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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

COMPLETION OF REDEMPTION OF 11% SENIOR NOTES DUE 2020

The Company is pleased to announce that on 23 October 2020, the Company has redeemed an aggregate principal amount of US\$1,565,000,000 of all outstanding 11% senior notes due 2020 issued by Scenery Journey Limited (景程有限公司), a company incorporated with limited liability in the British Virgin Islands and a subsidiary of the Company (the “**2020 Notes**”) (the “**Redemption**”). Subsequent to the Redemption, there is no outstanding 2020 Notes in issue.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Following the Redemption, the 2020 Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 23 October 2020

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Shi Junping, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.