

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



**KAISA GROUP HOLDINGS LTD.**

**佳兆業集團控股有限公司\***

(於開曼群島註冊成立的有限公司)

(股份代號：1638)

### 海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條刊發。

茲提述佳兆業集團控股有限公司(「本公司」)日期為二零一九年二月二十日及二零二零年二月十四日的公告，內容有關(其中包括)發行二零二一年到期6.75%優先票據(「6.75%二零二一年票據」)及二零二一年到期11.75%優先票據(「11.75%二零二一年票據」)。6.75%二零二一年票據及11.75%二零二一年票據於新加坡證券交易所有限公司(「新交所」)上市。

本公司已於市場購回本金總額分別為24,000,000美元及21,000,000美元的6.75%二零二一年票據及11.75%二零二一年票據，並因此將註銷該等已購回的6.75%二零二一年票據及11.75%二零二一年票據。

請參閱本公司於新交所網站刊發的隨附公告。

承董事會命  
佳兆業集團控股有限公司  
主席兼執行董事  
郭英成

香港，二零二零年十月二十日

於本公告日期，執行董事為郭英成先生、孫越南先生、麥帆先生、李海鳴先生及郭曉群先生；非執行董事為陳少環女士；獨立非執行董事為張儀昭先生、饒永先生及劉雪生先生。

\* 僅供識別



**KAISA GROUP HOLDINGS LTD.**

**佳兆業集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**PARTIAL REPURCHASE AND CANCELLATION OF  
6.75% SENIOR NOTES DUE 2021 AND  
11.75% SENIOR NOTES DUE 2021**

Reference is made to Kaisa Group Holdings Ltd.'s (the "**Company**") 6.75% senior notes due 2021 (the "**6.75% 2021 Notes**") and 11.75% senior notes due 2021 (the "**11.75% 2021 Notes**").

The Company has made on-market repurchases of its 6.75% 2021 Notes and 11.75% 2021 Notes in the aggregate principal amount of US\$24,000,000 and US\$21,000,000 respectively. The repurchased 6.75% 2021 Notes and 11.75% 2021 Notes will be cancelled accordingly.

After cancellation of the repurchased 6.75% 2021 Notes and 11.75% 2021 Notes, the aggregate principal amount of the 6.75% 2021 Notes and 11.75% 2021 Notes that remains outstanding will be US\$376,000,000 and US\$379,000,000 respectively.

By Order of the Board  
**KAISA GROUP HOLDINGS LTD.**  
**Kwok Ying Shing**  
*Chairman and Executive Director*

20 October, 2020

*As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Mai Fan, Mr. Li Haiming and Mr. Kwok Hiu Kwan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.*

\* *For identification purposes only*