ANNOUNCEMENT DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Reference is made to (i) the announcement dated 17 September 2020 (the “**Joint Announcement**”) jointly issued by The Cross-Harbour (Holdings) Limited (the “**Company**”) and Rose Dynamics Limited (the “**Offeror**”) in relation to, among others, the Offer and (ii) the announcement dated 24 September 2020 issued by the Company in relation to the appointment of the Independent Financial Adviser. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

As set out in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular into the Composite Document (accompanied by the relevant form of acceptance). Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched by or on behalf of the Offeror and the Company jointly to all Shareholders within 21 days of the date of the Joint Announcement (on or before 8 October 2020) or such later date as the Executive may approve.

As additional time is required to prepare and finalise the contents of the Composite Document, including, among other things, the letter of advice from the Independent Financial Adviser in respect of the Offer and certain financial information of the Group, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 23 October 2020, and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement will be made when the Composite Document accompanied by the relevant form of acceptance is despatched.

By order of the sole director of
Rose Dynamics Limited
Cheung Chung Kiu
Sole Director

By order of the board of directors of
The Cross-Harbour (Holdings) Limited
Yeung Hin Chung, John
Managing Director

Hong Kong, 7 October 2020

As at the date of this joint announcement, the sole director of the Offeror is Mr. Cheung. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors in their capacity as directors of the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises six executive Directors, Mr. Cheung, Mr. Yeung Hin Chung, John, Mr. Yuen Wing Shing, Mr. Wong, Mr. Leung Wai Fai and Ms. Tung Wai Lan, Iris and three independent non-executive Directors, Mr. Ng, Mr. Luk Yu King, James and Mr. Leung Yu Ming, Steven. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror or any of the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the sole director of the Offeror in his capacity as the director of the Offeror or any of the Offeror Concert Parties) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.