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## **APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

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### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in “Appendix V – Statutory and General Information – Further Information about Our Business – Summary of material contracts;” and
- (c) the written consents referred to in “Appendix V – Statutory and General Information – Other Information – Consents of experts.”

### **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of William Ji & Co. LLP (in Association with Tian Yuan Law Firm Hong Kong Office) at Suite 702, 7/F, Two Chinachem Central, 26 Des Voeus Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020;
- (e) the letters relating to profit forecast of our Group for the year ending December 31, 2020 issued by KPMG and the Joint Sponsors, the text of which is set out in Appendix III to this prospectus;
- (f) the legal opinions issued by Tian Yuan Law Firm, our PRC Legal Advisors, dated the date of this prospectus in respect of certain aspects of our Group;
- (g) the opinion letter issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited regarding the fair rents and property management service fees for various properties leased from/to connected persons of the Company;

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- (h) the material contracts referred to in “Appendix V – Statutory and General Information – B. Further Information about Our Business – 1. Summary of material contracts;”
- (i) the written consents referred to in “Appendix V – Statutory and General Information – E. Other Information – 8. Consents of experts;”
- (j) service contracts and the letters of appointment referred to in “Appendix V – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 2. Particulars of Directors’ service contracts and letters of appointment;”
- (k) the terms of the Pre-IPO Share Incentive Scheme; and
- (l) the Frost & Sullivan Report.