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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

THE MINISTRY OF FINANCE OF THE PEOPLE’S REPUBLIC OF CHINA

(THE “MINISTRY OF FINANCE”)

USD1,250,000,000 0.40% BONDS DUE 2023 (STOCK CODE: 6759)

USD2,250,000,000 0.55% BONDS DUE 2025 (STOCK CODE: 6760)

USD2,000,000,000 1.20% BONDS DUE 2030 (STOCK CODE: 6761) AND

USD500,000,000 2.25% BONDS DUE 2050 (STOCK CODE: 6762)

(TOGETHER, THE “BONDS”)

Joint Lead Managers and Joint Bookrunners

Bank of China			Bank of Communications		
China Construction Bank	China International Capital Corporation	BofA Securities	Citigroup	Crédit Agricole CIB	
CTBC Bank	Deutsche Bank	Goldman Sachs (Asia) L.L.C.	J.P. Morgan	Mizuho Securities	Standard Chartered Bank

Hong Kong, 21 October 2020

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Offering Circular dated 14 October 2020. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 22 October 2020.