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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

U.S.\$500,000,000 1.00% Fixed Rate Notes due 2023

(Stock Code: 40424) (the “2023 Notes”)

U.S.\$350,000,000 1.20% Fixed Rate Notes due 2025

(Stock Code: 40425) (the “2025 Notes”, together with the 2023 Notes, the “Notes”)

issued under the U.S.\$15,000,000,000 Medium Term Note Programme

Joint Global Coordinators and Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

Bank of China

Bank of Communications

**China Construction Bank
(Asia)**

Citigroup

CLSA

Crédit Agricole CIB

HSBC

**Standard Chartered
Bank**

Joint Lead Managers

BNP PARIBAS

**China Everbright Bank
Hong Kong Branch**

**China International Capital
Corporation**

Chiyu Bank

**CMB Wing Lung Bank
Limited**

CMBC Capital

DBS Bank Ltd.

Deutsche Bank

ICBC

**Industrial
Bank Co., Ltd.
Hong Kong Branch**

J.P. Morgan

Mizuho Securities

**Nanyang
Commercial Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by Agricultural Bank of China Limited Hong Kong Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 24 August 2020 and the pricing supplements dated 15 October 2020. The listing of, and permission to deal in, the Notes is expected to become effective on 23 October 2020.

Hong Kong, 22 October 2020

As at the date of this announcement, the executive directors are Mr. ZHOU Mubing, Mr. ZHANG Qingsong, Mr. ZHANG Xuguang and Ms. ZHANG Keqiu; the non-executive directors are Mr. ZHU Hailin, Mr. LIAO Luming, Mr. LI Qiyun, Mr. LI Wei and Mr. WU Jiangtao; and the independent non-executive directors are Ms. XIAO Xing, Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret and Mr. LIU Shouying.