
SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), the following persons will have or be deemed or taken to have an interest and/or short positions in the Shares or the underlying Shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

| Name of Shareholder | Nature of interest | Shares held as of the Latest | | Shares held immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised) | |
|-------------------------------------|--|------------------------------|------------|---|------------|
| | | Practicable Date | | | |
| | | Number | Percentage | Number | Percentage |
| Mr. Ren ⁽¹⁾ | Interest in controlled corporations/Interest of concert parties | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |
| Mr. Ren Yong ⁽¹⁾⁽²⁾ | Interest in controlled corporations/Interest of concert parties/Founder of a discretionary trust | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |
| Ms. Li Shimeng ⁽¹⁾⁽²⁾⁽³⁾ | Interest in controlled corporations/Interest of concert parties/Interest of spouse | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |
| P&H Holdings ⁽¹⁾⁽²⁾ | Interest in controlled corporations/Interest of concert parties | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |
| Mr. Ren Weidong ⁽¹⁾⁽³⁾ | Interest in controlled corporations/Interest of concert parties | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |
| Right Wealth ⁽¹⁾⁽³⁾ | Interest in controlled corporations/Interest of concert parties | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |
| Ms. Ren Zhen ⁽¹⁾⁽⁴⁾ | Interest in controlled corporations/Interest of concert parties | 2,035,922,965 | 86.82% | 2,035,922,965 | 78.13% |

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| Name of Shareholder | Nature of interest | Shares held as of the Latest Practicable Date | | Shares held immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised) | |
|------------------------------------|-------------------------------------|---|---|---|------------|
| | | Number | Percentage | Number | Percentage |
| | | Ms. Peng Suqin ⁽¹⁾⁽⁵⁾ | Interest in controlled corporations/Interest of concert parties | 2,035,922,965 | 86.82% |
| Artking ⁽⁶⁾ | Beneficial interest | 606,810,031 | 25.88% | 606,810,031 | 23.29% |
| | Interest in controlled corporations | 1,196,009,986 | 51.00% | 1,196,009,986 | 45.90% |
| | Interest of concert parties | 233,102,948 | 9.94% | 233,102,948 | 8.95% |
| Sincere Holding ⁽⁷⁾ | Interest in controlled corporations | 1,196,009,986 | 51.00% | 1,196,009,986 | 45.90% |
| | Interest of concert parties | 839,912,979 | 35.82% | 839,912,979 | 32.23% |
| Sincere Investments ⁽⁸⁾ | Interest in controlled corporations | 1,196,009,986 | 51.00% | 1,196,009,986 | 45.90% |
| | Interest of concert parties | 839,912,979 | 35.82% | 839,912,979 | 32.23% |
| SPHL ⁽⁹⁾ | Beneficial interest | 1,196,009,986 | 51.00% | 1,196,009,986 | 45.90% |
| | Interest of concert parties | 839,912,979 | 35.82% | 839,912,979 | 32.23% |
| EGG ⁽¹⁾⁽¹⁰⁾ | Beneficial interest | 112,141,578 | 4.78% | 112,141,578 | 4.30% |
| | Interest in controlled corporation | 120,961,370 | 5.16% | 120,961,370 | 4.64% |
| | Interest of concert parties | 1,802,820,017 | 76.88% | 1,802,820,017 | 69.19% |
| FFI ⁽¹¹⁾ | Beneficial interest | 120,961,370 | 5.16% | 120,961,370 | 4.64% |
| | Interest of concert parties | 1,914,961,595 | 81.66% | 1,914,961,595 | 73.49% |

Notes:

- (1) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), our Ultimate Controlling Shareholders will collectively and indirectly hold 2,035,922,965 Shares, including (i) 606,810,031 Shares and 1,196,009,986 Shares directly held by Artking and SPHL, respectively, both of which are companies controlled by our Ultimate Controlling Shareholders; and (ii) 112,141,578 Shares and 120,961,370 Shares directly held by EGG and FFI, respectively, both of which are companies controlled by Mr. Ren. As our Ultimate Controlling Shareholders are deemed to be persons acting in concert under the Takeovers Code, each of them is deemed to be interested in the Shares held by each other by virtue of the SFO.

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- (2) Mr. Ren Yong, son of Mr. Ren and spouse of Ms. Li Shimeng, is the settlor of the P&H Family Trust, which holds the entire equity interest in P&H Holdings. Mr. Ren Yong, Ms. Li Shimeng and P&H Holdings are our Ultimate Controlling Shareholders and are deemed to be interested in the Shares collectively held by our Ultimate Controlling Shareholders.
- (3) Mr. Ren Weidong is the brother of Mr. Ren and holds the entire equity interest in Right Wealth. Mr. Ren Weidong and Right Wealth are our Ultimate Controlling Shareholders and are deemed to be interested in the Shares collectively held by our Ultimate Controlling Shareholders.
- (4) Ms. Ren Zhen is the sister of Mr. Ren. She is one of our Ultimate Controlling Shareholders and is deemed to be interested in the Shares collectively held by our Ultimate Controlling Shareholders.
- (5) Ms. Peng Suqin is the mother of Mr. Ren Yong. She is one of our Ultimate Controlling Shareholders and is deemed to be interested in the Shares collectively held by our Ultimate Controlling Shareholders.
- (6) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), Artking will directly hold 606,810,031 Shares and indirectly hold 1,429,112,934 Shares, including (i) 1,196,009,986 Shares directly held by SPHL, a controlled corporation of Artking, and (ii) an aggregate of 233,102,948 Shares directly held by EGG and FFI, both of which are companies controlled by Mr. Ren and are deemed to be acting in concert with Artking under the Takeovers Code. Therefore, Artking is deemed to be interested in the Shares held by SPHL, EGG and FFI by virtue of the SFO.
- (7) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), Simcere Holding will indirectly hold 2,035,922,965 Shares, including (i) 1,196,009,986 Shares directly held by SPHL, a controlled corporation of Simcere Holding, and (ii) an aggregate of 839,912,979 Shares, which comprises of 606,810,031 Shares directly held by Artking, a company controlled by our Ultimate Controlling Shareholders, and 233,102,948 Shares directly held by EGG and FFI, both of which are companies controlled by Mr. Ren. Artking, EGG and FFI are deemed to be acting in concert with Simcere Holding under the Takeovers Code. Therefore, Simcere Holding is deemed to be interested in the Shares held by SPHL, Artking, EGG and FFI by virtue of the SFO.
- (8) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), Simcere Investments will indirectly hold 2,035,922,965 Shares, including (i) 1,196,009,986 Shares directly held by SPHL, a controlled corporation of Simcere Investments, and (ii) an aggregate of 839,912,979 Shares, which comprises of 606,810,031 Shares directly held by Artking, a company controlled by our Ultimate Controlling Shareholders, and 233,102,948 Shares directly held by EGG and FFI, both of which are companies controlled by Mr. Ren. Artking, EGG and FFI are deemed to be acting in concert with Simcere Investments under the Takeovers Code. Therefore, Simcere Investments is deemed to be interested in the Shares held by SPHL, Artking, EGG and FFI by virtue of the SFO.
- (9) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), SPHL will directly hold 1,196,009,986 Shares and indirectly hold an aggregate of 839,912,979 Shares, including 606,810,031 Shares directly held by Artking, a company controlled by our Ultimate Controlling Shareholders, and an aggregate of 233,102,948 Shares directly held by EGG and FFI, both of which are companies controlled by Mr. Ren. Artking, EGG and FFI are deemed to be acting in concert with SPHL under the Takeovers Code. Therefore, SPHL is deemed to be interested in the Shares held by Artking, EGG and FFI by virtue of the SFO.
- (10) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), EGG will directly hold 112,141,578 Shares and indirectly hold 1,923,781,387 Shares, including (i) 120,961,370 Shares directly held by FFI, a controlled corporation of EGG and ultimately controlled by Mr. Ren, and (ii) an aggregate of 1,802,820,017 Shares directly held by SPHL and Artking, both of which are deemed to be acting in concert with EGG under the Takeovers Code. Therefore, EGG is deemed to be interested in the Shares held by FFI, SPHL and Artking by virtue of the SFO.

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- (11) Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), FFI will directly hold 120,961,370 Shares and indirectly hold an aggregate of 1,914,961,595 Shares directly held by SPHL, Artking and EGG, all of which are deemed to be acting in concert with FFI under the Takeovers Code. Therefore, FFI is deemed to be interested in the Shares held by SPHL, Artking and EGG by virtue of the SFO.

Save as disclosed above and in “Appendix V – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders,” our Directors are not aware of any person who will, immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), have an interest or short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.