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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of AMVIG Holdings Limited.*



**Golden Vision Buyout Fund SPC**  
*(Incorporated in the Cayman Islands with limited liability)*  
*acting for and on behalf of*

**Golden Vision Buyout Fund I SP**

**AMVIG HOLDINGS LIMITED**  
**澳科控股有限公司\***  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2300)**

**JOINT ANNOUNCEMENT  
DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO  
THE CONDITIONAL MANDATORY CASH OFFERS  
BY CCB INTERNATIONAL CAPITAL LIMITED FOR AND ON BEHALF OF  
GOLDEN VISION BUYOUT FUND SPC ACTING FOR AND ON BEHALF OF  
GOLDEN VISION BUYOUT FUND I SP TO ACQUIRE  
ALL THE ISSUED SHARES OF AMVIG HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE  
ACQUIRED BY THE OFFEROR AND  
THE PARTIES ACTING IN CONCERT WITH IT) AND  
FOR THE CANCELLATION OF ALL THE OUTSTANDING OPTIONS OF  
AMVIG HOLDINGS LIMITED**

**Financial adviser to the Offeror**



**Independent Financial Adviser to the Independent Board Committee**



\* For identification purposes only

References are made to (i) the announcement jointly issued by Golden Vision Buyout Fund SPC acting for and on behalf of Golden Vision Buyout Fund I SP (the “**Offeror**”) and AMVIG Holdings Limited (the “**Company**”) dated 24 September 2020 in relation to, among other things, the Sale and Purchase Agreement and the possible conditional mandatory cash offers by CCB International Capital Limited for and on behalf of the Offeror (a) to acquire all the issued shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it); and (b) for cancellation of all the outstanding options of the Company (the “**Offers**”) (the “**Joint Announcement**”); and (ii) the announcement dated 4 October 2020 in relation to the completion of the Sale and Purchase Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement, unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document (accompanied by the forms of acceptance of the Offers) is required to be despatched within 21 days of the date of the Joint Announcement, i.e. on or before 15 October 2020, or such later date as the Executive may approve. As additional time is required for preparing and finalising the Composite Document, which include, among others, obtaining bank confirmations for the purpose of finalising the indebtedness statement of the Group, an application has been made to the Executive by the Company and the Offeror jointly for a waiver from strict compliance with the requirement under Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Composite Document to a date falling on or before 2 November 2020, and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement will be made when the Composite Document (accompanied by the acceptance and transfer form) is despatched or in the event of any changes to the expected timetable.

By Order of the board of  
**Golden Vision Buyout Fund SPC**  
*acting for and on behalf of*  
**Golden Vision Buyout Fund I SP**  
**Wang Hui**  
*Director*

By Order of the Board of  
**AMVIG Holdings Limited**  
**Liu Shun Fai**  
*Executive Director*

Hong Kong, 15 October 2020

*As at the date of this joint announcement, the directors of Golden Vision Buyout Fund SPC are Mr. Wang Hui and Mr. Gong Shen-Yu.*

*The directors of Golden Vision Buyout Fund SPC, Mr. Wang Hui and Mr. Gong Shen-Yu, and the indirect shareholders of Golden Vision Buyout Fund SPC, Mr. Chan Chor Kwong and Mr. Jackson Wijaya Limantara, jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Company, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the Board comprises Mr. Chan Chew Keak, Billy as non-executive Chairman, Mr. Ge Su and Mr. Liu Shun Fai as executive Directors, Mr. Jerzy Czubak and Mr. Michael Casamento as non-executive Directors, and Mr. Au Yeung Tin Wah, Ellis, Mr. Oh Choon Gan, Eric and Mr. Ching Yu Lung as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it and the terms of the Offers), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*In the case of inconsistency, the English text of this joint announcement shall prevail over the Chinese text.*