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CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

**REDEMPTION OF 8.75% SENIOR NOTES DUE 2021
(Debt Stock Code: 5526)**

Reference is made to the announcements of China SCE Group Holdings Limited (the “**Company**”) dated 8 January 2019 and 15 January 2019 (collectively, the “**Announcements**”) in relation to the issuance of 8.75% senior notes due 2021 (the “**2021 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 15 January 2019 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the Subsidiary Guarantors and DB Trustees (Hong Kong) Limited, as trustee (the “**Trustee**”), entered into in connection with the issuance of the 2021 Notes, the Company announces today that the Company has informed the Trustee and holders of the 2021 Notes that all outstanding 2021 Notes will be redeemed in full on 22 November 2020 (the “**Redemption Date**”) at a redemption price equal to 100.00% of the principal amount thereof, plus the Applicable Premium (as defined in the Indenture) as of, and accrued and unpaid interest to (but not including) the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the 2021 Notes is US\$500,000,000. Upon redemption of the outstanding 2021 Notes, the 2021 Notes will be cancelled and delisted from the Stock Exchange of Hong Kong Limited accordingly.

By order of the Board of
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 23 October 2020

As at the date of this announcement, the executive Directors are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.