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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Blossom Joy Limited

(incorporated with limited liability in Hong Kong)

U.S.\$500,000,000 2.20 per cent. Guaranteed Notes due 2030

(the “Notes”)

(Stock Code: 40426)

**U.S.\$500,000,000 3.10 per cent. Subordinated Guaranteed Perpetual Securities
(the “Subordinated Perpetual Securities”, together with the Notes, the “Securities”)**

(Stock Code: 40427)

unconditionally and irrevocably guaranteed by



COFCO (Hong Kong) Limited

(incorporated with limited liability in Hong Kong)

Joint Global Coordinators

**Bank of China
(Hong Kong)**

DBS Bank Ltd.

HSBC

Joint Bookrunners and Joint Lead Managers

**Bank of China
(Hong Kong)**

DBS Bank Ltd.

HSBC

**Agricultural
Bank of China**

CLSA

ICBC International

**China CITIC
Bank International**

BNP PARIBAS

Deutsche Bank

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering memorandum dated 15 October 2020. The listing and permission to deal in the Securities is expected to become effective on 22 October 2020.

21 October 2020

As at the date of this announcement, the directors of Blossom Joy Limited are SONG Liang and JIA Bo.

As at the date of this announcement, the directors of COFCO (Hong Kong) Limited are LV Jun and SONG Liang.