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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

US\$800,000,000 senior guaranteed perpetual capital securities
(the “Securities”, Stock Code: 5291)

unconditionally and irrevocably guaranteed by

Overseas Chinese Town Enterprises Company
華僑城集團公司

(Incorporated in the People’s Republic of China with limited liability)

WITHDRAWAL FROM LISTING OF THE SECURITIES

Reference is made to the announcement of the Company dated 11 October 2017 in relation to the issue of the Securities.

The board (the “**Board**”) of directors (the “**Directors**”) of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) announces that the Company has exercised its option to redeem the Securities in whole (the “**Redemption**”) pursuant to the terms and conditions of the Securities, and all outstanding amount was settled on 13 October 2020. Following the completion of the Redemption, there are no outstanding Securities in issue.

The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Securities and such withdrawal of listing is expected to become effective at the close of business on 28 October 2020.

By the order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Zhang Dafan
Chairman

Hong Kong, 20 October 2020

As at the date of this announcement, the Board comprises seven Directors, namely: Mr. Zhang Dafan, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Wang Wenjin as non-executive Director; Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu as independent non-executive Directors.