

先聲藥業集團有限公司

Simcere Pharmaceutical Group Limited

Incorporated in Hong Kong with limited liability

STOCK CODE: 2096

GLOBAL OFFERING

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Morgan Stanley

Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

UBS

Joint Bookrunner and Joint Lead Manager

Joint Lead Manager

信銀(香港)資本有限公司 CNCB (HONG KONG) CAPITAL LIMITED