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**CAISTER LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**Easy One Financial Group Limited**

**易易壹金融集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)  
(Stock Code: 221)*

**JOINT ANNOUNCEMENT**

**(1) FULFILMENT OF A CONDITION TO THE SCHEME**

**(2) EXPECTED EFFECTIVE DATE OF THE SCHEME RELATING TO THE PRIVATISATION OF EASY ONE FINANCIAL GROUP LIMITED BY CAISTER LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA)**

**AND**

**(3) PAYMENT UNDER THE SCHEME AND THE OPTION OFFER**

**Financial Adviser to Caister Limited**



**KINGSTON CORPORATE FINANCE**

**Independent Financial Adviser to the Independent Board Committee of  
Easy One Financial Group Limited**

**ALTUS CAPITAL LIMITED**

Reference is made to (i) the scheme document dated 12 August 2020 (the “**Scheme Document**”) jointly issued by Easy One Financial Group Limited (the “**Company**”) and Caister Limited (“**Caister**”) in relation to, among other things, the Proposal, the Scheme and the Option Offer, (ii) the announcement jointly issued by Caister and the Company dated 18 September 2020 in relation to, among other things, the sanction of the Scheme by the

Bermuda Court, and (iii) the announcement jointly issued by Caister and the Company dated 30 September 2020 in relation to, among other things, an update to the status of the Conditions to the Proposal and the expected timetable regarding the privatisation of the Company (the “**Update Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Scheme Document.

## **FULFILMENT OF A CONDITION TO THE SCHEME**

As disclosed in the Update Announcement, it has come to the attention of Caister and Mr. Tang after the Court Meeting and the SGM that prior approval from the SFC was required before they could become substantial shareholders of two licensed corporations which are indirect wholly-owned subsidiaries of the Company.

On 9 October 2020, Caister and Mr. Tang received the prior approval from the SFC to become the substantial shareholders of these two licensed corporations. As such, Condition (h) as set out in the section headed “Explanatory Statement – Conditions to the Proposal” in Part VII of the Scheme Document has been fulfilled.

## **REVISED EXPECTED EFFECTIVE DATE OF THE SCHEME**

The Scheme was sanctioned by the Bermuda Court without modification on 17 September 2020 (Bermuda time). A copy of the order of the Bermuda Court will be delivered to the Registrar of Companies in Bermuda for registration on Thursday, 15 October 2020 (Bermuda time) and is expected to be registered by the Registrar of Companies in Bermuda on the same date. Subject to registration of the court order, an announcement regarding (among other things) the effective date of the Scheme and the withdrawal of listing of the EOG Shares, will be made at or before 7:00 p.m. on Friday, 16 October 2020 upon the Scheme becoming effective.

All the Conditions to the Proposal as set out in the section headed “Conditions to the Proposal” in the Explanatory Statement on pages 75 to 77 of the Scheme Document are expected to be fulfilled upon registration of the order of the Bermuda Court as referred to in the immediately preceding paragraph and the Scheme is expected to become effective on Thursday, 15 October 2020 (Bermuda time) and Friday, 16 October 2020 (Hong Kong time).

For the avoidance of doubt, given the register of members of the Company has closed from 17 September 2020, there is no change to the Scheme Record Date, being 4:00 p.m. on Monday, 5 October 2020, for the purposes of the determining entitlements under the Scheme.

## **PAYMENT OF THE CANCELLATION CONSIDERATION UNDER THE SCHEME AND THE OPTION CANCELLATION PRICE UNDER THE OPTION OFFER**

Cheques for the payment of the Scheme Cash Consideration and certificates for the Consideration Shares will be despatched to the Scheme Shareholders on or before Tuesday, 27 October 2020.

Acceptances were received under the Option Offer in respect of EOG Options exercisable into an aggregate of 17,800,000 EOG Shares, being all the EOG Options subject to the Irrevocable Option Undertakings. Payment of the Option Cancellation Price under the Option Offer will be made to the EOG Optionholders on or before Tuesday, 27 October 2020.

**WARNING: EOG Shareholders, EOG Optionholders and potential investors of the Company should be aware that the implementation of the Proposal is still subject to the Conditions being fulfilled or waived (as applicable), and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. EOG Shareholders, EOG Optionholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By order of the sole director of  
**CAISTER LIMITED**  
**Tang Ching Ho**  
*Director*

By order of the board of directors of  
**EASY ONE FINANCIAL GROUP LIMITED**  
**Chan Chun Hong, Thomas**  
*Chairman and Managing Director*

Hong Kong, 12 October 2020

*As at the date of this joint announcement, Mr. Tang Ching Ho is the sole director of Caister.*

*The sole director of Caister accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the EOG Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the EOG Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the EOG Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie as executive directors; and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak as independent non-executive directors.*

*The EOG Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to Caister and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the sole director of Caister) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*