

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any Notes that may be issued under the Programme will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) and subject to certain exceptions, may not be offered or sold within the United States or to, or for the benefit of U.S. persons. This announcement is not for distribution, directly or indirectly, in or into the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

AMIPEACE LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

U.S.\$400,000,000 1.50 PER CENT. GUARANTEED NOTES DUE 2025
(Stock Code: 40419)

U.S.\$500,000,000 2.25 PER CENT. GUARANTEED NOTES DUE 2030
(Stock Code: 40420)

(together, the “Notes”)

under the

HK\$20,000,000,000 Medium Term Note Programme
(the “Programme”)

unconditionally and irrevocably guaranteed by



BANK OF CHINA LIMITED, MACAU BRANCH

(incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

**Bank of
Communications**

**Crédit Agricole
CIB**

J.P. Morgan

UBS

Joint Lead Managers and Joint Bookrunners

**China
CITIC Bank
International**

**China
Everbright
Bank Hong
Kong Branch**

**China
International
Capital
Corporation**

ICBC (Asia)

**Mizuho
Securities**

**Shanghai
Pudong
Development
Bank Hong
Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular related to the Programme dated 29 September 2020 and the pricing supplements each dated 15 October 2020 relating to the Notes. Permission for the listing and dealing of the Notes is expected to become effective on 23 October 2020.

Hong Kong, 22 October 2020

As at the date of this notice, the Directors of Bank of China Limited are: Liu Liange, Wang Jiang, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#, and the Directors of the Issuer are Ser Chak Lam and Tang Ling.*

* *Non-executive Directors*

Independent Non-executive Directors