

SUMMARY

Supplemental Prospectus

- On Tuesday, 6 October 2020, the Company issued an announcement and published the Supplemental Prospectus which set out, among other things, the New Underwriters, the revised expected timetable of the Global Offering as well as the requirement for Eligible Applicants to confirm their applications for the Hong Kong Offer Shares in accordance with the procedures set out in the Supplemental Prospectus before 5:00 p.m. on Thursday, 8 October 2020. Applicants who have made valid applications for the Hong Kong Offer Shares, but did not confirm the applications for such Hong Kong Offer Shares in accordance with the procedures for confirmation as set out in the Supplemental Prospectus, would be taken as not proceeding with their applications, and their applications will be rejected and refund cheques are expected to be despatched on Wednesday, 14 October 2020.

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.36 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.36 per Share, the net proceeds from the Global Offering to be received by the Company (after deducting underwriting commission, the incentive fee and estimated expenses in connection with the Global Offering) is estimated to be approximately HK\$56.4 million. The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Net Proceeds” below in this announcement.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been significantly oversubscribed. A total of 12,119 valid applications have been received under the Hong Kong Public Offering (taking into account all valid Confirmation Forms received from Eligible Applicants pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service) for a total of 471,440,000 Hong Kong Offer Shares, representing approximately 13.47 times of the 35,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the oversubscription in the Hong Kong Public Offering is less than 15 times, no reallocation as described in the paragraph headed “Reallocation” under the section headed “Structure of the Global Offering” in the Prospectus have been applied. The final number of Offer Shares under the Hong Kong Public Offering is 35,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering.

International Offering

- The Offer Shares initially offered under the International Offering have been fully subscribed with a subscription rate of 1.03 times. The final number of Offer Shares under the International Offering is 315,000,000 Shares, representing 90% of the Offer Shares initially available under the Global Offering. There were a total of 153 places under the International Offering. A total of 58 places have been allotted five board lots of Shares or less, representing approximately 37.9% of the total number of 153 places under the International Offering. These places have been allotted approximately 0.4% of the Offer Shares under the International Offering.
- The Directors confirm that, to the best of their knowledge, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the places and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the places and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.
- The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as defined in the Placing Guidelines), whether in their own names or through nominees. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that, to the best of their knowledge: (1) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (2) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (3) the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (4) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (5) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

- **In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

Results of Allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company’s website (www.micron.com.my) and the Stock Exchange’s website (www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, 14 October 2020;
 - from “IPO Results” function in the **IPO App** or the designated results of allocations website (www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult) with a “search by ID/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Wednesday, 14 October 2020 to 12:00 midnight on Tuesday, 20 October 2020;
 - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 14 October 2020 to Monday, 19 October 2020 (excluding Saturday, Sunday and public holiday in Hong Kong); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 14 October 2020 to Friday, 16 October 2020 at all the receiving bank’s designated branches at the addresses set out in the paragraph “Results of Allocations” below in this announcement.
- The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, 14 October 2020 on the Company’s website (www.micron.com.my) and the Stock Exchange’s website (www.hkexnews.hk).

Refund of Application Monies with Respect to Unconfirmed Applications

1. For applications under WHITE or YELLOW Application Forms

- Eligible Applicants who have not validly confirmed their applications and who have applied for 1,000,000 or more Hong Kong Offer Shares by using **WHITE** or **YELLOW** Application Forms and who have provided all information required on their applications, may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020.

- Refund cheques for Eligible Applicants who have not validly confirmed their applications and who applied using **WHITE** or **YELLOW** Application Forms for: (i) less than 1,000,000 Hong Kong Offer Shares; or (ii) 1,000,000 or more Hong Kong Offer Shares but do not collect in person between 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020, are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk on Wednesday, 14 October 2020.

2. *For applications through the HK eIPO White Form service*

- For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from a single bank account through the **HK eIPO White Form** service, e-Auto Refund payment instructions are expected to be despatched to their application payment bank accounts on Wednesday, 14 October 2020.
- For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from multiple bank accounts through the **HK eIPO White Form** service, refund cheques are expected to be despatched on Wednesday, 14 October 2020.

3. *For applications using electronic application instructions to HKSCC*

- Refund monies for applicants who have not validly confirmed their applications and who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their brokers or custodians on Wednesday, 14 October 2020.

Despatch/Collection of Share Certificates and Refund Monies with Respect to Validly Confirmed Applications

1. *For applications under WHITE Application Forms*

- Eligible Applicants who have applied for and have validly confirmed such application for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the Application Form may collect their refund cheque(s) and/or Share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020 or such other date as notified by the Company on its website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk). If such applicants do not collect their refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

- Eligible Applicants who have applied for and have validly confirmed such application for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms have provided all information required by the Application Form, will have their refund cheque(s) and/or Share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, 14 October 2020, by ordinary post and at their own risk.

2. For applications through the HK eIPO White Form service

- Wholly or partially successful Eligible Applicants who have applied for and have validly confirmed such application for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service may collect their Share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020 or such other date as notified by the Company on its website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk). If such applicants do not collect their Share certificate(s) personally within the time specified for collection, and for applicants who have applied for and have validly confirmed such application for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, their Share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.
- For Eligible Applicants who have validly confirmed their applications using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For Eligible Applicants who have validly confirmed their applications using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

3. For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

- Wholly or partially successful Eligible Applicants who have validly confirmed their applications using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, 14 October 2020, or, on any other date determined by HKSCC or HKSCC Nominees.

- Wholly or partially unsuccessful Eligible Applicants who have applied for and have validly confirmed such application for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020 or such other date as notified by the Company on its website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk). If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.
- Wholly or partially unsuccessful Eligible Applicants who have applied for and have validly confirmed such application for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, 14 October 2020, by ordinary post and at their own risk.
- Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 14 October 2020.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 15 October 2020, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 15 October 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 15 October 2020. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 2115.

SUPPLEMENTAL PROSPECTUS

On Tuesday, 6 October 2020, the Company issued an announcement and published the Supplemental Prospectus which set out, among other things, the New Underwriters, the revised expected timetable of the Global Offering as well as the requirement for Eligible Applicants to confirm their applications for the Hong Kong Offer Shares in accordance with the procedures set out in the Supplemental Prospectus before 5:00 p.m. on Thursday, 8 October 2020. Applicants who have made valid applications for the Hong Kong Offer Shares, but who did not confirm the applications for such Hong Kong Offer Shares in accordance with the procedures for confirmation as set out in the Supplemental Prospectus, would be taken as not proceeding with their applications, and their applications will be rejected and refund cheques are expected to be despatched on Wednesday, 14 October 2020.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$0.36 per Offer Share (exclusive of brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.36 per Share, the net proceeds from the Global Offering to be received by the Company (after deducting underwriting commission, incentive fee and estimated expenses in connection with the Global Offering) is estimated to be approximately HK\$56.4 million.

The Group intends to apply the net proceeds as follows:

- (i) approximately 34.0%, or HK\$19.2 million, for the expansion and renovation of its production facilities in the PRC;
- (ii) approximately 34.7%, or HK\$19.6 million, for the expansion of its production facilities in Malaysia;
- (iii) approximately 9.0%, or HK\$5.0 million, for strengthening its sales and marketing, and engineering and support functions in the PRC and Malaysia by hiring additional staff;
- (iv) approximately 3.5%, or HK\$2.0 million, for strengthening its accounts and administration functions and upgrading its information technology systems to cater for its business growth;
- (v) approximately 11.9%, or HK\$6.7 million, for its R&D projects; and
- (vi) approximately 6.9%, or HK\$3.9 million, for its general working capital.

For details, please see the section “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly oversubscribed.

At the close of the application lists at 12:00 noon on Friday, 25 September 2020, a total of 23,958 valid applications have been received pursuant to the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (**IPO App** or www.hkeipo.hk), for a total of 796,850,000 Hong Kong Offer Shares, among which, a total of 12,119 valid applications for a total of 471,440,000 Hong Kong Offer Shares representing approximately 13.47 times of the 35,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering have been validly confirmed by the Eligible Applicants on Confirmation Forms as at 5:00 p.m. on Thursday, 8 October 2020.

Out of the 12,119 valid applications for a total of 471,440,000 Hong Kong Offer Shares:

- 12,114 valid applications for a total of 387,440,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.40 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less (equivalent to approximately 22.14 times of the 17,500,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 5 valid applications for a total of 84,000,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.40 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000 (equivalent to approximately 4.80 times of the 17,500,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

No application has been rejected due to bounced cheques. No invalid application has been identified for not having been completed in accordance with the instructions on the Application Forms. 29 multiple applications or suspected multiple applications have been identified and rejected. No application for more than 17,500,000 Hong Kong Offer Shares (being 50% of the 35,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As set out in the Supplemental Prospectus, in order for an application by an Eligible Applicant to not be rejected, positive confirmation of the application, through the due completion of a Confirmation Form for an Eligible Applicant to confirm its/his/her application, will have to be received from the relevant Eligible Applicant. If a Confirmation Form is lodged, the confirmation must (and will) apply to all the Hong Kong Offer Shares allocated to the Eligible Applicant concerned.

A total of 12,408 Confirmation Forms have been received and there are 11,884 unconfirmed applications (including those who submitted invalid Confirmation Forms) which have been rejected by reason of it not having been completed in accordance with the instructions set out in the Confirmation Form.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation as described in the paragraph headed “Reallocation” under the section headed “Structure of the Global Offering” in the Prospectus have been applied. The final number of Offer Shares under the Hong Kong Public Offering is 35,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering, and being allocated to 1,658 successful applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below in this announcement.

INTERNATIONAL OFFERING

The International Offering has been fully subscribed with a subscription rate of 1.03 times. The final number of Offer Shares under the International Offering is 315,000,000 Shares, representing 90% of the Offer Shares initially available under the Global Offering. There were a total of 153 placees under the International Offering. A total of 58 placees have been allotted five board lots of Shares or less, representing approximately 37.9% of the total number of 153 placees under the International Offering. These placees have been allotted approximately 0.4% of the Offer Shares under the International Offering.

The Directors confirm that, to the best of their knowledge, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as defined in the Placing Guidelines), whether in their own names or through nominees. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that, to the best of their knowledge: (1) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (2) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (3) the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (4) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (5) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000	9,065	907 out of 9,065 applicants to receive 10,000 shares	10.01%
20,000	1,312	142 out of 1,312 applicants to receive 10,000 shares	5.41%
30,000	361	47 out of 361 applicants to receive 10,000 shares	4.34%
40,000	144	24 out of 144 applicants to receive 10,000 shares	4.17%
50,000	268	54 out of 268 applicants to receive 10,000 shares	4.03%
60,000	68	16 out of 68 applicants to receive 10,000 shares	3.92%
70,000	41	11 out of 41 applicants to receive 10,000 shares	3.83%
80,000	50	14 out of 50 applicants to receive 10,000 shares	3.50%
90,000	39	12 out of 39 applicants to receive 10,000 shares	3.42%
100,000	362	114 out of 362 applicants to receive 10,000 shares	3.15%
150,000	77	36 out of 77 applicants to receive 10,000 shares	3.12%
200,000	88	54 out of 88 applicants to receive 10,000 shares	3.07%
250,000	51	38 out of 51 applicants to receive 10,000 shares	2.98%
300,000	32	28 out of 32 applicants to receive 10,000 shares	2.92%
350,000	8	10,000 shares	2.86%
400,000	19	10,000 shares plus 1 out of 19 applicants to receive an additional 10,000 shares	2.63%
450,000	44	10,000 shares plus 6 out of 44 applicants to receive an additional 10,000 shares	2.53%
500,000	31	10,000 shares plus 8 out of 31 applicants to receive an additional 10,000 shares	2.52%
600,000	6	10,000 shares plus 3 out of 6 applicants to receive an additional 10,000 shares	2.50%
700,000	5	10,000 shares plus 3 out of 5 applicants to receive an additional 10,000 shares	2.29%
800,000	4	10,000 shares plus 3 out of 4 applicants to receive an additional 10,000 shares	2.19%
900,000	6	10,000 shares plus 5 out of 6 applicants to receive an additional 10,000 shares	2.04%
1,000,000	15	20,000 shares	2.00%
1,500,000	4	20,000 shares plus 2 out of 4 applicants to receive an additional 10,000 shares	1.67%
2,000,000	3	30,000 shares	1.50%
2,500,000	3	30,000 shares plus 2 out of 3 applicants to receive an additional 10,000 shares	1.47%
3,000,000	2	40,000 shares	1.33%
4,000,000	2	40,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	1.13%
4,500,000	1	50,000 shares	1.11%

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
7,000,000	2	60,000 shares	0.86%
10,000,000	1	70,000 shares	0.70%
Total	<u>12,114</u>	Total number of Pool A successful applicants: 1,653	

Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
14,000,000	1	2,940,000 shares	21.00%
17,500,000	4	3,640,000 shares	20.80%
Total	<u>5</u>	Total number of Pool B successful applicants: 5	

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total Shares in issue immediately following the completion of the Capitalisation Issue and the Global Offering (without taking into account any Shares to be issued upon the exercise of the options which may be granted under the Share Option Scheme):

	Subscription	Aggregate number of Shares held immediately following the completion of the Capitalisation Issue and the Global Offering	Subscription as approximate percentage of total International Offer Shares	Subscription as approximate percentage of total Offer Shares under the Global Offering	Approximate percentage of total Shares in issue immediately following the completion of the Capitalisation Issue and the Global Offering
Top 1 placee	11,510,000	11,510,000	3.7%	3.3%	0.8%
Top 5 placees	54,670,000	54,670,000	17.4%	15.6%	3.9%
Top 10 placees	96,320,000	96,320,000	30.6%	27.5%	6.9%
Top 25 placees	182,250,000	182,250,000	57.9%	52.1%	13.0%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the Global Offering, total Offer Shares and total Shares in issue immediately following the completion of the Capitalisation Issue and the Global Offering (without taking into any account any Shares to be issued upon the exercise of the options which may be granted under the Share Option Scheme):

	Subscription	Global Offering	Subscription as approximate percentage of total International Placing Shares	Subscription as approximate percentage of total Offer Shares under the Global Offering	Approximate percentage of total Shares in issue immediately following the completion of the Capitalisation Issue and the Global Offering
Top 1 Shareholder	-	324,608,550	-	-	23.2%
Top 5 Shareholders	-	653,039,100	-	-	46.6%
Top 10 Shareholders	-	903,394,800	-	-	64.5%
Top 25 Shareholders	96,320,000	1,132,113,500	30.6%	27.5%	80.9%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website (www.micron.com.my) and the Stock Exchange’s website (www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, 14 October 2020;
- from “IPO Results” function in the **IPO App** or the designated results of allocations website (www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult) with a “search by ID/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Wednesday, 14 October 2020 to 12:00 midnight on Tuesday, 20 October 2020;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 14 October 2020 to Monday, 19 October 2020 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 14 October 2020 to Friday, 16 October 2020 at all the receiving bank’s designated branches at the following addresses:

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
Kowloon	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
New Territories	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po, New Territories

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, 14 October 2020 on the Company's website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk).

REFUND OF APPLICATION MONIES WITH RESPECT TO UNCONFIRMED APPLICATIONS

1. For applications under WHITE or YELLOW Application Forms

Eligible Applicants who have not validly confirmed their applications and who have applied for 1,000,000 or more Hong Kong Offer Shares by using **WHITE** or **YELLOW** Application Forms and who have provided all information required on their applications, may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020.

Refund cheques for Eligible Applicants who have not validly confirmed their applications and who applied using **WHITE** or **YELLOW** Application Forms for: (i) less than 1,000,000 Hong Kong Offer Shares; or (ii) 1,000,000 or more Hong Kong Offer Shares but do not collect in person between 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020, are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at the applicants' own risk on Wednesday, 14 October 2020. If such applicant is an individual who has not validly confirmed his or her application, such applicant must not authorize any other person to make collection on his or her behalf. If such applicant is a corporate applicant which has not validly confirmed its application, such applicant must attend by its authorized representative bearing a letter of authorization from its corporation stamped with the chop of its corporation. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable Tricor Investor Services Limited. If such applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be sent to the address as specified in their respective Application Form promptly thereafter by ordinary post and at their own risk.

Part of the Hong Kong identity card number or passport number of the applicants, or, if the applicants are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicants may be printed on their relevant refund cheque.

2. For applications through the HK eIPO White Form service

For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from a single bank account through the **HK eIPO White Form** service, e-Auto Refund payment instructions are expected to be despatched to their application payment bank accounts on Wednesday, 14 October 2020.

For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from multiple bank accounts through the **HK eIPO White Form** service, refund cheques are expected to be despatched on Wednesday, 14 October 2020.

3. For applications using electronic application instructions to HKSCC

Eligible Applicants who have not validly confirmed their applications and have applied the Hong Kong Offer Shares by instructing their brokers or custodians to give **electronic application instructions** to HKSCC on their behalf can check the amount of the refund monies payable to it or him or her with such broker or custodian.

Eligible Applicants who have not validly confirmed their applications and have applied through giving **electronic application instructions** to HKSCC as a CCASS Investor Participant may check the amount of the refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” of HKSCC, in effect from time to time) on Wednesday, 14 October 2020.

Refund of application monies will be credited to the designated bank account of the respective applicants or the designated bank account of the broker or custodian of the respective applicants on Wednesday, 14 October 2020.

Subject to the above, all refunds by cheque will be crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for all application monies and are expected to be posted on Wednesday, 14 October 2020.