
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under
White Form eIPO service through the designated
website www.eipo.com.hk⁽²⁾ 11:30 a.m. on Friday,
October 16, 2020

Application lists of the Hong Kong Public Offering open⁽³⁾ 11:45 a.m. on Friday,
October 16, 2020

Latest time to lodge **WHITE** and
YELLOW Application Forms 12:00 noon on Friday,
October 16, 2020

Latest time to give **electronic application instructions**
to HKSCC⁽⁴⁾ 12:00 noon on Friday,
October 16, 2020

Latest time to complete payment of **White Form eIPO**
applications by effecting Internet banking transfer(s) or
PPS payment transfer(s) 12:00 noon on Friday,
October 16, 2020

Application lists of the Hong Kong Public Offering close 12:00 noon on Friday,
October 16, 2020

Expected Price Determination Date⁽⁵⁾ Friday, October 16, 2020

(1) Announcement of the Offer Price, an indication of
the level of interest in the International Offering,
the level of applications in the Hong Kong Public Offering
and the basis of allocation of the Hong Kong Public Offer Shares
to be published on the website of the Stock Exchange
at www.hkexnews.hk and our Company's website
at <http://www.simcere.com> on or before⁽⁶⁾ Thursday, October 22, 2020

(2) Announcement of results of allocations in
the Hong Kong Public Offering (including successful
applicants' identification document numbers, where
appropriate) to be available through a variety of channels
including the website of the Stock Exchange at
www.hkexnews.hk and our Company's website
at <http://www.simcere.com> (see "How to Apply for
the Hong Kong Offer Shares – 11. Publication of Results"
in this Prospectus) from Thursday, October 22, 2020

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- (3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at <http://www.simcere.com>⁽⁷⁾ from Thursday, October 22, 2020

Results of allocations for the Hong Kong Public Offering will be available at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function Thursday, October 22, 2020

Dispatch/collection of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before⁽⁶⁾ Thursday, October 22, 2020

Dispatch/collection of **White Form** e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Public Offer Share initially paid on application (if applicable) or wholly or partially unsuccessful application on or before⁽⁸⁾ Thursday, October 22, 2020

Dealings in Shares on the Stock Exchange to commence on Friday, October 23, 2020

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a typhoon warning signal number 8 or above, an announcement of "extreme conditions" caused by a super typhoon by the Government of Hong Kong in accordance with the revised "Code of Practice in Times of Typhoons and Rainstorms" issued by the Hong Kong Labour Department in June 2019 and/or a "black" rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Friday, October 16, 2020, the application lists will not open on that day. See "How to Apply for the Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" of this Prospectus.
- (4) Applicants who apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to "How to Apply for the Hong Kong Offer Shares – 6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS" of this Prospectus.
- (5) The Price Determination Date is expected to be on or around Friday, October 16, 2020, and, in any event, not later than Thursday, October 22, 2020, or such other date as agreed between parties. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and our Company by Thursday, October 22, 2020, or such other date as agreed between parties, the Global Offering will not proceed and will lapse.

EXPECTED TIMETABLE⁽¹⁾

- (6) Share certificates are expected to be issued on Thursday, October 22, 2020 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Friday, October 23, 2020. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates and before they become valid do so entirely of their own risk.
- (7) None of the websites or any of the information contained on the website forms part of this Prospectus.
- (8) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.

The above expected timetable is a summary only. You should read carefully the sections headed “Underwriting,” “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” of this Prospectus for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Public Offer Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of refund cheques and Share certificates.