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**CAISTER LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**Easy One Financial Group Limited**

**易易壹金融集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 221)**

**JOINT ANNOUNCEMENT**

**(1) EFFECTIVE DATE OF THE SCHEME RELATING TO  
THE PRIVATISATION OF EASY ONE FINANCIAL GROUP LIMITED  
BY CAISTER LIMITED BY WAY OF A SCHEME OF ARRANGEMENT  
(UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA)**

**(2) WITHDRAWAL OF LISTING OF  
EASY ONE FINANCIAL GROUP LIMITED**

**AND**

**(3) PAYMENT UNDER THE SCHEME AND THE OPTION OFFER**

**Financial Adviser to Caister Limited**



**KINGSTON CORPORATE FINANCE**

**Independent Financial Adviser to the Independent Board Committee of  
Easy One Financial Group Limited**

**ALTUS CAPITAL LIMITED**

## **INTRODUCTION**

Reference is made to (i) the scheme document dated 12 August 2020 jointly issued by Easy One Financial Group Limited (the “**Company**”) and Caister Limited (“**Caister**”) in relation to, among other things, the Proposal, the Scheme and the Option Offer (the “**Scheme Document**”); and (ii) the announcement jointly issued by Caister and the Company dated 12 October 2020 in relation to, among other things, the revised effective date of the Scheme. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Scheme Document.

## **EFFECTIVE DATE OF THE SCHEME**

The Scheme was sanctioned (without modification) by the Bermuda Court on Thursday, 17 September 2020 (Bermuda time) and a copy of the order of the Bermuda Court was delivered to the Registrar of Companies in Bermuda for registration on Friday, 16 October 2020 (Bermuda time) and was registered by the Registrar of Companies in Bermuda on the same date.

All the Conditions to the Proposal as set out in the section headed “Conditions to the Proposal” in the Explanatory Statement on pages 75 to 77 of the Scheme Document were fulfilled and the Scheme became effective on Friday, 16 October 2020 (Bermuda and Hong Kong time).

## **PAYMENT OF THE CANCELLATION CONSIDERATION UNDER THE SCHEME AND THE OPTION CANCELLATION PRICE UNDER THE OPTION OFFER**

Cheques for the payment of the Scheme Cash Consideration and certificates for the Consideration Shares will be despatched to the Scheme Shareholders on or before Tuesday, 27 October 2020.

Acceptances were received under the Option Offer in respect of EOG Options exercisable into an aggregate of 17,800,000 EOG Shares, being all the EOG Options subject to the Irrevocable Option Undertakings. Payment of the Option Cancellation Price under the Option Offer will be made to the EOG Optionholders on or before Tuesday, 27 October 2020.

## WITHDRAWAL OF THE LISTING OF THE EOG SHARES

It is expected that the listing of the EOG Shares on the Stock Exchange will be withdrawn with effect from 9:00 a.m. on Wednesday, 21 October 2020.

By order of the sole director of  
**CAISTER LIMITED**  
**Tang Ching Ho**  
*Director*

By order of the board of directors of  
**EASY ONE FINANCIAL GROUP LIMITED**  
**Chan Chun Hong, Thomas**  
*Chairman and Managing Director*

Hong Kong, 16 October 2020

*As at the date of this joint announcement, Mr. Tang Ching Ho is the sole director of Caister.*

*The sole director of Caister accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the EOG Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the EOG Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the EOG Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie as executive directors; and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak as independent non-executive directors.*

*The EOG Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to Caister and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the sole director of Caister) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*