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中國全通(控股)有限公司  
**CHINA ALL ACCESS (HOLDINGS) LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 633)**

**VOLUNTARY ANNOUNCEMENT**

Reference is made to the Very Substantial Disposal (“VSD”) transaction announcement on 8 June 2018 (“**Announcement**”) and the annual report for the year ended 31 December 2019 published on 27 September 2020 (“**Annual Report**”). Unless otherwise defined, capitalized items used herein shall have the same meaning as defined in the Announcement and the Annual Report. The Company recently engaged Asia Development & Investment Bank Limited (“ADIB”) in searching for customers for the assets pledged by the Purchaser of the VSD (“**Assets**”). After carrying out a preliminary due diligence process by ADIB and some potential customers on the Assets, ADIB provided to the Company on 16 October 2020 a purchase request from a state owned import and export trading company in the PRC (“**Buyer**”). It is mainly engaged in the business of black metal, non-ferrous metals, mineral products, hardware products, petrochemical and its products. We are in the process of preparing the quotation together with all relevant product specification documents to ADIB for its contract negotiation with the Buyer. Based on the market price of the Assets and the volume requested by the Buyer, it is expected that the receivables arising from the VSD will be substantially recovered upon execution of the contract with the Buyer, barring any unforeseeable circumstances.

By order of the Board  
**China All Access (Holdings) Limited**  
**Shao Kwok Keung**  
*Chief Executive Officer*

Hong Kong, 19 October 2020

*As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming and Mr. Shao Kwok Keung; the non-executive Director is Mr. Bao Tiejun; and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan.*