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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA EVERBRIGHT LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

U.S.\$300,000,000 SENIOR PERPETUAL CAPITAL SECURITIES
(Stock Code: 40430)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Everbright Securities International	China Everbright Bank Hong Kong	China International Capital Corporation	BofA Securities	NATIXIS
<i>Joint Lead Managers and Joint Bookrunners</i>				
ABC International	BOCOM International	Cantor	CEB International	China Securities International
Citigroup	CMBC Capital	Huatai International	ICBC International	Morgan Stanley
Nomura	SPDB International	Standard Chartered Bank	Tai Fung Bank Limited	Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in, the senior perpetual capital securities in the aggregate principal amount of U.S.\$300,000,000 (the “**Securities**”) at an initial distribution rate of 3.80% per annum, to be issued by China Everbright Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 20 October 2020. The listing and permission to deal in the Securities is expected to become effective on or around 28 October 2020.

By order of the Board
China Everbright Limited
Chan Ming Kin Desmond
Company Secretary

Hong Kong, 27 October 2020

As at the date of this announcement, the directors of China Everbright Limited are:

Executive Directors:

Dr. Zhao Wei (*Chairman and
Chief Executive Officer*)
Mr. Zhang Mingao
Mr. Tang Chi Chun Richard
Mr. Yin Lianchen

Independent Non-executive Directors:

Dr. Lin Zhijun
Dr. Chung Shui Ming Timpson
Mr. Law Cheuk Kin Stephen