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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Reply of Approval of the China Securities Regulatory Commission on the Application for Public Issuance of A Share Convertible Corporate Bonds

On 22 October 2020, Zijin Mining Group Co., Ltd.* (the “Company”) received the “Reply of Approval for the Public Issuance of A Share Convertible Corporate Bonds of Zijin Mining Group Co., Ltd.*” (Zhengjian Xuke [2020] No. 2613) issued by the China Securities Regulatory Commission (the “CSRC”). Details of the approval are as follows:

1. The Company is approved to publicly issue A Share convertible corporate bonds with an aggregate face value of RMB6 billion and a duration of 5 years to the general public.
2. The issuance of the A Share convertible corporate bonds shall be executed strictly in accordance with the prospectus filed to the CSRC and announcements regarding the issuance.
3. The reply shall be valid for a period of 12 months from the date of the approval.
4. If any significant event occurs to the Company within the period from the date of the approval to the completion of the issuance of the A Share convertible corporate bonds, the Company shall report the same to the CSRC in a timely manner and handle it in accordance with the relevant provisions.

In compliance with the requirements of the relevant laws and regulations as well as those in the aforesaid reply of approval document, the board of directors of the Company will determine the timing to deal with matters relating to the public issuance of the A Share convertible corporate bonds within the scope of authorisation of the shareholders’ general meetings, and make information disclosure in a timely manner according to the relevant provisions.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

22 October 2020, Fujian, the PRC

**The Company's English name is for identification purpose only*