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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CMHI FINANCE (BVI) CO., LTD
(incorporated in the British Virgin Islands with limited liability)

U.S. \$400,000,000 3.50 per cent. Guaranteed Subordinated Perpetual Securities
(Stock Code: 40408)
(the “Series A Securities”)

U.S. \$200,000,000 3.875 per cent. Guaranteed Subordinated Perpetual Securities
(Stock Code: 40409)
(the “Series B Securities”, together with the Series A Securities, the “Securities”)

unconditionally and irrevocably guaranteed by

 **招商局港口控股有限公司**
CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED
(incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00144)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong) BOC International CMB International DBS Bank Ltd. ING MUFG UBS

Joint Bookrunners and Joint Lead Managers

ANZ	BNP PARIBAS	BofA Securities	China Merchants Securities (HK)	CLSA	CMB Wing Lung Bank Limited	Crédit Agricole CIB	HSBC	J.P. Morgan
Mizuho Securities			OCBC Bank		SMBC Nikko		United Overseas Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Memorandum relating thereto dated 29 September 2020. Permission for the listing of, and dealing in, the Securities is expected to become effective on 12 October 2020.

By Order of the Board
China Merchants Port Holdings Company Limited
Deng Renjie
Chairman

Hong Kong, 9 October 2020

As at the date of this announcement, the sole director of CMHI Finance (BVI) Co., Ltd is Mr. Sun Ligan.

As the date of this announcement, the Board comprises Mr. Deng Renjie, Mr. Su Jian, Mr. Xiong Xianliang, Mr. Bai Jingtao, Mr. Ge Lefu, Mr. Wang Zhixian and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.