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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH



中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

U.S.\$500,000,000 Floating Rate Notes due 2023 (the “Notes”)

(Stock Code: 40428)

under the U.S.\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch

Barclays

Bank of China

Industrial Bank
Co., Ltd. Hong
Kong Branch

Shanghai Pudong
Development Bank
Hong Kong Branch

Joint Bookrunners and Joint Lead Managers

ABC International	AMTD	Bank of Communications	CCB International	China CITIC Bank International
China Everbright Bank	China International Capital Corporation	China Securities International	China Vered Financial	Chiyu Banking Corporation Ltd.
CMBC Capital	Emirates NBD Capital	Everbright Securities International		Guotai Junan International
Haitong International	Huarong International Securities Limited	Huatai International		ICBC
Nanyang Commercial Bank	SPDB International	Standard Chartered Bank	The Bank of East Asia, Limited	Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 15 October 2020 and the pricing supplement dated 16 October 2020. The listing of the Notes is expected to become effective on or about 23 October 2020.

22 October 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Gao Yingxin and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di and Mr. Song Chunfeng; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng and Mr. Liu Ningyu.