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**DaFa Properties Group Limited**  
**大发地产集团有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(the “Company”, Stock Code: 6111)**

**ISSUANCE OF ADDITIONAL US\$130,000,000 12.375% SENIOR NOTES  
DUE 2022 (THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND  
FORM A SINGLE SERIES WITH THE US\$150,000,000 12.375%  
SENIOR NOTES DUE 2022 ISSUED BY THE COMPANY ON 30 JULY 2020)  
(STOCK CODE: 40328)**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 15 October 2020. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 22 October 2020.

By Order of the Board  
**DaFa Properties Group Limited**  
**GE Yiyang**  
*Chairman*

Hong Kong, 21 October 2020

*As at the date of this announcement, the Board comprises Mr. Ge Yiyang, Mr. Liao Lujiang, Mr. Chi Jingyong and Mr. Yang Yongwu as the executive Directors, and Mr. Gu Jiong, Mr. Sun Bing and Mr. Fok Ho Yin Thomas as the independent non-executive Directors.*